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EQUESTED A	CTION:						
rough January 14,	2022, One (1) Year, Nine	(9) Months	; User Department: Physi	cal Plant Ope	6-017P Tree Trimming Servic rations (PPO); Award Amour ndor(s): Sherlock Tree Comp	it: \$230,000; Awa	
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1) Executive Sun	nmary (2) Financial An	alysis Wor	rksheet (3) Agreement	s-2			
OARD ACTIO	N:		SOURCE OF ADD	ITIONAL INF	ORMATION:	_	
APP	KUVED		Name: Sam Bays			Phone: 75	4-321-4600
(For Official Scho	ol Board Records Office Only	)	Name: Mary C. C	oker		Phone: 75	4-321-0501
HE SCHOOL	BOARD OF BR	OWAR	D COUNTY, FLO	RIDA	Approved In Open	APR 21	2020
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gnature				<b>_</b>	by.	School Boa	ord Chair
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Electronic Signature
Form #4189 Revised 07/25/2019
RWR/ MLW/MCC/SB:as

#### **AGREEMENT**

THIS CONTRACT is made and entered into as of this 21 day of April 2020, by and between

#### THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

(hereinafter referred to as "SBBC"), a body corporate and political subdivision of the State of Florida, whose principal place of business is 600 Southeast Third Avenue, Fort Lauderdale, Florida 33301

and

#### **EDJ TREE SERVICE LLC**

(hereinafter also referred to as "VENDOR"), whose principal place of business is 4861 SW 106TH AVENUE DAVIE, FL 33328

WHEREAS, Rule 6A-1.012(6), Florida Administrative Code and SBBC Policy 3320 Part II, subparagraph M, states that in lieu of requesting competitive solicitations from three (3) or more sources, the School Board may make purchases at or below the specified prices from contracts awarded by other city or county governmental agencies, other districts school boards, community colleges, federal agencies, the public or governmental agencies of any state, or from state university system cooperative bid agreements, when the proposer awarded a contract by another entity will permit purchases by a district school board at the same terms, conditions and prices (or below such prices) awarded in such contract, and such purchases are to the economic advantage of the district school board;

WHEREAS, on December 11, 2019, City of Coral Springs, Florida (Coral Springs) received proposals in response to a competitive solicitation (RFP# 20-G-017P) to provide Tree Trimming Services; and

WHEREAS, on January 15, 2020, the Coral Springs approved the award of an agreement to VENDOR to provide services tree trimming services pursuant to RFP# 20-G-017P (the "Coral Springs Agreement"), for a term effective upon execution of the parties through January 14, 2022, renewable for an additional two (2), two (2) year period(s) upon mutual agreement of the parties, VENDOR's acceptable level of performance, and approved and available funding; and

WHEREAS, VENDOR will permit SBBC to purchase goods and services through the Coral Springs Agreement at the same terms, conditions and at or below the prices set forth therein, and such purchases are to the advantage of SBBC;

WHEREAS, SBBC desires to procure tree trimming services from VENDOR at the same terms, conditions and at or below prices set forth in the Coral Springs Agreement, as may be extended by Coral Springs; and

NOW, THEREFORE, in consideration of the premises and of the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties hereby agree as follows:

#### **ARTICLE 1 - RECITALS**

1.01 <u>Recitals</u>. The parties agree that the foregoing recitals are true and correct and that such recitals are incorporated herein by reference

#### ARTICLE 2 – SPECIAL CONDITIONS

- 2.01 <u>Term of Contract</u>. Unless extended or terminated earlier pursuant to the terms of this Agreement, the term of this Agreement shall commence upon execution by all parties and conclude on January 14, 2022.
- 2.02 <u>VENDOR Responsibilities</u>. Upon receipt of written request for proposal from SBBC's Procurement & Warehousing Services (hereinafter "PWS"), VENDOR shall immediately prepare and submit a written proposal which identifies the following: a) the complete Scope of Work to be provided which is consistent with the terms and conditions of the Coral Springs Agreement and b) price, consistent with and which may not exceed those as contained in the Coral Springs Agreement. Upon review and acceptance of VENDOR's proposal, PWS shall issue VENDOR a Purchase Order. VENDOR shall not commence work prior to receipt of a Purchase Order from SBBC. VENDOR agrees that it is neither guaranteed to receive written and dispatched instructions from PWS, nor guaranteed to receive a Purchase Order subsequent to VENDOR's submission of a written proposal.
- 2.03 <u>SBBC Responsibilities.</u> SBBC shall issue a request for proposal to VENDOR which shall include the appropriate timelines for VENDOR's submission of its written proposal to PWS. PWS shall review VENDOR's written proposal within a reasonable period after receipt, and shall, in its sole discretion and in the best interest of SBBC, decide whether the VENDOR's written proposal is approved. Subsequent to approval of the VENDOR's written proposal, SBBC may issue a Purchase Order for the approved Scope of Work.
- 2.04 <u>Cost of Services</u>. VENDOR's written proposal for all goods and services shall be based on the terms, conditions and at or below the costs identified in the Coral Springs Agreement (attached hereto as **Exhibit "A"**) as of the date of this Agreement. There shall be no costs associated with the VENDOR's inspections and preparation of a written proposals based upon those inspections. The total amount paid to the VENDOR under this Agreement shall not exceed **Two Hundred Thirty Thousand Dollars (\$230,000)**.
- 2.05 <u>Billing Instructions and Payment</u>. Upon completion of the Work identified in each Purchase Order, VENDOR shall submit an invoice to SBBC to: School Board of Broward County, Florida, Accounting & Financial Reporting Department, ATTN: Accounts Payable, 600 SE 3rd Avenue, 7th Floor, Fort Lauderdale, FL 33301. VENDOR's invoices shall state the assigned purchase order number for verification by Accounts Payable. All invoices submitted are subject to the approval of the Director of Construction, Office of Facilities and Construction. All approved VENDOR invoices will be paid net 30 days. VENDOR's invoiced prices shall be at or below those indicated in Exhibit "A" and shall not contain costs associate with the VENDOR's

inspection and preparation of a written proposal based upon that inspection. The total, cumulative amount of all VENDOR invoices shall not exceed **Two Hundred Thirty Thousand Dollars** (\$230,000).

- 2.06 <u>Inspection of VENDOR Records by SBBC</u>. VENDOR shall establish and maintain books, records and documents (including electronic storage media) sufficient to reflect all income and expenditures of funds provided by SBBC under this Agreement. All VENDOR Records, regardless of the form in which they are kept, shall be open to inspection and subject to audit, inspection, examination, evaluation and/or reproduction, during normal working hours, by SBBC's agent or its authorized representative to permit SBBC to evaluate, analyze and verify the satisfactory performance of the terms and conditions of this Agreement and to evaluate, analyze and verify any and all invoices, billings, payments and/or claims submitted by VENDOR or any of VENDOR payees pursuant to this Agreement. VENDOR Records subject to examination shall include, without limitation, those records necessary to evaluate and verify direct and indirect costs (including overhead allocations) as they may apply to costs associated with this Agreement. VENDOR Records subject to this section shall include any and all documents pertinent to the evaluation, analysis, verification and reconciliation of any and all expenditures under this Agreement without regard to funding sources.
- (a) <u>VENDOR Records Defined</u>. For the purposes of this Agreement, the term VENDOR Records shall include, without limitation, and any supporting documents that would substantiate, reconcile or refute any charges and/or expenditures related to this Agreement.
- (b) <u>Duration of Right to Inspect</u>. For the purpose of such audits, inspections, examinations, evaluations and/or reproductions, SBBC's agent or authorized representative shall have access to VENDOR Records from the effective date of this Agreement, for the duration of the term of this Agreement, and until the later of five (5) years after the termination of this Agreement or five (5) years after the date of final payment by SBBC to VENDOR pursuant to this Agreement.
- (c) <u>Notice of Inspection</u>. SBBC's agent or its authorized representative shall provide VENDOR reasonable advance notice (not to exceed two (2) weeks) of any intended audit, inspection, examination, evaluation and or reproduction.
- (d) <u>Audit Site Conditions</u>. SBBC's agent or its authorized representative shall have access to VENDOR facilities and to any and all records related to this Agreement and shall be provided adequate and appropriate work space in order to exercise the rights permitted under this section.
- (e) <u>Failure to Permit Inspection</u>. Failure by VENDOR to permit audit, inspection, examination, evaluation and/or reproduction as permitted under this Section shall constitute grounds for termination of this Agreement by SBBC for cause and shall be grounds for the denial of some or all of any VENDOR claims for payment by SBBC.
- (f) Overcharges and Unauthorized Charges. If an audit conducted in accordance with this Section discloses overcharges or unauthorized charges to SBBC by VENDOR in excess of two percent (2%) of the total billings under this Agreement, the actual cost of SBBC's audit shall be paid by VENDOR. If the audit discloses billings or charges to which VENDOR is not contractually entitled, VENDOR shall pay said sum to SBBC within twenty (20) days of receipt of written demand under otherwise agreed to in writing by both parties.

- (g) <u>Inspection of Subcontractor's Records</u>. VENDOR shall require all subcontractors, insurance agents and material suppliers (hereafter referred to as "Payees") providing services or goods with regard to this Agreement to comply with the requirements of this section by insertion of such requirements in any written subcontract. Failure by VENDOR to include such requirements in any subcontract shall constitute grounds for termination of this Agreement by SBBC for cause and shall be grounds for the exclusion of some or all of any Payee's costs from amounts payable by SBBC to VENDOR pursuant to this Contract and such excluded costs shall become the liability of VENDOR.
- (h) <u>Inspector General Audits</u>. VENDOR shall comply and cooperate immediately with any inspections, reviews, investigations, or audits deemed necessary by the Florida Office of the Inspector General or by any other state or federal officials.
- 2.07 <u>Notice</u>. When any of the parties desire to give notice to the other, such notice must be in writing, sent by U.S. Mail, postage prepaid, addressed to the party for whom it is intended at the place last specified; the place for giving notice shall remain such until it is changed by written notice in compliance with the provisions of this paragraph. For the present, the Parties designate the following as the respective places for giving notice:

To SBBC:

Superintendent of Schools

The School Board of Broward County, Florida

600 Southeast Third Avenue Fort Lauderdale, Florida 33301

With a Copy to:

Director, Procurement and Warehousing Services

The School Board of Broward County, Florida 7720 West Oakland Park Blvd. Suite 323

Sunrise, Fl 33351

With a Copy to:

Director, Physical Plant Operations
Office of Facilities and Construction

The School Board of Broward County, Florida

3810 NW 10 Ave

Oakland Park, FL 33309

To VENDOR:

4861 SW 106TH Avenue

Davie, FL 33328

2.08 <u>Background Screening</u>: VENDOR agrees to comply with all requirements of Sections 1012.32 and 1012.465, Florida Statutes, and all of its personnel who (1) are to be permitted access to school grounds when students are present, (2) will have direct contact with students, or (3) have access or control of school funds, will successfully complete the background screening required by the referenced statutes and meet the standards established by the statutes. This background screening will be conducted by SBBC in advance of VENDOR or its personnel providing any services under the conditions described in the previous sentence. VENDOR shall bear the cost of acquiring the background screening required by Section 1012.32, Florida Statutes, and any fee imposed by the Florida Department of Law Enforcement to maintain the fingerprints provided with respect to VENDOR and its personnel. The parties agree that the failure of

VENDOR to perform any of the duties described in this section shall constitute a material breach of this Contract entitling SBBC to terminate immediately with no further responsibilities or duties to perform under this Agreement. VENDOR agrees to indemnify and hold harmless SBBC, its officers and employees from any liability in the form of physical or mental injury, death or property damage resulting from VENDOR failure to comply with the requirements of this Section or with Sections 1012.32 and 1012.465, Florida Statutes.

2.09 <u>Insurance Requirements</u>: VENDOR shall maintain the following insurance coverage:

**GENERAL LIABILITY:** Limits not less than \$1,000,000 per occurrence for Bodily Injury/ Property Damage; \$1,000,000 General Aggregate. Limits not less than \$1,000,000 for Products/Completed Operations Aggregate.

**WORKER'S COMPENSATION:** Florida Statutory limits in accordance with Chapter 440; Employer's Liability limits not less than \$100,000/\$100,000/\$500,000 (each accident/disease-each employee/disease-policy limit).

**AUTO LIABILITY:** Owned, Non-Owned and Hired Auto Liability with Bodily Injury and Property Damage limits of not less than \$1,000,000 Combined Single Limit. If VENDOR does not own any vehicles, hired and non-owned automobile liability coverage in the amount of \$1,000,000 shall be accepted. In addition, an affidavit signed by the VENDOR must be furnished to SBBC indicating the following:

VENDOR does not own any vehicles. In the event insured acquires any vehicles throughout the term of this agreement, insured agrees to provide proof of "Any Auto" coverage effective the date of acquisition. (Fax affidavit with Certificate of Insurance to SBBC Risk Management at 866-897-0424.)

**ACCEPTABILITY OF INSURANCE CARRIERS:** The insurance policies shall be issued by companies qualified to do business in the State of Florida. The insurance companies must be rated at least A- VI by AM Best or Aa3 by Moody's Investor Service.

VERIFICATION OF COVERAGE: Proof of the required insurance must be furnished by a VENDOR to SBBC Risk Management Department by Certificate of Insurance within 15 days of notification of award. All certificates (and any required documents) must be received and approved by SBBC before any work commences to permit VENDOR time to remedy any deficiencies. FAX CERTIFICATES OF INSURANCE TO SBBC RISK MANAGEMENT AT 866-897-0424.

**REQUIRED CONDITIONS:** Liability policies must contain the following provisions. In addition, the following wording must be included on the Certificate of Insurance:

The School Board of Broward County, Florida, its members, officers, employees and agents are added as additional insured. All liability policies are primary of all other valid and collectable coverage maintained by the School Board of Broward County, Florida. (Certificate Holder: School Board of Broward County, 600 Southeast Third Avenue, Fort Lauderdale, Florida 33301.)

**CANCELLATION OF INSURANCE:** VENDOR is prohibited from providing services under this Agreement with SBBC without the minimum required insurance coverage and must notify SBBC within two business days if required insurance is cancelled.

The School Board of Broward County, Florida reserves the right to review, reject or accept any required policies of insurance, including limits, coverage's or endorsements, herein throughout the term of this Agreement.

#### ARTICLE 3 – GENERAL CONDITIONS

- 3.01 No Waiver of Sovereign Immunity. Nothing herein is intended to serve as a waiver of sovereign immunity by any agency or political subdivision to which sovereign immunity may be applicable or of any rights or limits to liability existing under Section 768.28, Florida Statutes. This section shall survive the termination of all performance or obligations under this Agreement and shall be fully binding until such time as any proceeding brought on account of this Agreement is barred by any applicable statute of limitations.
- 3.02 No Third Party Beneficiaries. The parties expressly acknowledge that it is not their intent to create or confer any rights or obligations in or upon any third person or entity under this Agreement. None of the parties intend to directly or substantially benefit a third party by this Agreement. The parties agree that there are no third-party beneficiaries to this Agreement and that no third party shall be entitled to assert a claim against any of the parties based upon this Agreement. Nothing herein shall be construed as consent by an agency or political subdivision of the State of Florida to be sued by third parties in any matter arising out of any Agreement.
- 3.03 <u>Independent contractor</u>. The parties to this Agreement shall at all times be acting in the capacity of independent contractors and not as an officer, employee or agent of one another. Neither party or its respective agents, employees, subcontractors or assignees shall represent to others that it has the authority to bind the other party unless specifically authorized in writing to do so. No right to SBBC retirement, leave benefits or any other benefits of SBBC employees shall exist as a result of the performance of any duties or responsibilities under this Contract. SBBC shall not be responsible for social security, withholding taxes, contributions to unemployment compensation funds or insurance for the other party or the other party's officers, employees, agents, subcontractors or assignees.
- 3.04 **Equal Opportunity Provision**. The parties agree that no person shall be subjected to discrimination because of age, race, color, disability, gender identity, gender expression marital status, national origin, religion, sex or sexual orientation in the performance of the parties' respective duties, responsibilities and obligations under this Agreement.
- 3.05 <u>Termination</u>. This Agreement may be terminated pursuant to the conditions set forth in Section 7 of the Coral Springs Agreement.
- 3.06 <u>Default</u>. In the event VENDOR shall default in or violate any of the terms, obligations, restrictions or conditions of this Agreement, the SBBC shall give the VENDOR written notice by certified mail of the default and that such default shall be corrected or actions taken to correct such default shall be commenced within ten (10) calendar days thereof. In the event the VENDOR has failed to correct the condition(s) of the default or the default is not

remedied to the satisfaction and approval of the SBBC, the SBBC shall have all legal remedies available to it, including, but not limited to, termination of this Agreement in which case the VENDOR shall be liable for all re-procurement costs and any and all damages permitted by law arising from the default and breach of this Agreement by law arising from the default and breach of this Agreement.

- 3.07 <u>Annual Appropriation.</u> The performance and obligations of SBBC under this Agreement shall be contingent upon an annual budgetary appropriation by its governing body. If SBBC does not allocate funds for the payment of services or products to be provided under this Agreement, this Agreement may be terminated by SBBC at the end of the period for which funds have been allocated. SBBC shall notify the other party at the earliest possible time before such termination. No penalty shall accrue to SBBC in the event this provision is exercised, and SBBC shall not be obligated or liable for any future payments due or any damages as a result of termination under this section.
- 3.08 Excess Funds. Any party receiving funds paid by SBBC under this Agreement agrees to promptly notify SBBC of any funds erroneously received from SBBC upon the discovery of such erroneous payment or overpayment. Any such excess funds shall be refunded to SBBC.
- Public Records. Pursuant to Section 119.0701, Florida Statutes, any party contracting with SBBC is required to (a) keep and maintain available for public inspection any records that pertain to services rendered under this Agreement; (b) provide the public with access to public records on the same terms and conditions that SBBC would provide such records and at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes or as otherwise provided by law; (c) ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law; and (d) meet all requirements for retaining public records and transfer, at no cost to SBBC, all public records in that party's possession upon termination of its Agreement with SBBC and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All of such party's records stored electronically must be provided to SBBC in a format that is compatible with SBBC's information technology systems. Each party shall maintain its own respective records and documents associated with this Agreement in accordance with the records retention requirements applicable to public records. Each party shall be responsible for compliance with any public documents request served upon it pursuant to Section 119.07, Florida Statutes, and any resultant award of attorney's fees for non-compliance with that law. Each party acknowledges that this Agreement and all attachments thereto are public records and do not constitute trade secrets.
- 3.10 Student Records: Notwithstanding any provision to the contrary within this Agreement, any party contracting with SBBC under this Agreement shall fully comply with the requirements of Sections 1002.22 and 1002.221, Florida Statutes; FERPA, and any other state or federal law or regulation regarding the confidentiality of student information and records. Each such party agrees, for itself, its officers, employees, agents, representatives, contractors or subcontractors, to fully indemnify and hold harmless SBBC and its officers and employees for any violation of this section, including, without limitation, defending SBBC and its officers and employees against any complaint, administrative or judicial proceeding, payment of any penalty imposed upon SBBC, or payment of any and all costs, damages, judgments or losses incurred by or imposed upon SBBC arising out of a breach of this covenant by the party, or an officer, employee, agent, representative, contractor of the party to the extent that the party or an officer, employee, agent, representative, contractor, or sub-contractor of the party shall

either intentionally or negligently violate the provisions of this section or of Sections 1002.22 and/or 1002.221, Florida Statutes.

- 3.11 <u>Compliance with Laws</u>. Each party shall comply with all applicable federal, state and local laws, SBBC Policies, rules and regulations in performing its duties, responsibilities and obligations pursuant to this Agreement.
- 3.12 <u>Place of Performance</u>. All obligations of SBBC under the terms of this AGREEMENT are reasonably susceptible of being performed in Broward County, Florida and shall be payable and performable in Broward County, Florida.
- 3.13 <u>Governing Law and Venue</u>. This Agreement shall be interpreted and construed in accordance with and governed by the laws of the State of Florida. Any controversies or legal problems arising out of this Agreement and any action involving the enforcement or interpretation of any rights hereunder shall be submitted to the jurisdiction of the State courts of the Seventeenth Judicial Circuit of Broward County, Florida.
- 3.14 Entirety of Agreement. This document incorporates and includes all prior negotiations, correspondence, conversations, Agreements and understandings applicable to the matters contained herein and the parties agree that there are no commitments, Agreements or understandings concerning the subject matter of this Agreement that are not contained in this document. Accordingly, the parties agree that no deviation from the terms hereof shall be predicated upon any prior representations or Agreements, whether oral or written.
- 3.15 <u>Binding Effect</u>. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.
- 3.16 <u>Assignment</u>. Neither this Agreement nor any interest herein may be assigned, transferred or encumbered by any party without the prior written consent of the other party. There shall be no partial assignments of this Agreement including, without limitation, the partial assignment of any right to receive payments from SBBC.
- 3.17 <u>Incorporation by Reference</u>. To the extent such terms and conditions do not conflict with this Agreement, the terms and conditions of the Coral Springs Agreement attached hereto and referenced herein as **Exhibit "A"** is shall be deemed to be incorporated into this Agreement by reference. In the event of a conflict between the terms of the Coral Springs Agreement and this Agreement, this Agreement shall take precedence.
- 3.18 <u>Captions</u>. The captions, section designations, section numbers, article numbers, titles and headings appearing in this Agreement are inserted only as a matter of convenience, have no substantive meaning, and in no way define, limit, construe or describe the scope or intent of such articles or sections of this Agreement, nor in any way affect this Agreement and shall not be construed to create a conflict with the provisions of this Agreement.
- 3.19 <u>Severability</u>. In the event that any one or more of the sections, paragraphs, sentences, clauses or provisions contained in this Agreement is held by a court of competent jurisdiction to be invalid, illegal, unlawful, unenforceable or void in any respect, such shall not affect the remaining portions of this Agreement and the same shall remain in full force and effect as if such invalid, illegal, unlawful, unenforceable or void sections, paragraphs, sentences, clauses or provisions had never been included herein.

- 3.20 <u>Preparation of Agreement</u>. The parties acknowledge that they have sought and obtained whatever competent advice and counsel as was necessary for them to form a full and complete understanding of all rights and obligations herein and that the preparation of this Agreement has been their joint effort. The language agreed to herein expresses their mutual intent and the resulting document shall not, solely as a matter of judicial construction, be construed more severely against one of the parties than the other.
- 3.21 <u>Amendments</u>. No modification, amendment, or alteration in the terms or conditions contained herein shall be effective unless contained in a written document prepared with the same or similar formality as this Agreement and executed by each party hereto.
- 3.22 <u>Waiver</u>. The parties agree that each requirement, duty and obligation set forth herein is substantial and important to the formation of this Agreement and, therefore, is a material term hereof. Any party's failure to enforce any provision of this Agreement shall not be deemed a waiver of such provision or modification of this Agreement unless the waiver is in writing and signed by the party waiving such provision. A written waiver shall only be effective as to the specific instance for which it is obtained and shall not be deemed a continuing or future waiver.
- 3.23 <u>Force Majeure</u>. Neither party shall be obligated to perform any duty, requirement or obligation under this Agreement if such performance is prevented by fire, hurricane, earthquake, explosion, wars, sabotage, accident, flood, acts of God, strikes, or other labor disputes, riot or civil commotions, or by reason of any other matter or condition beyond the control of either party, and which cannot be overcome by reasonable diligence and without unusual expense ("Force Majeure"). In no event shall a lack of funds on the part of either party be deemed Force Majeure.
- 3.24 <u>Survival</u>. All representations and warranties made herein, indemnification obligations, obligations to reimburse SBBC, obligations to maintain and allow inspection and audit of records and property, obligations to maintain the confidentiality of records, reporting requirements, and obligations to return public funds shall survive the termination of this Agreement.
- 3.25 Agreement Administration. SBBC has delegated authority to the Superintendent of Schools or his/her designee to take any actions necessary to implement and administer this Agreement.
- 3.26 <u>Authority</u>. Each person signing this Agreement on behalf of either party individually warrants that he or she has full legal power to execute this Agreement on behalf of the party for whom he or she is signing, and to bind and obligate such party with respect to all provisions contained in this Agreement.

**IN WITNESS WHEREOF**, the Parties hereto have made and executed this Agreement on the date first above written.

#### FOR SBBC

(Corporate Seal)

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

ATTEST:

By Donna P. Korn Chair

Robert W. Runcie, Superintendent of Schools

Approved as to Form and Legal Content:

Office of the General Coursel

(Remainder of page intentionally left blank. Signature page follows)

#### FOR VENDOR

(Corporate Seal)  EDJ TREE SERVICE LLC  B. W. Kryne  Evelyn Pagni, Øwner
-or- Witness Witness
STATE OF Florida  COUNTY OF Broward  The foregoing instrument was acknowledged before me, by means of physical
presence or $\square$ online notarization, this $\underline{gth}$ day of April, 2020, by Evelyn Pagni, Owner of Edj Tree Service LLC, on behalf of the corporation/agency.  They are personally known to me or produced $\underline{Floridg}$ $\underline{Drivers}$ $\underline{License}$ as
identification and did/did not first take an oath.
My Commission Expires: 02/20/2022  Signature – Notary Public
Shaqia Desroches State of Florida  State of Florida  My Commission No. GG 187977  Shaqia Desroches Printed Name of Notary  On My Commission No. GG 187977  Notary's Commission No.

#### Exhibit A

## AGREEMENT BETWEEN THE CITY OF CORAL SPRINGS AND EDJ TREE SERVICE, LLC FOR TREE TRIMMING SERVICES

THIS AGREEMENT, made and entered into the 15th day of January, 2020 by and between:

#### CITY OF CORAL SPRINGS, FLORIDA

a municipal corporation 9500 West Sample Road Coral Springs, Florida 33065 (hereinafter referred to as "CITY")

and

#### EDJ TREE SERVICE, LLC

1700 SW 68<sup>th</sup> Avenue Plantation, Florida 33317 (hereinafter referred to as "CONTRACTOR")

WHEREAS, on November 18, 2019, the CITY issued a Request for Proposal Number 20-G-017P for Tree Trimming services (hereinafter "Proposal"); and

WHEREAS, CITY staff has reviewed the proposals and recommends that CONTRACTOR be selected for the services identified in the Proposal, attached hereto and incorporated herein as Exhibit "A;" and

WHEREAS, the City Commission concurs with the recommendation of CITY staff; now, therefore

IN CONSIDERATION of the mutual covenants and undertakings and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties do mutually covenant and agree as follows:

#### SECTION 1. RECITALS

The foregoing recitals are true and correct and are hereby incorporated into this Agreement.

#### SECTION 2. PURPOSE

The CITY hereby retains the CONTRACTOR to provide tree trimming services.

#### SECTION 3. SCOPE OF WORK

Subject to the terms and conditions of this Agreement, the CITY hereby retains CONTRACTOR to provide the services detailed in the Proposal, attached hereto and incorporated herein as Exhibit "A."

#### SECTION 4. RESPONSIBILITIES OF CITY

CITY shall use its best efforts in cooperating with CONTRACTOR in providing the information and documentation necessary to CONTRACTOR in the performance of services under this Agreement.

#### SECTION 5. COMPENSATION

All payments for services shall be in accordance with the cost as designated in the Proposal, attached hereto and incorporated herein as Exhibit "A."

#### SECTION 6. TERM OF AGREEMENT

This Agreement will commence upon execution of the parties and shall terminate on January 14, 2022, unless otherwise terminated pursuant to Section 7 of this Agreement. The CITY reserves the right to renew this contract for two (2) additional two (2) year period(s) based on CONTRACTOR'S acceptable level of performance and approved and available funding.

#### SECTION 7. TERMINATION

7.01 Upon seven (7) calendar days written notice delivered by certified mail, return receipt requested, to the CONTRACTOR, CITY may, without cause and without prejudice to any other right or remedy, terminate the Agreement for the CITY's convenience whenever the CITY determines that such termination is in the best interest of the CITY. Where the Agreement is terminated for the convenience of the CITY the notice of termination to the CONTRACTOR must state that the Agreement is being terminated for the convenience of the CITY under the termination clause and the extent of termination. Upon receipt of the Notice of Termination for convenience, the CONTRACTOR shall promptly discontinue all work at the time and to the extent indicated on the Notice of Termination, terminate all outstanding subcontractors and purchase orders to the extent that they relate to the terminated portion of the Agreement and refrain from placing further orders and subcontracts except as they may be necessary, to complete any continued portions of the work.

7.02 In the event CONTRACTOR shall default in or violate any of the terms, obligations, restrictions or conditions of this Agreement, the CITY shall give the CONTRACTOR written notice by certified mail of the default and that such default shall be corrected or actions taken to correct such default shall be commenced within ten (10) calendar days thereof. In the event the CONTRACTOR has failed to correct the condition(s) of the default or the default is not remedied to the satisfaction and approval of the CITY, the CITY shall have all legal remedies available to it, including, but not limited to, termination of this Agreement in which case the CONTRACTOR shall be liable for all re-procurement costs and any and all damages permitted by law arising from the default and breach of this Agreement.

#### SECTION 8. INDEMNIFICATION

- 8.01 The parties agree that one percent (1%) of the total compensation paid to the CONTRACTOR for services rendered during the term of this Agreement shall be construed as specific consideration for the indemnification agreement stated as follows: The CONTRACTOR agrees to indemnify, defend, save and hold the CITY, its officers, agents and employees, harmless from any and all claims, damages, liability, losses, causes of action of any nature whatsoever, which may arise out of, in connection with, or because of the services of the CONTRACTOR specifically including improper or inadequate supervision instruction and/or the use, maintenance or operations of the CONTRACTOR under this Agreement or the breach of this Agreement by the CONTRACTOR.
- 8.02 The CONTRACTOR shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection therewith, including but not limited to, attorney's fees and costs to defend all claims or suits, in the name of the CITY when applicable and shall pay all costs and judgments which may issue thereon.
- 8.03 The CITY reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of the CONTRACTOR under this indemnification agreement.
- 8.04 Such indemnification shall not be limited to the amount of comprehensive general liability insurance which the CONTRACTOR is required to obtain under this Agreement. Nothing contained herein is intended nor shall be construed to waive the CITY's rights and immunities under the common law or Florida Statutes 768.28, as amended from time to time.
- 8.05 PATENT AND COPYRIGHT INDEMNIFICATION: CONTRACTOR shall indemnify, save and hold harmless, the CITY, its officers, agents and employees from all claims, damages, losses, liabilities and expenses arising out of an alleged infringement of copyrights, patent rights, the unauthorized or unlicensed use of any material, property or other work in connection with the performance of the services provided pursuant to this Agreement.

#### SECTION 9. SCRUTINIZED COMPANIES

CONTRACTOR understands that pursuant to Section 287.135, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with the CITY if the CONTRACTOR is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, as amended, or is engaged in a boycott of Israel. Additionally, CONTRACTOR understands that if the consideration for this Agreement exceeds one million dollars at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, and CONTRACTOR is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Section 215.73, Florida Statutes, as amended, or is engaged in business operations in Syria, that CONTRACTOR is ineligible to, and may not bid on, submit a proposal for, or enter into or renew a contract with the CITY.

By entering into this Agreement, CONTRACTOR certifies that CONTRACTOR and its principals and/or owners are not listed on the Scrutinized Companies that Boycott Israel List, Scrutinized Companies with Activities in Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations with Syria.

In the event that CONTRACTOR is placed on the Scrutinized Companies that Boycott Israel List, engaged in a boycott of Israel, Scrutinized Companies with Activities in the Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations with Syria, the CITY may immediately terminate this Agreement without any liability to CONTRACTOR notwithstanding any other provision in this Agreement to the contrary.

#### SECTION 10. INSURANCE

- 10.01 The CONTRACTOR shall secure and maintain, at its own expense, and keep in effect during the full term of this Agreement, a policy or policies of insurance, which must include the following coverages and minimum limits of liability:
- (1) Worker's Compensation Insurance for statutory obligations imposed by Worker's Compensation or Occupational Disease Laws, including, where applicable, the United States Longshoremen's and Harbor Worker's Act, the Federal Employers' Liability Act and the Jones Act. Employer's Liability Insurance shall be provided with a minimum of two hundred thousand and xx/100 dollars (\$200,000.00) per accident. The CONTRACTOR agrees to be responsible for the employment, conduct and control of its employees and for any injury sustained by such employees in the course of their employment.
- (2) <u>Commercial Automobile Liability Insurance</u> for all owned, non-owned and hired automobiles and other vehicles used by the CONTRACTOR in the performance of the obligations of this Agreement with the following minimum limits of liability with no restrictive endorsements:
- \$1,000,000.00 Combined Single Limit, per occurrence, Bodily Injury & Property Damage
- (3) Comprehensive General Liability (occurrence form) with the following minimum limits of liability with no restrictive endorsements:
- \$1,000,000.00 Combined Single Limit, per occurrence, Bodily Injury & Property Damage. Coverage shall specifically include the following with minimum limits not less than those required for Bodily Injury Liability and Property Damage Liability:
- (a) Premises and Operations.
- (b) Independent Contractors.
- (c) Product and Completed Operations Liability.
- (d) Broad Form Property Damage.
- (e) Broad Form Contractual Coverage applicable to the Agreement and specifically insuring the indemnification and hold harmless agreement contained in this Agreement.
- (f) Owner's or Contractor's Protective Liability.

10.02 UPON CONTRACT EXECUTION, THE CONTRACTOR SHALL SUBMIT TO CITY COPIES OF ITS CERTIFICATE(S) OF INSURANCE EVIDENCING THE REQUIRED COVERAGES AND SPECIFICALLY PROVIDING THAT THE CITY OF CORAL SPRINGS IS AN ADDITIONAL NAMED INSURED OR ADDITIONAL INSURED WITH RESPECT TO THE REQUIRED COVERAGES AND THE OPERATIONS OF CONTRACTORS UNDER THE AGREEMENT. Insurance companies selected must be acceptable to CITY. All of the policies of insurance so required to be purchased and maintained shall contain a provision or endorsement that the coverage afforded shall not be canceled, materially changed or renewal refused until at least thirty (30) calendar days written notice has been given to the CITY by certified mail.

10.03 These insurance requirements shall not relieve or limit the liability of the CONTRACTOR. The CITY does not in any way represent that the types and amounts of insurance required hereunder are sufficient or adequate to protect the CONTRACTOR's interests or liabilities but are merely minimum requirements established by the CITY's Risk Management Coordinator. The CITY reserves the right to require any other insurance coverages that the CITY deems necessary depending upon the risk of loss and exposure to liability.

10.04 The required insurance coverage shall be issued by an insurance company authorized and licensed to do business in the State of Florida, with the minimum rating of B+ to A+, in accordance with the latest edition of A.M. Best's Insurance Guide.

10.05 The CONTRACTOR shall require each of its sub-contractors of any tier to maintain the insurance required herein (except as respects limits of coverage for employers and public liability insurance which may not be less than One Million (\$1,000,000) Dollars for each category), and the CONTRACTOR shall provide verification thereof to the CITY upon request of the CITY.

10.06 All required insurance policies shall preclude any underwriter's rights of recovery or subrogation against the CITY with the express intention of the parties being that the required insurance coverage protects both parties as the primary coverage for any and all losses covered by the above described insurance.

10.07 The CONTRACTOR shall ensure that any company issuing insurance to cover the requirements contained in this Agreement agrees that they shall have no recourse against the CITY for payment or assessments in any form on any policy of insurance.

10.08 The clauses "Other Insurance Provisions" and "Insured Duties in the Event of an Occurrence, Claim or Suit" as it appears in any policy of insurance in which the CITY is named as an additional named insured shall not apply to the CITY. The CITY shall provide written notice of occurrence within fifteen (15) working days of the CITY's actual notice of such an event.

10.09 The CONTRACTOR shall not commence performance of its obligations under this Agreement until after it has obtained all of the minimum insurance herein described and the same has been approved.

10.10 Violation of the terms of this Section and its subparts shall constitute a breach of the Agreement and the CITY, at its sole discretion, may cancel the Agreement and all rights, title and interest of the CONTRACTOR shall thereupon cease and terminate.

#### SECTION 11. ACCIDENT PREVENTION

CONTRACTOR shall exercise reasonable care and precaution at all times for the protection of persons and property on the premises provided under this Agreement. Safety provisions of all applicable laws and ordinances shall be strictly observed. CITY reserves the right to expel any person from municipal property who is causing a disturbance, is conducting themselves in violation of CITY rules, regulations, ordinances or whose conduct or activity presents a safety risk or public nuisance. Neither CITY nor any of its officers, agents or employees shall be liable to CONTRACTOR for any damages that may be sustained by CONTRACTOR through exercise by CITY of such right.

#### SECTION 12. INDEPENDENT CONTRACTOR STATUS

CONTRACTOR and its employees, volunteers and agents shall be and remain as independent contractors and not agents or employees of CITY, with respect to all of the acts and services performed by and under the terms of this Agreement. This Agreement shall not in any way be construed to create a partnership, association or any other kind of joint undertaking or venture between the parties hereto.

#### SECTION 13. NON-EXCLUSIVITY

This Agreement is considered a non-exclusive Agreement between the parties. The CITY shall have the right to purchase the same kind of goods and/or services to be provided by CONTRACTOR hereunder from other sources during the term of this Agreement.

#### SECTION 14. COMPLIANCE WITH LAWS

The CONTRACTOR shall comply with all statutes, laws, ordinances, rules, regulations and lawful orders of the United States of America, State of Florida, City of Coral Springs and of any other public authority, which may be applicable to this Agreement.

#### SECTION 15. PERMITS, FEES AND LICENSES

CONTRACTOR shall secure and pay for all permits and governmental fees, licenses and charges necessary for the proper execution and completion of the work.

#### SECTION 16. TAXES

CONTRACTOR agrees to pay all applicable sales, consumer use and other similar taxes required by law.

#### SECTION 17. CONFLICT OF INTEREST

17.01 CONTRACTOR covenants that no person under its employ who presently exercises any functions or responsibilities in connection with this Agreement has any personal financial interests, direct or indirect, with CITY. CONTRACTOR further covenants that, in the performance of this Agreement, no person having such conflicting interest shall be employed. Any such interests, on the part of CONTRACTOR or its employees, must be disclosed in writing to CITY.

17.02 CONTRACTOR is aware of the conflict of interest laws of the Municipal Code of the City of Coral Springs, Broward County and the State of Florida, Chapter 112, Florida Statutes, as amended from time to time, and agrees that it will fully comply in all respects with the terms of said laws.

17.03 CONTRACTOR warrants that it has not employed or retained any person employed by CITY to solicit or secure this Agreement and that it has not offered to pay, paid, or agreed to pay, any public official or person employed by CITY any fee, commission, percentage, brokerage fee or gift of any kind, contingent upon or resulting from the award of this privilege.

#### SECTION 18. WARRANTIES

18.01 CONTRACTOR warrants to CITY that the services performed hereunder shall be performed in a workmanlike manner, and that such services, including all materials and equipment provided shall conform to professional standards of care and practice in effect at the time the work is performed, be of the highest quality and free from fault and defects, whether patent or latent, and be merchantable and fit for the ordinary purposes for which they are intended.

18.02 CONTRACTOR warrants to CITY that it shall comply with all applicable federal, state and local laws, regulations and orders in carrying out its obligations under this Agreement.

18.03 CONTRACTOR warrants to CITY that the consummation of the services set out in this Agreement shall not result in the breach of any term or provision of or constitute a default under any indenture, mortgage, contract or agreement to which CONTRACTOR is a party.

18.04 CONTRACTOR warrants that it does not have any financial interest in marketing CITY's debt, or financial interest with investment banks, banks or underwriters associated with CITY's proposed debt issues.

18.05 CONTRACTOR warrants to CITY that it is not insolvent, it is not in bankruptcy proceedings or receivership, nor is it engaged in or threatened with any litigation or other legal or

1

administrative proceedings or investigations of any kind which would have an adverse effect on its ability to perform its obligations under this Agreement.

18.06 No warranty, express or implied, may be modified, excluded or disclaimed in any way by CONTRACTOR. All warranties shall remain in full force and effect subsequent to the provision of all specified services and/or the duration of this Agreement.

#### SECTION 19. ASSIGNMENT

19.01 CONTRACTOR shall not assign, or transfer its rights, title or interests in the Agreement nor shall CONTRACTOR delegate any of the duties and obligations undertaken by CONTRACTOR without CITY's prior written approval.

19.02 <u>Changes in Staff</u>. The CONTRACTOR will advise the CITY not less than thirty (30) days in advance of any proposed changes in the CONTRACTOR's staff assignment to enable the CITY an opportunity to discuss such proposed changes with the CONTRACTOR.

#### SECTION 20. INSOLVENCY

In the event that either party shall become insolvent, make a general assignment for the benefit of creditors, suffer or permit the appointment of a receiver for its business or its assets or shall avail itself of, or become subject to, any proceeding under the Federal Bankruptcy Act or any other statute of any state relating to insolvency or the protection of rights of creditors, or become subject to rehabilitation, then, at the option of the other party and immediately upon written notice, this Agreement shall terminate and be of no further force and effect.

#### SECTION 21. NON-DISCRIMINATION AND EQUAL OPPORTUNITY EMPLOYMENT

During the performance of the Agreement, CONTRACTOR shall not discriminate against any employee or applicant for employment because of race, religion, color, sex or national origin. CONTRACTOR will take affirmative action to ensure that employees are treated during employment, without regard to their race, creed, color, or national original. Such action must include, but not be limited to, the following: employment, upgrading; demotion or transfer; recruitment or recruitment advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. CONTRACTOR shall agree to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of this non-discrimination clause.

#### SECTION 22. RECORDS AND AUDIT

22.01 CITY reserves the right to audit the records of CONTRACTOR relating to this Agreement any time during the performance and term of the Agreement and for a period of three (3) years after completion and acceptance by CITY. If required by CITY, CONTRACTOR shall agree to submit to an audit by an independent certified public accountant selected by CITY. CONTRACTOR shall allow CITY to inspect, examine and review the records of

CONTRACTOR at any and all times during normal business hours during the term of this Agreement.

- 22.02 IF CONTRACTOR HAS **QUESTIONS** REGARDING THE APPLICATION CHAPTER 119, FLORIDA OF STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT THE CITY OF CORAL SPRINGS, DEBRA THOMAS, CMC, CITY CLERK, 9500 WEST SAMPLE ROAD, CORAL SPRINGS, FLORIDA 33065, DTHOMAS@CORALSPRINGS.ORG, TELEPHONE NUMBER (954) 344-1067.
- 22.03 CONTRACTOR understands, acknowledges and agrees that CONTRACTOR shall, pursuant to Section 119.0701, Florida Statutes, as amended from time to time, do the following:
  - (1) Keep and maintain public records required by CITY to perform the service.
- (2) Upon request from CITY'S custodian of public records, provide CITY with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law or CITY policy.
- (3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if CONTRACTOR does not transfer the records to CITY.
- (4) Upon completion of the contract, transfer, at no cost, to CITY all public records in possession of CONTRACTOR or keep and maintain public records required by CITY to perform the service. If CONTRACTOR transfers all public records to CITY upon completion of the contract, CONTRACTOR shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If CONTRACTOR keeps and maintains public records upon completion of the contract, CONTRACTOR shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to CITY, upon request from CITY'S custodian of public records, in a format that is compatible with the information technology systems of CITY.

#### REQUEST FOR NONCOMPLIANCE

(a) A request to inspect or copy public records relating to a CITY'S contract for services must be made directly to CITY. If CITY does not possess the requested records, CITY shall immediately notify CONTRACTOR of the request, and CONTRACTOR must provide the records to CITY or allow the records to be inspected or copied within a reasonable amount of time.

- (b) If CONTRACTOR does not comply with CITY'S request for records, CITY shall enforce the contract provisions in accordance with the contract.
- (c) Any CONTRACTOR who fails to provide the public records to CITY within a reasonable time may be subject to penalties under Section 119.10.

#### CIVIL ACTION

- (a) If a civil action is filed against CONTRACTOR to compel production of public records relating to a CITY'S contract for services, the court shall assess an award against CONTRACTOR the reasonable costs of enforcement, including reasonable attorney fees, if:
- (1) The court determines that CONTRACTOR unlawfully refused to comply with the public records request within a reasonable time; and
- (2) At least eight (8) business days before filing the action, the plaintiff provided written notice of the public records request, including a statement that CONTRACTOR has not complied with the request, to CITY and to CONTRACTOR.
- (b) A notice complies with subparagraph (a)2. if it is sent to CITY'S custodian of public records and to CONTRACTOR at CONTRACTOR'S address listed on its contract with CITY or to CONTRACTOR'S registered agent. Such notices must be sent by common carrier delivery service or by registered, Global Express Guaranteed, or certified mail, with postage or shipping paid by the sender and with evidence of delivery, which may be in an electronic format.
- (c) Any CONTRACTOR who complies with a public records request within eight (8) business days after the notice is sent is not liable for the reasonable costs of enforcement.

#### SECTION 23. CUMULATIVE REMEDIES

The remedies expressly provided in this Agreement to CITY shall not be deemed to be exclusive but shall be cumulative and in addition to all other remedies in favor of CITY now or hereafter existing at law or in equity.

#### SECTION 24. ENTIRE AGREEMENT

This Agreement contains the entire understanding of the parties relating to the subject matter hereof superseding all prior communications between the parties whether oral or written. This Agreement may not be altered, amended, modified or otherwise changed nor may any of the terms hereof be waived, except by a written instrument executed by both parties. The failure of a party to seek redress for violation of or to insist on strict performance of any of the covenants of this Agreement shall not be construed as a waiver or relinquishment for the future of any covenant, term, condition or election but the same shall continue and remain in full force and effect.

#### SECTION 25. ATTORNEY'S FEES AND COSTS

In the event that the CITY is required to file legal action against CONTRACTOR to collect any amounts due under this Agreement, CITY shall be entitled to its costs of collection, attorney's fees and costs, and interest at the maximum rate allowable by law.

#### SECTION 26. GOVERNING LAW; VENUE

26.01 The validity, construction and effect of this Agreement shall be governed by the laws of the State of Florida.

26.02 Any claim, objection or dispute arising out of the terms of this Agreement shall be litigated in the Seventeenth Judicial Circuit in and for Broward County, Florida.

#### SECTION 27. CONSTRUCTION OF AGREEMENT

27.01 The terms and conditions herein are to be construed with their common meaning to effectuate the intent of this Agreement. All words used in the singular form shall extend to and include the plural. All words used in the plural form shall extend to and include the singular. All words in any gender shall extend to and include all genders.

27.02 The parties agree that this Agreement was jointly drafted and each party was represented by counsel or had sufficient time to consult counsel before the execution of this Agreement. Any applicable law that would require interpretation of claimed ambiguities against the drafting party has no application and is expressly waived by both parties. If either party raises a claim as to any conflict, omission, or ambiguity in the provisions of this Agreement, there shall be no presumption or burden of persuasion that will be implied.

#### SECTION 28. SEVERABILITY

Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of this State, the validity of the remaining portions or provisions shall not be affected thereby.

#### SECTION 29. CONFLICT

In the event of conflict between this Agreement and the terms and conditions set forth in the Proposal, the terms of this Agreement shall control.

#### SECTION 30. NOTICES

All notices or other communications required by this Agreement shall be in writing and deemed delivered upon mailing by registered or certified mail, return receipt requested, hand-delivery, overnight courier, facsimile or email to the following persons and addresses:

CITY:

Lluis Gorgoy, Purchasing Manager

City of Coral Springs 9500 West Sample Road Coral Springs, Florida 33065

Tel.: (954) 344-1102

Email: lgorgoy@coralsprings.org

COPY TO:

Rich Michaud, Director of Public Works

City of Coral Springs 9500 West Sample Road Coral Springs, Florida 33065

Tel.: (954) 344-1166

Email: rmichaud@coralsprings.org

CONTRACTOR:

Evelyn Pagni, Manager Edj Tree Service, LLC 1700 SW 68<sup>th</sup> Avenue Plantation, Florida 33317

[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the CITY OF CORAL SPRINGS and EDJ TREE SERVICE, LLC have caused these present to be executed in their respective names by the proper officials the day and year first above written.

ATTEST:

CITY OF CORAL SPRINGS, FLORIDA

DEBRA THOMAS, CMC, City Clerk

SCOTT BROOK, Mayor

APPROVED AS TO FORM:

SHERRY WHITACKE, Deputy City Attorney

	By: Title: CLANT PGAN
State of Flandage County of Brownia	
On this, the day of later the Public of the State of Floresta, the Everywall AG. v. (name) Durie (limited liability corporation, on behalf of the corpo	title) of Edj Tree Service, LLC, a Florida
WITNESS my hand and official seal	
My Comm. Expires IT	Notary Public, State of Florida  Finted, typed or stamped name of Notary  Public exactly as commissioned
My Comm. Explication To June 15, 2020 No. GG 2570 No. GG 2570 PUBLICATION TO FLORIDATE OF FLORID	Personally known to me, or Produced identification:  Florida Driver 5 liGge (type of identification produced)

#### **EXHIBIT A**

## City of Coral Springs



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Facsimile: (954) 530-4722

Timil of Service Decision

Website: www.edjservice.com



DATE: December 9, 2019

PROPOSAL NO.: 20-G-017P

## ADDENDUM NO. 2 TREE TRIMMING SERVICES

The following information is being provided as a result of questions from a vendor.

- Who is currently performing the tree trimming services?
  - Response: Various vandors.
- Please provide copy of the current contract pricing.
   Response: Currently, we do not have a Tree Trimming Service
- 3. Is there a budget for this contract? Response: \$77,912.00 for
- Can you provide the bid tabulations, and copies of submittals, for the last time this was bid.
   Response: Yes
- How many trees will be included in a typical tree trimming work order?
   Response:
- 6. How many trees will be included in a typical tree removal work order? Response:

THIS ADDENDUM SHOULD BE RETURNED WITH YOUR PROPOSAL, DUE DECEMBER 11, 2019 AT 2:00 P.M.

Signature

Company

Date

Mary Marinace Purchasing Agent



DATE: November 26, 2019

PROPOSAL NO.: 20-G-017P

## ADDENDUM NO. 1 TREE TRIMMING SERVICES

The following information is being provided as a result of the pre-proposal meeting held on November 25, 2019 at 2:00 p.m.

The contract will be awarded to multiple vendors (primary, secondary and tertiary).

A question was asked regarding palm trees: There are approximately 1,194 not self-cleaning palms and 1,173 self-cleaning palms.

On page 1 and 2 of 5 of the Specifications and Requirements and Pricing pages, Firm Qualifications, the tree trimmer license has been changed to <u>Class A</u>.

The following items are attached:

- Pre-proposal sign in sheets
- Map of roadway jurisdictions
- Specifications and Requirements and Pricing pages 1-5, marked Addendum 1

THIS ADDENDUM SHOULD BE RETURNED WITH YOUR PROPOSAL, DUE DECEMBER 11, 2019 AT 2:00 P.M.

E

Company

Date

Mary Marinace Purchasing Agent

#### RFP 20-G-017P TREE TRIMMING SERVICES

## PRE-PROPOSAL CONFERENCE NOVEMBER 25, 2019, 2:00 P.M.

### SIGN IN SHEET

Name	Firm	Phone #	E-mail Address
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Loui Goldston	CS PORD + NAC	954 345-2112	rollstein & Coralsting Sor
Fin 63.4	Sherlock Tree Company	721-69	
Jonathan Wolfson	Sherlock Tree Company	. 561-245-0933	jonalban@sherlocktree.com
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#### RFP 20-G-017P TREE TRIMMING SERVICES

#### PRE-PROPOSAL CONFERENCE NOVEMBER 25, 2019, 2:00 P.M.

#### SIGN IN SHEET

Name	Firm	Phone #	E-mail Address
Claudia Alzate	City of Good Snips	954-	calate @ walson, on
	1 1/	4 4 .	
Rick Blake	ed) Service	(954) 781-4167	estiservice a ordican
Mark Merry	ENGLOSTING SELVES	561-372-9235	Luday to Expense operate. co
Mary A	1 2 130	. 0	in the list struct
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City of Coral Springs Roadway Jurisdiction Information Services - Ols October Manager -Road Responsibilities
CITY
COUNTY
FRIVATE
| STATE Legend CORAL SPRINGS

## PROPOSAL 20-G-017P TREE TRIMMING SERVICES CITYWIDE SPECIFICATIONS AND REQUIREMENTS AND PRICING

This City of Coral Springs, Florida, is interested in obtaining sealed proposals for the services of a professional tree trimmer(s) Company. This Request for Proposals Involves all aspects of tree and shrub trimming, tree and shrub removal, land clearing, tree resetting, and stump grinding, in City owned properties, which include but are not limited to medians, right-of-ways, cul-de-sacs, public buildings and facilities, easements and canals, parks, etc.

#### Equipment

Contractor must provide all tools, equipment, labor, and MOT to perform the required work.

Along with the proposal, the vendor shall provide a list of all equipment owned by the company. The manufacturer, model, capacity, and age of the equipment shall be listed on the roster. The City reserves the right to inspect and reject any or all equipment listed on the roster deemed to be unsuitable for work to be done.

#### Safety and Maintenance of Traffic (MOT)

Any type of maintenance activity on County and State roads lasting five (5) minutes or longer requires a MOT permit. Road jurisdiction within the City could be State, County, or City. The Contractor is responsible to confirm jurisdiction, to secure all necessary MOT-permits for County and State roads prior to starting work, and to set up as required by the permit. City roads require as a minimum the MOT set up specified on the latest FDOT Design Standards. The City Representative will advise on the level of MOT required on each work order.

Contractor shall maintain roads open, clear and safe for travel when work is being performed and shall provide appropriate traffic control as to facilitate safe travel during work being performed. Contractor shall ensure that all employees wear color coordinated company uniform shirts and are dressed in a manner that is neat and professional. All contractor personnel and sub-contractor workers will be required to wear clothing of high visibility such as a vest, shirt or jacket when performing the work. All work shall be performed in strict accordance with the latest ANZI Z 133.1, American National Standards for Arboricultural Operations - Safety Requirements and all other relevant OSHA, State, and County regulations.

#### Firm Qualifications

Qualified proposers shall be regularly involved in tree trimming work in the Tri-county area for a minimum of three years, which shall be demonstrated by listing at least six (6) relevant projects/contracts completed within the three-year period and shall provide three current business references of recurring tree trimming work.

Contractor, at a minimum, must possess a <u>Class A</u> Tree Trimmer License and have on staff a current and active Arborist Certification from the International Society of Arboriculture (ISA). Preference will be given

to Tree Care Companies that are Tree Care Industry Association (TCIA) Accredited. Refer to Section "Evaluation of Proposals".

Contractor <u>must</u> maintain at a minimum, a <u>Class A</u> Tree Trimmer License and have on staff a current and active Arborist Certification from the International Society of Arboriculture (ISA) for the initial contract term plus any renewal terms.

#### Supervision

The Contractor shall at all times enforce strict discipline and an expectation of high performance from Contractor's employees and subcontractors. Contractor shall not assign to any City work site an unfit or unskilled worker. Contractor employees or sub-contractors whose work performance or behavior is unsatisfactory to the City's representative shall be brought to the attention of the Contractor's supervisor for possible dismissal from assigned job site. The Contractor shall operate a drug free workplace.

Contractor shall provide a supervisor for this contract. The supervisor shall be expected to manage all day to day issues related to the fulfillment of all aspects of this contract. The Contractor's supervisor must have excellent communication and customer service skills and be capable of directing all maintenance operations. Contractor's supervisor shall be required to physically inspect job sites after work completion. Contractor's supervisor shall be expected to address any and all areas of concern and inform City's representative of any adverse conditions in a timely manner.

#### Limitation of Operations

No work shall take place that violates the City's noise ordinance (Code of Ordinances of the City of Coral Springs: Section 11-11). Equipment shall not be parked overnight on City roadways, parking lots, or rights-of-way, unless authorized by a City representative.

For routine operations, the contractor shall complete the work within the time frame specified on the work order.

The Contractor shall furnish modern, well-maintained equipment and appropriately skilled and well-trained employees. The Contractor is responsible to have all underground utilities located prior to proceeding with the work. Damages caused to private or City property, as a result of Contractor's operations, are the responsibility of the Contractor and shall be notified to the City and corrected within 48 hours. The Contractor is responsible to arrange access into easements or private property, where necessary, prior to proceeding with the work.

#### Type of Work to be Performed

All rates shall be inclusive of all work necessary to cover tree trimming, removal, resetting, emergency situations and special projects to include travel time, MOT permitting, set-up and break-down, disposal, and any other charges associated with completing the work.

#### 1) Tree Trimming

All work orders for tree trimming will include general instructions, specifications, objectives, and a description of the work required to meet the specified objective(s). All trees in public owned land will be trimmed at least once during the term of the contract, at the discretion of the Public Works Director or his Designee.

Each Job site must have at least one person who has a Broward County Tree Trimmer License in his/her possession, directly supervising any unlicensed employees. Only qualified Utility Tree Trimmers will perform work when working near power lines. All trimming cuts shall be made with sharp and proper tools. All trimming tools shall be sterilized prior to starting a trimming job within the city, and on trees or palms known to be diseased, disinfect the tools after each cut and between trees/palms. All work shall be performed in strict accordance with the latest ANSI A300 Standards, Part 1 – Pruning and Trimming Operations, and any tree pruning guidelines made by the International Society of Arboriculture (ISA).

			Tree Trimming		
ITEM	QTY	TINU	DESCRIPTION	UNIT PRICE	PRICE PRICE
1	2,367	Each	Trim palms (seed pods and/or fronds 6-9)	\$ 20-	\$ 47340
2	1,396	Each	Trim trees 0-8" diameter at breast height (DBH)	\$ 1900	\$ 265240
3 ;	1,269	Each	Trim trees 9-17" DBH	\$ 345	\$ 43/46
4	536	Each_	Trim trees 18-24" DBH	\$ 545	\$28944
5	197	Each	Trim trees >24" DBH	\$ 84%	\$ 14.548

DBH = Diameter at breast height (4 1/4 feet)

#### 2) Tree Removal

All plant material to be removed, shall be removed completely (including the root ball), unless specified on the work order. The remaining hole must be filled with planting soil as directed by the City, and the area graded, so the final level confirms to the surrounding grades, unless indicated otherwise in the work order. If the removal of the root ball is not required, the tree/palm shall be cut as low as possible and then ground at least six (6) inches below the existing ground level, and the remaining hole must be backfilled and leveled to match the surrounding grade.

Item	Approx. Qty.	Description	Unit Price	Extended Price
	Trees/Yr.		1	-
1.	20	0"-8" dlameter at breast height (DBH)	1\$ 135	\$ 2500-
2.	30	Greater than 8" to 17" DBH	\$350	\$ 7500-
3.	10	Greater than 17" to 24" DBH	\$ 4750	\$ 4750 -
4.	5	Greater than 24" DBH	\$ 87505	\$ 2/375

Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price
5.	20	0"- 8" diameter at breast height (DBH)	\$ 9500	\$ 1900
6.	30	Greater than 8" to 17" DBH	\$ 185	\$ 5550
7.	10	Greater than 17" to 24" DBH	1\$ 3500	\$ 3500 -
8.	5	Greater than 24" DBH	1\$ 7500	\$ 3 50

DBH = Diameter at breast height (4 1/2 feet)

#### Tree Resetting

The depth of the replanting pit shall be adjusted so that the top of the root ball will be at or slightly above the existing ground level. If needed, the width of the pit shall be adjusted to be a minimum 24" wider than the diameter of the root ball. The tree shall be centered in the hole. All trees shall be staked (guying will not be accepted), unless otherwise directed by the City.

Tree R	esetting		and there	
Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price
1.	20	0"-4" diameter at breast height (DBH)	\$ 85-	\$1700-
2.	10	Greater than 4" to 10" DBH	\$ 18500	\$-1850-
3.	5	Greater than 10" to 18" DBH	\$ 28500	\$ 14750

DBH = Diameter at breast height (4 1/4 feet)

#### 4) Emergency Situations

For emergency situations, such as trees or parts of trees blocking roadways or posing an immediate hazard to pedestrians/vehicles, the contractor shall complete the required work within 24 hours of receiving written notification, or as specified on the work order.

Description	Cost per
	Man Hour
Man-hour rate for Emergency Situations	\$ 14500

#### 5) Optional services / special projects

Some jobs may require a combination of tree and brush removal, trimming back overgrown vegetation and general site clearing. For this type of special project, the Contractor will meet with a City representative on the job site within five (5) business days of a request by the City to address the scope of the work required and to determine the number of hours and the size of a crew necessary to complete the work. Contractor will provide the City a written quote based on the type of location and the special conditions of the site.

Categories for consideration include:

Possible areas for work may include canal or lake banks and forested areas of parks, linear parks and overgrown lots.

#### Definitions:

<u>Accessible locations</u> - Areas with open access such as open park land, parking lots and pathways. Work can be staged in these areas and materials brought to them for chipping or removal. Use of mechanical equipment may be possible.

<u>Limited access areas</u> – Areas along bodies of water, adjacent to fences or walls, behind private property. Work areas have limited or no access to stage. Materials must be brought out to an accessible area to chip or remove. Use of mechanical equipment may not be possible.

Description	Cost per Man Hour
Man-hour rate for Special projects:	
Accessible	\$ 79.86
Limited access	1\$ 96.36

#### Disposal of Debris

All debris associated with the work, shall be properly disposed at off-site locations in accordance with existing local, state, and federal regulations, at contractor's expense. City dumpsters or other containers are not to be used for disposal of any type of debris.

--- The City may ask the Contractor to dispose some or all the fresh wood chips in one of the City's facilities.

Equipment that is used to transport the debris shall be constructed in a manner to prevent further distribution or loss of such items along the roadway, moreover, the debris shall be covered and secured during transportation. The Contractor shall use amber flashing lights on vehicles and specialized equipment according to Florida State Department of Transpiration. These lights shall be used only when required in the course of the work and shall not be used when traveling to and from the job site.

Trees to be trimmed or removed will be designated by the CITY on an as needed basis. The City of Coral Springs does not guarantee any minimum amount of work projects under this service contract.

CITY OF CORAL SPRINGS 9500 WEST SAMPLE ROAD CORAL SPRINGS, FLORIDA 33065 PHONE # (954) 344-1100

TAX EXEMPT 16-00-196905-54C

REQUEST FOR PROPOSAL

DATE: 11/18/19

NUMBER: 20-G-017P

THE ABOVE NUMBER MUST APPEAR ON ALL PROPOSALS AND RELATED

CORRESPONDENCE

THIS IS NOT AN ORDER



REQUESTING DEPT	ADDITIONAL INFORMATION	REPLY NO LATER THAN
Public Works	Mary Marinace, 954 344-1099	2:00 P.M. on 12/11/19

# ATTENTION VENDOR

All prices, terms and delivery on articles and/or service described below are subject to conditions unless otherwise indicated by City or Vendor. Failure to indicate any differences in conditions and/or specifications shall be cause for rejection. Applicable terms and conditions to which you are bound by are at <a href="https://www.coralsprings.org/terms">www.coralsprings.org/terms</a>.

# TREE TRIMMING SERVICES

#### MINIMUM SPECIFICATIONS:

See attached Specifications & Pricing page.

#### PRE-PROPOSAL CONFERENCE:

A Pre-Proposal Conference will be held on Monday, November 25, 2019 at 2::00 p.m. in the Sawgrass Room at the Municipal Complex, 9500 West Sample Road, Coral Springs, Florida 33065. The purpose of the Pre-Proposal Conference is to discuss the contents of this Request for Proposals and Offeror's inquiries.

#### QUESTIONS:

Any questions you may have regarding this project can be sent via email to mmarinace@coralsprings.org. The last day to submit questions will be Monday, December 2, 2019 by 5:00 p.m. Questions received after the stated date and time will not be addressed.

# REQUIREMENTS:

Page 1 of 5

# Scope of Services Proposed

Clearly describe the scope of services proposed. Include details of your approach and
Proposal 20-G-017P Tree Trimming Services

work plans. A brief statement must be included which explains why your approach and plan would be the most effective and beneficial to the City of Coral Springs.

# 2. Firm Qualifications

This section of the Proposal should give a description of the firm, including the size, range of activities, etc. Particular emphasis should be given as to how the firm-wide experience and expertise in the area of <u>Tree Trimming Services</u> will be brought to bear on the proposed work.

This section must also identify the contact person supervisory personnel who will work on the project. Resumes of each person should be provided with emphasis being given to their experience with similar work. If resumes are not available at the time the proposal is submitted, you should provide a listing of the qualifications, including education, experience, etc., that will be required.

See additional Firm Qualifications on the attached Specifications and Requirements and Pricing, Page 2 of 5.

## 3. References

Provide a list and description of similar projects satisfactorily performed within the past three (3) years. For each engagement listed, include the name and telephone number of a representative for whom you have provided tree trimming services who can verify satisfactory performance.

# 4. Price Proposal

Submit your signed, firm, price proposal for providing tree trimming services in accordance with your technical proposal.

# 5. Proposal Copies

Submission of one (1) original and three (3) copies of the proposal should be submitted to the City of Coral Springs, City Hall, 9500 West Sample Road, Coral Springs, Florida 33065, to the attention of Mary Marinace, Purchasing Agent.

#### 6. Addenda, Additional Information

Any addenda or answers to written questions supplied by the City to participating Offeror's become part of this Request for Proposal and the resulting contract. This Proposal form shall be signed by an authorized company representative, dated and returned with the Proposal.

Page 2 of 5 Services Proposal 20-G-017P

Tree Trimming

No negotiations, decisions or actions shall be initiated or executed by the Offeror as a result of any discussions with any City employee. Only those communications, which are in writing from the Purchasing Manager, may be considered as a duly authorized expression. Also, only communications from Offerors, which are signed, and in writing will be recognized by the City as duly authorized expressions on behalf of the Offeror.

# **EVALUATION OF PROPOSALS**

# Evaluation Method and Criteria

Proposals will be evaluated in accordance with weighted criteria listed below:

	POINT RANGE
Firm Qualifications/Experience	0-25*
Equipment	0-20
Price	0-40
References	0-15

\*Note: Preference will be given to Tree Care companies that are Tree Care Industry Association (TCIA) Accredited (5% weight of firm qualifications/experience) Maximum of 25 points.

These weighted criteria are provided to assist the proposers in the allocation of their time and efforts during the submission process. The criteria also guides the Evaluation Committee during the short-listing and final ranking of proposers by establishing a general frame work for those deliberations.

Short listed proposals will be selected for an interview prior to a recommendation being presented to the City Commission. As the best interest of the CITY may require, the right is reserved to reject any and all proposals or waive any minor irregularity or technicality in proposals received. Proposers are cautioned to make no assumptions unless their proposal has been evaluated as being responsive.

The successful proposer shall be required to execute a City contract covering the scope of services to be provided and setting fourth the duties, rights and responsibilities of the parties. The successful proposer prior to recommendation of award and presentation to the City Commission must execute this contract.

The City of Coral Springs reserves the right to utilize any Governmental Contract or exercise any option that is in the best interest of the City.

#### INSURANCE

The Contractor shall provide the City of Coral Springs with a certificate of insurance evidencing the insurance coverage as specified below.

1. The Successful Offeror shall secure and maintain, at its own expense, and keep in effect

during the full period of the contract, a policy or policies of insurance, which must include the following coverage and minimum limits of liability:

- (a) Worker's Compensation and Employer's Liability Insurance with a minimum limit of \$200,000 each accident for all employees of the Successful Offeror engaged in work under the Contract in accordance with the laws of the State of Florida. The Successful Offeror shall agree to be responsible for the employment, control and conduct of its employees and for any injury sustained by such employees in the course of their employment.
- (b) <u>Comprehensive General Liability Insurance</u> with the following minimum limits of liability:
  - \$ \_\_\_\_\_1,000,000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence

Coverage shall specifically include the following:

- Premises and Operations;
- 2. Independent Contractors;
- 3. Products and Completed Operations:
- 4. Broad Form Property Damage;
  Broad Form Contractual Coverage applicable to the Contract and specifically confirming the indemnification and hold harmless agreement in the Contract:
- Personal Injury Coverage with employment and contractual exclusions removed and deleted.
- (c) <u>Comprehensive Automobile Liability Insurance</u> for all owned, non-owned and hired automobiles and other vehicles used by Successful Offeror in the performance of the work with the following minimum limits of liability:
  - \$\(\begin{align\*}\) 1,000,000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence
- 2. ALL LIABILITY INSURANCE POLICIES SHALL SPECIFICALLY PROVIDE THAT THE CITY OF CORAL SPRINGS IS AN ADDITIONAL NAMED INSURED OR ADDITIONAL INSURED WITH RESPECT TO THE REQUIRED COVERAGES AND THE OPERATIONS OF THE CONTRACTOR UNDER THE CONTRACT. Insurance companies selected must be acceptable to CITY. All the policies of insurance so required to be purchased and maintained shall contain a provision or endorsement that the coverage afforded shall not be canceled, materially changed or renewal refused until at least thirty (30) calendar days written notice has been given to CITY by certified mail.

# PUBLIC ENTITY CRIMES INFORMATION STATEMENT

A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a

public building or public work, may not submit bids on leases of real property to public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

# CONTRACT TERM

The initial term of this contract will be for two (2) years with an option to renew for two (2) additional two (2) year time periods for a cumulative total of six (6) years, using the same terms, conditions, and pricing of the original agreements provided that funds are available and appropriated by City's Commission.

#### PRICING

See attached Specifications & Pricing page.

WITH PROPOSAL.

COMPANYNAME: EDJ TREE SERVICE LLC
ADDRESS: 486/ SU 100 4 LVC.
CITYISTATEIZIP: DAVIE FL 33328
TELEPHONE NO.: 954-791-4167 DATE: 1
SIGNATURE: JULIUM STARL
PRINT NAME: EVELVE K. PAGNI
TITLE: Esesident Owner.
FAXNO: 954 530 4722 EMAIL ADDRESS: Edipersice CAOL Com
NOTE: A NON-COLLUSIVE FORM MUST BE COMPLETED AND RETURNED

# NON-COLLUSIVE AFFIDAVIT

•	on KLOKIDA				
	100/2/2/1				
Cou	nty of BROWARD				
	EVELIN K. PAGNI	being	first	duly	sworn,
depo	oses and says that:				
(1)	He/she_ is the				
	Owner, Partner, Officer, Repriet Vice	esentative the Bidde	or er that	Agen has su	t) of bmitted
	the attached Bid;				

- (2) He/she is fully informed respecting the preparation and contents of the attached Bid and of all pertinent circumstances respecting such Bid;
- (3) Such Bid is genuine and is not a collusive or sham Bld;
- (4) Neither the said Bidder nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Bidder, firm, or person to submit a collusive or sham Bid in connection with the Work for which the attached Bid has been submitted; or to refrain from bidding in connection with such Work; or have in any manner, directly or indirectly, sought by agreement or collusion, or communication, or conference with any Bidder, firm, or person to fix the price or prices in the attached Bid or of any other Bidder, or to fix any overhead, profit, or cost elements of the Bid price or the Bid price of any other Bidder, or to secure trough any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposed Work;
- (5) The price or prices quoted in the attached Bid are fair and proper and are not tainted by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Bidder or any other of its agents, representatives, owners, employees or parties in interest, including this affiant.

Signed, sealed and delivered in the presence of:	(Printed Name)  (Title)
ACKNOWLEDGEMENT	
State of Florida. County of BROWALK.	
The foregoing instrument was acknown to the control of the control	as produced handa hivers he as
WITNESS my hand and official seal	STA STA
Isal michel Jaan Pools	2 O PRODE
(Name of Notary Public: Print,	
Stamp, or Type as Commissioned.)	

# CERTIFICATION PURSUANT TO FLORIDA STATUTE § 287.135

I, EVELYNK. FIGUL.	on behalf of	IREE	SERVICE LL!
Print Name	Company Name	2	
certifies that EDTTRE	E SERIE UCdo	es not:	

1. Participate in a boycott of Israel.

Significant Minus



#### Scope of Services Proposed:

Successful development requires careful planning, our staff apply critical thinking, great communication and extensive knowledge to every phase of the project. Our approach with tree care is based on the most current and efficient arboriculture practices.

As the Operations Manager I perform field inspections to ensure that our quality and safety procedures are being implemented.

- For pruning, all trees need to be assessed individually as they are all different shapes, sizes, and conditions. We use high quality equipment to make sure each tree is left in a well and balanced condition
- II. 6 to 8-man crew will be assigned to the project once a work order is received, in the event permits are required for lane closure, these will be obtaining first prior to beginning with the project
- III. 2 3 bucket trucks are assigned for lifting and trimming of trees, all trimming and (MOT) Maintenance of traffic is supervised by staff on site with proper certifications
- IV. 2 3 Chip Trucks will also be assigned to follow the crew to stack and chip debris, no debris is left in roadways
- V. if project is not completed on the same day, the crews will return the following day to complete the job
- VI. Same process applies to removals as well as restacking. In some areas we will utilize rolling MOT.

First, you must understand what a tree needs to remain healthy, the most obvious injuries to trees are made to trunks and branches. Dangling branches are pruned.

As you consider the harm that can result from improper Tree care, you will conclude that tree care is a job that is best left to the professionals. Our tree division directed by our arborists know the best techniques to efficiently and safely trim or remove the trees, shrubs and vegetation clearing.

We stand by the quality of our work applying our knowledge and experience to proper tree care in order to leave them stronger, healthier, and more beautiful than before.

We Are a family own business with more than 40 years of experience, and our highly trained tree team members are proud to offer exceptional tree services to every residential and commercial client.



edj Service Inc. is a family owned and operated company based in the Town of Davie (hereinafter "EDJ"). EDJ was started in 1980 and incorporated in 1986. EDJ provides services throughout the Tri-County Area of Miami-Dade, Broward and Palm Beach County. Our Business objectives at the time of start-up was to have a complete Lawn and Landscape Maintenance Company. Our customers' requests were "Dependability and Reliability." We have maintained this motto throughout our 40 years of service.

As a Commercial Lawn and Landscape Maintenance Company, EDJ has provided services for many cities, including but not limited to, the Town of Davie, City of Plantation, City of Parkland and City of Wilton Manors. In addition, EDJ has had the pleasure of working with several condominium associations and strip shopping malls. (A list of references is provided later in this packet.)

Keeping with our business objectives and goals, in 1997, EDJ acquired its own two-acre nursery in the Town of Davie to provide for our customers when needed. In addition, in 2011, EDJ acquired a well-established and accomplished tree service provider. Further establishing EDJ as a complete Lawn and Landscape Maintenance Company.

We currently employ over 45 employees with a wide range of experience from various landscaping services (i.e., installation, irrigation, fertilization, etc.), lawn maintenance, various tree services (i.e., tree trimming, removal, grinding, installation, etc.), pest control and fertilizing. Our employees are fully trained on the newest machines and newest techniques in Lawn and Landscape Maintenance.

Over the last 40 years, our mission has always stayed the same:

"To keep our communities beautiful while providing excellent customer service, reliability, and friendly staff who are dedicated to creating and maintaining our beautiful surroundings and EDJ SERVICE LLC'S REPUTATION."

We hope in the future that we are afforded the opportunity to prove our value as a service provider. Thank you.

Best Regards.

EDJ Service LLC/EDJ Tree Service LLC Family



# Firm Qualifications

edj was started in 1980 as a Lawn Maintenance Company. Through the years we purchased a plant nursery as well as a tree service. Our tree division was purchased back in 2007. edj offers a variety of services within the green industry from landscape maintenance, tree and plant installations, irrigation, and tree trimming and removal. edj consist of two companies edj Service, LLC which is our maintenance division and edj Tree Service, LLC which is our tree division. At the present time we have 45 employees, 9 of which work for the tree division. We have two offices. Our main office is located at 1700 SW 68<sup>th</sup> Ave Plantation, FL and our second office and work location is located at 4861 SW 106<sup>th</sup> Ave Davie, FL.

The financial condition of edj is solid and profitable with a low income to debt ratio. The company has never had to file for bankruptcy, has any pending litigation, planned mergers or office closures that can impede our ability to complete the project set forth.

edj Tree Service has over 12 years' experience in performing invasive exotic removal. Rick Blaha is Vice President of the company and is an ISA Arborist and TRAQ qualified Kenny Allen who has been with edj since 2007 is also an ISA arborist and is Supervisor to our crews. Ken Allen is always present from beginning to completion of all projects. We have done extensive work with South Broward Drainage on invasive exotic removals along all canal banks within their districts. We have also done exotic removal and maintenance for the Town of Davie, City of Plantation, and the City of Coconut Creek to name a few.



# Management, Supervisory and Staff Experience

Rick Blaha Vice President of edj Tree has been in the green industry since 1992. He has been an ISA Arborist for over 10 years. Rick was TRAQ qualified 2 years ago. Rick is also LIAF certified, FCHC and FCHP certified, and has an advanced MOT certification. Rick is schedules and oversees each project.

Kenny Allen is Supervisor of edj's Tree division. Ken is also an ISA Arborist for 10 years as well and has an Intermediate MOT certification. Ken will be the key personal that will be the contact as well as the person to contact the project manager.

Kenny has 8 employees that he overseas within his division. Ken and has crew have extensive experience and knowledge when it comes to exotic removals. The crews experience ranges from 1 year to 7 years of experience with this type of work. The tree division also has all the equipment from bucket trucks, to chippers, to track machines with grapples, and to even a pontoon boat for waterway cleanups.

The project manager will deal directly with Ken Allen for each project. Kenny is always in touch with Rick Blaha on an ongoing basis so that he is aware of all situations. If problems due exist, then the final point of contact will be Rick Blaha.

Ken Allen will be available to the extent proposed for the duration of the project and will not be removed or replaced without prior written concurrence of the City of Coral Springs.



# Rick Blaha VP-Operations Manager

#### Experience:

Certified Arborist and Hazardous Tree Risk Assessor with over 20 years of professional experience working in botanical gardens, arboreta, residential gardens and nurseries. Educates the public about proper tree care and plant selection and the importance of landscape to the general well-being of a community.

#### **Consulting and Reporting Services**

- Appraisals
- Pest Diagnosis
- Inventory and Preservation Plans
- Developed site-specific tree preservation plans for construction and development companies
- Developed maintenance recommendations and provided monitoring for trees being preserved during and after construction
- Collected data for and prepared results of tree inventory and tree removal strategy for private developer as required by municipality
- Authored diagnostic and appraisal reports pests for estate gardeners, landscape architects and homeowners
- Assessed risks associated with mature trees
- Provide site-specific advice for tree selection, placement and care for homeowners and landscape architects
- Identified trees and shrubs for new property owners

#### Forensic Experience

- Appraised the value of damaged trees and shrubs for plaintiff and defendant
- Provided deposition and trial testimony as expert for both plaintiff and defendant
- Evaluated tree failure for personal injury claim
- Identified tree species and age from stump inspection
- Diagnosed pesticide injury to landscape plants for chemical trespass
- Assessed fire damaged trees and shrubs
- Performed damage appraisals after casualty plants had been removed
- Diagnosed insect and disease pests on ornamental and fruit trees on thousands of landscapes
- Assessed risks associated with large, mature trees near structures
- Investigated post-clearing tree failure on adjacent properties
- Determined planting dates of landscape trees in adverse possession cases

#### Work History

03/1992 - PRESENT

#### Davie, Florida

- Adherence to all safety and health rules and regulations
- Appraising Casualty Trees and Landscapes
- Tree Risk Assessment



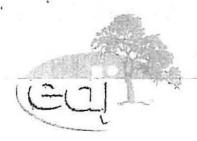
- Tree Management: Preserving Trees on Construction Sites, tree inventories/maintenance program development and implementation, landscape design analysis, tree selection and performance standards
- Tree inspections, second opinion, tree risk assessment, assisting clients in managing their trees
- Tree evaluation: appraisal of tree value and damage assessment, diagnosis and corrective measures, and tree root/soil/hardscape interactions
- Client relations: consultation, representation, and support
- Tree inventories and assistance for developers through the planning and mitigation stages of zoning
- Homeowners associations/ townhome /condo associations management, inventory, budget assistance for their urban forest
- Extensive knowledge of tree species
- Conducts daily inspections of trees to ensure proper maintenance
- Rescues trees in the event of tree disease, natural disaster or other physical damage
- Knowledge of Industry landscape construction and maintenance procedures for irrigation and plant
  material with an emphasis on irrigation system installation, operations, and maintenance; well systems
  and irrigation designs; pesticides; proper methods, materials, tools, and equipment used in landscape
  operations; landscape construction grading, fencing, trail systems, drainage systems, and planting.
- · Performs required mark-outs of City utilities; frequent use of wire tracing equipment
- Inspects the contract maintenance of landscaped areas including, but not limited to, parks, slopes, medians, parkways, public trails, and open spaces.
- Prepares cost estimates and monitors expenditures for materials and services; reviews and recommends approval of proposals and invoices for work performed by contractors; monitors progress of projects to ensure turnover dates are met
- Operates hand-held computerized tablet for data collection, project tracking and quality control used in compliance with asset management program
- Safe work practices and procedures including proper traffic control, in accordance with the Company,
   OSHA, ANSI, EPA and all applicable federal/state/local requirements and policies

#### Professional Skills:

- 20 years of research, field operations and tree reviews
- Bucket truck experience and proper pruning, strong tree ID, disease and pest skills, installation experience
- Strong leadership skills: Business and crew management, mentoring and training
- Strong problem-solving skills, with the ability to negotiate and influence
- Excellent sales and communication skills and customer service follow-through
- Excellent communication skills, client and quality focus essential

#### **Education:**

- Bachelor of Science in Finance and Marketing FAU, 2005
- Associates in Business Management, Broward Community College, 2002
- High School Diploma, South Plantation High School 1987



# Certifications:

- International Society of Arboriculture (ISA) Certified Arborist
- TRAQ (Tree Risk Assessment Qualified)
- Broward County Tree Trimmer "A" Certification
- Landscape Inspector's Association of Florida (LIAF) Certified Landscape Inspector
- Florida Nursery, Growers and Landscape Association (FNGLA) Certified Horticulture Professional
  - I. FCHP (Florida Certified Horticulture Professional)
  - II. FCLC (Florida Certified Landscape Contractor)
  - III. Certified Training Judge
- MOT (Maintenance of Traffic) Advanced Level

#### **Professional Affiliations**

- International Society of Arboriculture (ISA)
- Landscape Inspectors Association (LIAF)
- Florida Nursery, Growers and Landscape Association (FNGLA)
- Tree Care Industry Association (TCIA)



#### WORK HISTORY

ISA Arborist

# Arborist - Tree Division Supervisor

Edj Tree Service LLC, Davie, FL

04/2012 - PRESENT

#### Davie, Florida

- Adherence to all safety and health rules and regulations
- Appraising Casualty Trees and Landscapes
- Tree Risk Assessment
- Preserving Trees on Construction Sites
- · Pruning, Planting, Transplanting
- Responsible for all tasks associated with proper tree care including planting, pruning, injecting, cabling, takedowns,
- Extensive knowledge of tree species
- · Able to meet requirements for climbing aerial rescue guidelines
- Demonstrating proficiency in all aspects—of-specimen—tree—transplanting and loading; tree pruning
  including natural and geometric shapes, proper tree planting, and operation of farm equipment
- Experience in tree protection, pruning, installation and establishment or equivalent
- Operates power saws and spraying equipment
- Operates bucket trucks as needed
- Conducts daily inspections of trees to ensure proper maintenance
- Provides care to individual trees by removing excessive, obstructive, dead or dying branches

#### **Crew Leader Tree Division**

Edj Tree Service LLC, Davie, FL

10/2011 - 04/2012

#### Davie, FL

- · Utilizes special equipment to remove fallen, storm-damaged
- Evaluates tree color and texture for any decay or damage
- Assists with inspection of trees and shrubs with structural, nutritional and disease issues
- Rescues trees in the event of tree disease, natural disaster or other physical damage
- Tree removal, pruning, vegetation clearance
- Clears trees when needed based on growth patterns
- Operates hand-held computerized tablet for project tracking used in compliance with asset management program
- Follows all safety procedures in accordance with the Company, OSHA, ANSI, EPA and all applicable federal/state/local requirements and policies

#### Groundsman/Crew Leader

K&R Tree Service, Davie, FL 10/1995 - 04/2012

Davie, FL

Removing dead and damaged limbs and trees.



- Performing brush chipping, root pruning and canopy/trunk clean up.
- · Removing and pruning trees, dragging limbs, clearing debris, raking, and cleaning up job site
- · Helping ensure that customers receive outstanding service and customer experience.
- · Helping ensure all equipment, including the trucks, are properly used, maintained, and cleaned.
- Removing and pruning trees, dragging limbs, clearing debris, raking, and cleaning up.
- Maintaining and operating various equipment and vehicles in a safe, clean, professional manner.
- Utilizing all required personal protective equipment on every job.

#### PROFESSIONAL SKILLS

- Bucket truck experience and proper pruning, strong tree ID, disease and pest skills, installation experience.
- Strong leadership skills: crew management, mentoring and training
- · Strong problem-solving skills, with the ability to negotiate and influence
- · Good planning, organizing, and communication skills

#### **EDUCATION**

# Solon High School (Ohio)

High School Diploma

# **Broward Community College**

- Horticulture
- Forestry

#### Certifications

- ISA Certified Arborist
- Class A Tree Trimmer
- MOT (Maintenance of Traffic) Intermediate Level

# **Professional Affiliations**

International Society of Arboriculture (ISA), member since 2008



James Bradley Slimmiames23@email.com Lauderhill, FL Ph: (954) 501-6724

# **Professional Experience:**

#### Groundman

Edj Tree Service LLC, Davie, FL February 2019 – Present

## Responsibilities:

- Cut and removed dead trees, surplus branches and large bushes.
- · Load debris and refuse onto trucks and haul it away for disposal
- Operate shredding and chipping equipment, feed limbs and brush into machines
- · Clean, sharpen and lubricate tools and equipment
- Cleaned and tidied sidewalks and streets after tree cutting and removal operations.
- · Completed all assigned jobs according to specified job sheet.
- · Keeping facilities and surrounding areas free from trash, litter, debris and weeds.
- · Cleaning and maintaining equipment and materials.
- · Following applicable safety guidelines and procedures.

#### Maintenance Worker I

City of Lauderhill, Lauderhill, FL May 2016 – November 2018

#### Responsibilities:

Drives/Operates facilities maintenance equipment, dump trucks, mowers. Edgers and other equipment used in landscaping. Mown lawns and clean grounds, water plants and assist in the care of shrubs flowers and grass. Operated many hand and power tools.

Apply fertilizers, insecticides and other chemicals to outdoor areas.

Maintain traffic control around construction areas.

#### Walmart

City of Sunrise, FL June 2015 - March 2016

#### Responsibilities:

Stack bananas properly on display neatly, restock strawberries & grapes, fill wet wall, clean up access water, clean & mop backroom department.

#### Traffic Control Specialists AWP Traffic Control

Fort Lauderdale, FL November 2014 to March 2016



#### Responsibilities:

Monitored traffic control, keeping work zone control regulations, prepared timely reports and documented daily timed events. Utilized certification in Lead Safety/Renovation in repairing, painting, digging, and leveling ground to required specifications. Participated in the coordination of events and secured property once events were completed.

#### Driver SUPERIOR MAINTENANCE CO.

Lauderhill, FL

November 2010 to May 2014

# Responsibilities:

Cleaning of parking lot and sidewalks/under canopy areas Changing out trash liners, pick up debris clean around dumpsters.

Report all safety matters and send photos to the management staff.

## Certifications/Licenses

Certified Flagger November 2016 to November 2020 American Traffic Safety Services Association Bloodborne Pathogens November 2016 to November 2017 Awareness of bloodborne pathogens. Basic First Aid November 2016 to November 2017 CPR November 2016 to November 2017 CDL Driver's License

#### Education

Education Electrical Home Builders Institute Jacksonville, FL June 2008 to June 2010

General Labor SIA Tech Charter High Jacksonville, FL 2008 to 2010



#### Juan Pablo Cruz

#### Highlights of Qualifications:

- Hands-on experience in hacking, pruning and clearing out roots and stumps of trees using machines
- · Operational knowledge of using stump grinders, stump router, chainsaws and chipper
- Extensive knowledge of inspection, repair and maintenance of work-related machinery
- Ability to maintain a clean and safe work area, in an efficient manner
- · Ability to work with team members in a helpful and collaborative manner

#### Professional Experience:

Tree Trimmer/Climber Edj Tree Service LLC, Davle, FL August 2018 – Present

## Responsibilities:

- Extensive knowledge and proper use of safe and various tree climbing techniques
- · Safely and consistently perform all types of small and large tree care pruning as requested by Crew Leader
- Perform simple and technical tree removals using conventional rigging techniques
- Felled trees cut off branches and removed barks from trees.
- Trimmed and chopped fallen trees into logs of various sizes.
- Cleared out tree-cutting site and performed landscaping, in an efficient manner.
- Loaded, moved and unloaded trees using trailer, forklift and trucks.
- Operated, lubricated and took care of various tree cutting machinery and related equipment.

#### Groundman

Edj Tree Service LLC, Davie, FL March 2018 – August 2018

#### Responsibilities:

- Cut and removed dead trees, surplus branches and large bushes.
- Load debris and refuse onto trucks and haul it away for disposal
- · Operate shredding and chipping equipment, feed limbs and brush into machines
- · Clean, sharpen and lubricate tools and equipment
- · Cleaned and tidied sidewalks and streets after tree cutting and removal operations.
- · Completed all assigned jobs according to specified job sheet.

#### Education

High School Diploma

Colegio InterAmericano, Guatemala

# REFERENCES

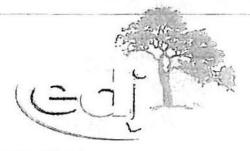
In order to receive RFP Award consideration on the proposed RFP, it is a requirement that the following "Information Sheet" be completed and returned with your proposal. This information may be used in determining the RFP Award for this contract.

	OF NEAREST FACILITY:  E (3) COMPANIES OR GOVERNMENTAL AGENCIES WHERE THESE PRODUCTS ICES HAVE BEEN PROVIDED IN THE LAST YEAR:
1.	COMPANY NAME: Cota St. F. Coll Wood CRA ADDRESS: 2000 FOR WOOD CRA TELEPHONE NO: POL 524-1240 CONTACT PERSON: TON TIRU TITLE: Many Sugar. DATE PRODUCTS SOLD: 2016 to Present.
2.	COMPANY NAME: Ty of Fallexelale Colors.  ADDRESS: 410 SE 34 St. Hallanda Beach F1 35009  TELEPHONE NO: 934 249 - 8857  CONTACT PERSON: GOLOGO TITLE: Tark & Ed.  DATE PRODUCTS SOLD: 2015 - 6 Edward
3.	COMPANY NAME: (Ity) Macgate  ADDRESS: (-199 NIO) 10 Stand Margate, Fl. 33012  TELEPHONE NO: 954 975. 3307 X No  CONTACT PERSON: Ben Jan Come TITLE: Super of Parks 4 Lead  DATE PRODUCTS SOLD: 2018 to Research.



- SOUTH BROWARD DRAINAGE DISTRICT Contact: Mr. Joe Certin (954) 680-3025 Fax#
  (954) 680-3339 <u>JoeC@SBDD.org</u> Work Experience: 2010 to present Lawn maintenance
  of facilities and awarded various Citywide contracts to remove trees or Palms, remove
  vegetation, shrubs and grind stumps.
- 2. City of Hollywood 2600 Hollywood Blvd. Hollywood, FL 33022
  Contact: Joshua Collazo 954 921 3043 <u>JCollazo@Hollywood?Lorg.</u> Since 2016 and ongoing City wide Tree trimming and Removals till 2022.
- 3. City of Margate 6199 NW 10<sup>th</sup> Street, Margate Fi. 33063
  Contact: Ben Trapani 954-975- 3306 <u>Btracani@Margatefl.com</u> Since 2018-19 Ongoing Citywide Tree Trimming, Removal and Replacements
- 4. CITY OF BOCA RATON 201 W. Palmetto Park Road, Boca Raton, Fl. 33432 Contact: Wayne Johnson 561-416-3439 WJOHNSON@MYBOCA.USA. Since 2016 2019 Ongoing Citywide Tree Trimming and Removal
- Seminole Tribe of Florida Purchasing Dept. Susana Tromp 954 966 6300 X 11373
   Fax: 954-967-3571 <u>SusanaTrom:@semtribe.com</u>. Just acquired agreement to do Tree Trimming and Removals at various Seminole tribes.
- 6. CITY OF PLANTATION Department of Public Works, 750 NW 91 Ave., Plantation, Florida. Contact Name: Steve Rodgers, Ph# (954)419-3305. Fax# (954) 452-2548. Srodgers@Plantation.org, Work Experience: Since 1981 to present and on- going, maintain Sunrise Blvd. in Plantation, medians and right-of-ways and also Peters Rd in Plantation, medians and right-of-ways. Tree trimming and tree Removal.
- 7. CITY OF PLANTATION- Department of Parks and Recreation, 9151 NW 2<sup>nd</sup> St., Plantation, Florida. Contact Name: Phil Goodrich 954-452-2511. Fax# (954) 452-2519. Work Experience: Since 1983 to present Maintained over 130 acres of Park, ball fields and common ground at Plantation Central Park. In 1993, awarded contract to do Plantation Sunset Park, Volunteer park and equestrian area and still maintaining them. Also have done Tree trimming and tree removals at these parks.
- 8. TOWN OF DAVIE Department of Public Works, 6901 Orange Dr., Davie, Florida.
  Contact Name:. Kevin Montaldi 954-327-3943 Fax# (954) 797-1246.
  Kevin.Montaldi@davie-fl.gov. Work Experience: Awarded numerous to present contracts to maintain various Parks throughout the Town and maintenance of roadways, medians and

- right-of-ways. We have also won several contracts to do various landscape installations, tree trimming and removals.
- CITY OF COCONUT CREEK Parks and Natural Resources, 4800 West Copans Road, Coconut Creek, Florida 33063. Contact Name: John Teteris. Phone number (954) 448-1498. Contracted in 2008 to do Landscape Maintenance Services to Parks and roadsides in the South District and currently still under contract. Also tree trimming, removals, and tree installations.
- CITY OF PARKLAND Public Works Department, 6500 Parkside Drive, Parkland, Florida, 33067. Contact: Kristine Veselinovic (954) 757-4119 kveselinovic@cityofparkland.org. Work Experience: Since 2012. Tree Trimming and removal. Installation of Palms and trees and bushhogging.
- 11. CITY OF OAKLAND PARK Leisure Services, 3650 NE 12th Avenue, Oakland Park, FL Contact Name: Lyzabeth Fiore 954-561-6190 Fax #(954) 630-4352. Since 1996 to 2019 have won numerous contracts to do maintenance medians, right-of-ways and Parks with tree trimming, removal and installation.



#### **EdJ** Tree Service

#### **Equipment List:**

- 2018 FREIGHTLINER 60ft BOOM FORESTRY TRUCK
- 3-2007 GMC 4500 CREW CAB DUMP TRUCKS
- 3 2016 GMC 4500 CREW CAB DUMP TRUCKS
- 2008 FREIGHTLINER 35 CU. YARD CHIP TRUCK
- 2004 GMC 60 FT BOOM FORESTRY TRUCK
- 1999 F800 65 FT. BOOM BUCKET TRUCK W/HYDRAULIC TOOL CAPABILITY
- 1998 F800 35 CU, YD CHIP TRUCK
- 1997 NEW HOLLAND LB 75 COMBO BACK HOE FRONT END LOADER
- 2006 1890 250 HP BANDIT CHIPPER W/WINCH
- 2013 1390 125 HP BANDIT CHIPPER W/WINCH
- 2001 RAYCO RSX 120 HP STUMP GRINDER
- 2001 RAYCO JUNIOR STUMP GRINDER
- 2006 JOHN DEERE CT 332 TRACK MACHINE W/GRAPPLES
- 2006 NEW HOLLAND LS 185 SKID LOADER W/GRAPPLES
- NUMERIOUS STIHL CHAIN SAWS- MS 201 SERIES, MS 300 SERIES, AND MS 400 SERIES STIHL POLE SAWS



# Richard Eron Blaha FL-6654A

Expiration

ISA Certified Arborist® ISA Tree Risk Assessment Qualified 31 Dec 2020 13 Oct 2022

International Society of Arboriculture



Kenneth Allen FL-6276A

Lapitation

ISA Certified Arborist®

30 Jun 2020

International Society of Arboriculture





# A CLASS:

# TREE TRIMMER LICENSE

EDJ TREE SERVICE LLCEXPIRES: 1700 SW 68 AVE PLANTATION, FL33317

TRAINED EMPLOYEE: RICHARD E BLAHA



#### This Certifies that Richard E. Blaha

Has Completed a Florida Department of Transportation Approved Temporary Traffic Control (TTC) Advanced Course.

Date Expires: 05/09/2021 Instructor: Ronald C. Appel Certificate # 28692 FDOT Provider # 134

A&SW Consultants, Inc. Phone: 386-788-9899 55 Inlet Harbor Rd. Ste. 121 Port Orange, www.FloridaMOT.com nicolle@aswconsultants.com





This Certifies that Konnoth R. Allen

Has Completed a Florida Department of Transportation Approved Maintenance of Traffic (MOT) intermediate Course.

Dato Expires 02/03/2020 Instructor Wallaco McCleod Certificate # 14091

FDOT Provider # 140

Motro Floride Safety Council Phore: 954-602-1900 200 SW 6th Street Ste-502

Islami, FL

metroficidasaletycounciled

Alyany@metrofloridasaletycourt





# FNGLA Certified Harticulture Professional

# Richard Blaha H61 06633

Certification valid through 6/30/2021



FNGLA Certified Landscape Contractor

Richard Blaha C61 00297

Certification valid through 6/30/2021



# BROWARD COUNTY LOCAL BUSINESS TAX RECEIPT

115 S. Andrews Ave., Rm. A-100, Ft. Lauderdale, FL 33301-1895 - 954-831-4000 VALID OCTOBER 1, 2019 THROUGH SEPTEMBER 30, 2020

DBA:
Business Name: EDJ TREE SERVICE LLC

Receipt #: 189C-228296
Business Type: MAINTENANCE

Owner Name: RICHARD E BLAHA Business Location: 4661 SW 106 AVE

DAVIE

Business Opened:10/13/2009 State/County/Cert/Reg:A-813

**Exemption Code:** 

Business Phone: 954-791-4167

Rooms

Seats

**Employees** 20

Machines

Professionals

		For	Vending Business Onl	у		
	Number of Machin	ies:		Vending Type	):	
Tax Amount	Transfer Fee	NSF Fee	Penalty	Prior Years	Collection Cost	Total Paid
54.00	0.00	0.00	0.00	0.00	0.00	54.0

# THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN YOUR PLACE OF BUSINESS

THIS BECOMES A TAX RECEIPT

WHEN VALIDATED

This tax is levied for the privilege of doing business within Broward County and is non-regulatory in nature. You must meet all County and/or Municipality planning and zoning requirements. This Business-Tax Receipt-must be transferred when the business is sold, business name has changed or you have moved the business location. This receipt does not indicate that the business is legal or that it is in compliance with State or local laws and regulations.

Mailing Address:

EDJ TREE SERVICE LLC 1700 SW 68 AVE PLANTATION, FL 33317

Receipt #1CP-18-00013565 Paid 07/30/2019 54.00 07/29/2019 Effective Date

2019 - 2020

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# CERTIFICATE OF LIABILITY INSURANCE

10/10/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	to the co	Blicate Rolder III lied Of	CONTACT Gigi Ro			
Robert Gonzalez Insurance Agency, Inc.			PHONE DEA E	80-2805	FAX (A/C, No	954-680-9110
			The state of the s			1 18-000-8110
5220 South University Dr Suite 105C			ADDRESS: Bigi.too	riguez@fibic.		
Delta:		EI 22200			RDING COVERAGE	NAICH
Davie		FL 33328	INSURER A: Wester			
			INSURERS: Progre	SSIVE KIK		
EDJ Tree Service LLC			INSURER C:			— <del> </del> -
1700 SW 68th Ave			INSURER D:			
		101 191 12	INSURER E:			
Davie		FL 33317	INSURER F:			
		E NUMBER:			REVISION NUMBER:	
THIS IS TO CERTIFY THAT THE POLICIE INDICATED. NOTWITHSTANDING ANY I CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUC	PERTAIN.	ENT, TERM OR CONDITION THE INSURANCE AFFOR	N OF ANY CONTRACT DED BY THE POLICIE E BEEN REDUCED BY	OR OTHER S DESCRIBE PAID CLAIMS	DOCUMENT WITH RESPE D HEREIN IS SUBJECT T	CT TO WHICH THIS
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#### **AGREEMENT**

THIS CONTRACT is made and entered into as of this 21 day of April 2020, by and between

# THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

(hereinafter referred to as "SBBC"), a body corporate and political subdivision of the State of Florida, whose principal place of business is 600 Southeast Third Avenue, Fort Lauderdale, Florida 33301

and

# SHERLOCK TREE COMPANY INC

(hereinafter also referred to as "VENDOR"), whose principal place of business is 697 SW 9TH TERRACE POMPANO BEACH, FL 33069

WHEREAS, Rule 6A-1.012(6), Florida Administrative Code and SBBC Policy 3320 Part II, subparagraph M, states that in lieu of requesting competitive solicitations from three (3) or more sources, the School Board may make purchases at or below the specified prices from contracts awarded by other city or county governmental agencies, other districts school boards, community colleges, federal agencies, the public or governmental agencies of any state, or from state university system cooperative bid agreements, when the proposer awarded a contract by another entity will permit purchases by a district school board at the same terms, conditions and prices (or below such prices) awarded in such contract, and such purchases are to the economic advantage of the district school board;

WHEREAS, on December 11, 2019, City of Coral Springs, Florida ("Coral Springs") received proposals in response to a competitive solicitation (RFP# 20-G-017P) to provide Tree Trimming Services; and

WHEREAS, on January 15, 2020, the Coral Springs approved the award of an agreement to VENDOR to provide services tree trimming services pursuant to RFP# 20-G-017P (the "Coral Springs Agreement"), for a term effective upon execution of the parties through January 14, 2022, renewable for an additional two (2), two (2) year period(s) upon mutual agreement of the parties. VENDOR's acceptable level of performance, and approved and available funding; and

WHEREAS, VENDOR will permit SBBC to purchase goods and services through the Coral Springs Agreement at the same terms, conditions and at or below the prices set forth therein, and such purchases are to the advantage of SBBC;

WHEREAS, SBBC desires to procure tree trimming services from VENDOR at the same terms, conditions and at or below prices set forth in the Coral Springs Agreement, as may be extended by Coral Springs; and

**NOW, THEREFORE**, in consideration of the premises and of the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties hereby agree as follows:

# **ARTICLE 1 - RECITALS**

1.01 <u>Recitals</u>. The parties agree that the foregoing recitals are true and correct and that such recitals are incorporated herein by reference

# **ARTICLE 2 – SPECIAL CONDITIONS**

- 2.01 <u>Term of Contract</u>. Unless extended or terminated earlier pursuant to the terms of this Agreement, the term of this Agreement shall commence upon execution by all parties and conclude on January 14, 2022.
- 2.02 <u>VENDOR Responsibilities</u>. Upon receipt of written request for proposal from SBBC's Procurement & Warehousing Services (hereinafter "PWS"), VENDOR shall immediately prepare and submit a written proposal which identifies the following: a) the complete Scope of Work to be provided which is consistent with the terms and conditions of the Coral Springs Agreement and b) price, consistent with and which may not exceed those as contained in the Coral Springs Agreement. Upon review and acceptance of VENDOR's proposal, PWS shall issue VENDOR a Purchase Order. VENDOR shall not commence work prior to receipt of a Purchase Order from SBBC. VENDOR agrees that it is neither guaranteed to receive written and dispatched instructions from PWS, nor guaranteed to receive a Purchase Order subsequent to VENDOR's submission of a written proposal.
- 2.03 <u>SBBC Responsibilities</u>. SBBC shall issue a request for proposal to VENDOR which shall include the appropriate timelines for VENDOR's submission of its written proposal to PWS. PWS shall review VENDOR's written proposal within a reasonable period after receipt, and shall, in its sole discretion and in the best interest of SBBC, decide whether the VENDOR's written proposal is approved. Subsequent to approval of the VENDOR's written proposal, SBBC may issue a Purchase Order for the approved Scope of Work.
- 2.04 <u>Cost of Services</u>. VENDOR's written proposal for all goods and services shall be based on the terms, conditions and at or below the costs identified in the Coral Springs Agreement (attached hereto as **Exhibit** "A") as of the date of this Agreement. There shall be no costs associated with the VENDOR's inspections and preparation of a written proposals based upon those inspections. The total amount paid to the VENDOR under this Agreement shall not exceed **Two Hundred Thirty Thousand Dollars** (\$230,000).
- 2.05 <u>Billing Instructions and Payment</u>. Upon completion of the Work identified in each Purchase Order, VENDOR shall submit an invoice to SBBC to: School Board of Broward County, Florida, Accounting & Financial Reporting Department, ATTN: Accounts Payable, 600 SE 3rd Avenue, 7th Floor, Fort Lauderdale, FL 33301. VENDOR's invoices shall state the assigned purchase order number for verification by Accounts Payable. All invoices submitted are subject to the approval of the Director of Construction, Office of Facilities and Construction. All approved VENDOR invoices will be paid net 30 days. VENDOR's invoiced prices shall be at or below those indicated in Exhibit "A" and shall not contain costs associate with the VENDOR's

inspection and preparation of a written proposal based upon that inspection. The total, cumulative amount of all VENDOR invoices shall not exceed **Two Hundred Thirty Thousand Dollars** (\$230,000).

- 2.06 <u>Inspection of VENDOR Records by SBBC</u>. VENDOR shall establish and maintain books, records and documents (including electronic storage media) sufficient to reflect all income and expenditures of funds provided by SBBC under this Agreement. All VENDOR Records, regardless of the form in which they are kept, shall be open to inspection and subject to audit, inspection, examination, evaluation and/or reproduction, during normal working hours, by SBBC's agent or its authorized representative to permit SBBC to evaluate, analyze and verify the satisfactory performance of the terms and conditions of this Agreement and to evaluate, analyze and verify any and all invoices, billings, payments and/or claims submitted by VENDOR or any of VENDOR payees pursuant to this Agreement. VENDOR Records subject to examination shall include, without limitation, those records necessary to evaluate and verify direct and indirect costs (including overhead allocations) as they may apply to costs associated with this Agreement. VENDOR Records subject to this section shall include any and all documents pertinent to the evaluation, analysis, verification and reconciliation of any and all expenditures under this Agreement without regard to funding sources.
- (a) <u>VENDOR Records Defined</u>. For the purposes of this Agreement, the term VENDOR Records shall include, without limitation, and any supporting documents that would substantiate, reconcile or refute any charges and/or expenditures related to this Agreement.
- (b) <u>Duration of Right to Inspect</u>. For the purpose of such audits, inspections, examinations, evaluations and/or reproductions, SBBC's agent or authorized representative shall have access to VENDOR Records from the effective date of this Agreement, for the duration of the term of this Agreement, and until the later of five (5) years after the termination of this Agreement or five (5) years after the date of final payment by SBBC to VENDOR pursuant to this Agreement.
- (c) <u>Notice of Inspection</u>. SBBC's agent or its authorized representative shall provide VENDOR reasonable advance notice (not to exceed two (2) weeks) of any intended audit, inspection, examination, evaluation and or reproduction.
- (d) Audit Site Conditions. SBBC's agent or its authorized representative shall have access to VENDOR facilities and to any and all records related to this Agreement and shall be provided adequate and appropriate work space in order to exercise the rights permitted under this section.
- (e) <u>Failure to Permit Inspection</u>. Failure by VENDOR to permit audit, inspection, examination, evaluation and/or reproduction as permitted under this Section shall constitute grounds for termination of this Agreement by SBBC for cause and shall be grounds for the denial of some or all of any VENDOR claims for payment by SBBC.
- (f) Overcharges and Unauthorized Charges. If an audit conducted in accordance with this Section discloses overcharges or unauthorized charges to SBBC by VENDOR in excess of two percent (2%) of the total billings under this Agreement, the actual cost of SBBC's audit shall be paid by VENDOR. If the audit discloses billings or charges to which VENDOR is not contractually entitled, VENDOR shall pay said sum to SBBC within twenty (20) days of receipt of written demand under otherwise agreed to in writing by both parties.

- (g) Inspection of Subcontractor's Records. VENDOR shall require all subcontractors, insurance agents and material suppliers (hereafter referred to as "Payees") providing services or goods with regard to this Agreement to comply with the requirements of this section by insertion of such requirements in any written subcontract. Failure by VENDOR to include such requirements in any subcontract shall constitute grounds for termination of this Agreement by SBBC for cause and shall be grounds for the exclusion of some or all of any Payee's costs from amounts payable by SBBC to VENDOR pursuant to this Contract and such excluded costs shall become the liability of VENDOR.
- (h) <u>Inspector General Audits</u>. VENDOR shall comply and cooperate immediately with any inspections, reviews, investigations, or audits deemed necessary by the Florida Office of the Inspector General or by any other state or federal officials.
- 2.07 Notice. When any of the parties desire to give notice to the other, such notice must be in writing, sent by U.S. Mail, postage prepaid, addressed to the party for whom it is intended at the place last specified; the place for giving notice shall remain such until it is changed by written notice in compliance with the provisions of this paragraph. For the present, the Parties designate the following as the respective places for giving notice:

To SBBC:

Superintendent of Schools

The School Board of Broward County, Florida

600 Southeast Third Avenue Fort Lauderdale, Florida 33301

With a Copy to:

Director, Procurement and Warehousing Services The School Board of Broward County, Florida 7720 West Oakland Park Blvd. Suite 323

Sunrise, Fl 33351

With a Copy to:

Director, Physical Plant Operations Office of Facilities and Construction

The School Board of Broward County, Florida

3810 NW 10 Ave

Oakland Park, FL 33309

To VENDOR:

697 SW 9TH Terrace

Pompano Beach, FL 33069

2.08 <u>Background Screening</u>: VENDOR agrees to comply with all requirements of Sections 1012.32 and 1012.465, Florida Statutes, and all of its personnel who (1) are to be permitted access to school grounds when students are present, (2) will have direct contact with students, or (3) have access or control of school funds, will successfully complete the background screening required by the referenced statutes and meet the standards established by the statutes. This background screening will be conducted by SBBC in advance of VENDOR or its personnel providing any services under the conditions described in the previous sentence. VENDOR shall bear the cost of acquiring the background screening required by Section 1012.32, Florida Statutes, and any fee imposed by the Florida Department of Law Enforcement to maintain the fingerprints provided with respect to VENDOR and its personnel. The parties agree that the failure of VENDOR to perform any of the duties described in this section shall constitute a material breach

of this Contract entitling SBBC to terminate immediately with no further responsibilities or duties to perform under this Agreement. VENDOR agrees to indemnify and hold harmless SBBC, its officers and employees from any liability in the form of physical or mental injury, death or property damage resulting from VENDOR failure to comply with the requirements of this Section or with Sections 1012.32 and 1012.465, Florida Statutes.

2.09 <u>Insurance Requirements</u>: VENDOR shall maintain the following insurance coverage:

**GENERAL LIABILITY:** Limits not less than \$1,000,000 per occurrence for Bodily Injury/ Property Damage; \$1,000,000 General Aggregate. Limits not less than \$1,000,000 for Products/Completed Operations Aggregate.

WORKER'S COMPENSATION: Florida Statutory limits in accordance with Chapter 440; Employer's Liability limits not less than \$100,000/\$100,000/\$500,000 (each accident/disease-each employee/disease-policy limit).

AUTO LIABILITY: Owned, Non-Owned and Hired Auto Liability with Bodily Injury and Property Damage limits of not less than \$1,000,000 Combined Single Limit. If VENDOR does not own any vehicles, hired and non-owned automobile liability coverage in the amount of \$1,000,000 shall be accepted. In addition, an affidavit signed by the VENDOR must be furnished to SBBC indicating the following:

VENDOR does not own any vehicles. In the event insured acquires any vehicles throughout the term of this agreement, insured agrees to provide proof of "Any Auto" coverage effective the date of acquisition. (Fax affidavit with Certificate of Insurance to SBBC Risk Management at 866-897-0424.)

ACCEPTABILITY OF INSURANCE CARRIERS: The insurance policies shall be issued by companies qualified to do business in the State of Florida. The insurance companies must be rated at least A- VI by AM Best or Aa3 by Moody's Investor Service.

VERIFICATION OF COVERAGE: Proof of the required insurance must be furnished by a VENDOR to SBBC Risk Management Department by Certificate of Insurance within 15 days of notification of award. All certificates (and any required documents) must be received and approved by SBBC before any work commences to permit VENDOR time to remedy any deficiencies. FAX CERTIFICATES OF INSURANCE TO SBBC RISK MANAGEMENT AT 866-897-0424.

**REQUIRED CONDITIONS:** Liability policies must contain the following provisions. In addition, the following wording must be included on the Certificate of Insurance:

The School Board of Broward County, Florida, its members, officers, employees and agents are added as additional insured. All liability policies are primary of all other valid and collectable coverage maintained by the School Board of Broward County, Florida. (Certificate Holder: School Board of Broward County, 600 Southeast Third Avenue, Fort Lauderdale, Florida 33301.)

CANCELLATION OF INSURANCE: VENDOR is prohibited from providing services under this Agreement with SBBC without the minimum required insurance coverage and must notify SBBC within two business days if required insurance is cancelled.

The School Board of Broward County, Florida reserves the right to review, reject or accept any required policies of insurance, including limits, coverage's or endorsements, herein throughout the term of this Agreement.

## **ARTICLE 3 – GENERAL CONDITIONS**

- 3.01 <u>No Waiver of Sovereign Immunity</u>. Nothing herein is intended to serve as a waiver of sovereign immunity by any agency or political subdivision to which sovereign immunity may be applicable or of any rights or limits to liability existing under Section 768.28, Florida Statutes. This section shall survive the termination of all performance or obligations under this Agreement and shall be fully binding until such time as any proceeding brought on account of this Agreement is barred by any applicable statute of limitations.
- 3.02 No Third Party Beneficiaries. The parties expressly acknowledge that it is not their intent to create or confer any rights or obligations in or upon any third person or entity under this Agreement. None of the parties intend to directly or substantially benefit a third party by this Agreement. The parties agree that there are no third-party beneficiaries to this Agreement and that no third party shall be entitled to assert a claim against any of the parties based upon this Agreement. Nothing herein shall be construed as consent by an agency or political subdivision of the State of Florida to be sued by third parties in any matter arising out of any Agreement.
- 3.03 <u>Independent contractor</u>. The parties to this Agreement shall at all times be acting in the capacity of independent contractors and not as an officer, employee or agent of one another. Neither party or its respective agents, employees, subcontractors or assignees shall represent to others that it has the authority to bind the other party unless specifically authorized in writing to do so. No right to SBBC retirement, leave benefits or any other benefits of SBBC employees shall exist as a result of the performance of any duties or responsibilities under this Contract. SBBC shall not be responsible for social security, withholding taxes, contributions to unemployment compensation funds or insurance for the other party or the other party's officers, employees, agents, subcontractors or assignees.
- 3.04 Equal Opportunity Provision. The parties agree that no person shall be subjected to discrimination because of age, race, color, disability, gender identity, gender expression marital status, national origin, religion, sex or sexual orientation in the performance of the parties' respective duties, responsibilities and obligations under this Agreement.
- 3.05 <u>Termination</u>. This Agreement may be terminated pursuant to the conditions set forth in Section 7 of the Coral Springs Agreement.
- 3.06 <u>Default</u>. In the event VENDOR shall default in or violate any of the terms, obligations, restrictions or conditions of this Agreement, the SBBC shall give the VENDOR written notice by certified mail of the default and that such default shall be corrected or actions taken to correct such default shall be commenced within ten (10) calendar days thereof. In the event the VENDOR has failed to correct the condition(s) of the default or the default is not remedied to the satisfaction and approval of the SBBC, the SBBC shall have all legal remedies

available to it, including, but not limited to, termination of this Agreement in which case the VENDOR shall be liable for all re-procurement costs and any and all damages permitted by law arising from the default and breach of this Agreement. by law arising from the default and breach of this Agreement.

- 3.07 Annual Appropriation. The performance and obligations of SBBC under this Agreement shall be contingent upon an annual budgetary appropriation by its governing body. If SBBC does not allocate funds for the payment of services or products to be provided under this Agreement, this Agreement may be terminated by SBBC at the end of the period for which funds have been allocated. SBBC shall notify the other party at the earliest possible time before such termination. No penalty shall accrue to SBBC in the event this provision is exercised, and SBBC shall not be obligated or liable for any future payments due or any damages as a result of termination under this section.
- 3.08 <u>Excess Funds</u>. Any party receiving funds paid by SBBC under this Agreement agrees to promptly notify SBBC of any funds erroneously received from SBBC upon the discovery of such erroneous payment or overpayment. Any such excess funds shall be refunded to SBBC.
- Public Records. Pursuant to Section 119.0701, Florida Statutes, any party contracting with SBBC is required to (a) keep and maintain available for public inspection any records that pertain to services rendered under this Agreement; (b) provide the public with access to public records on the same terms and conditions that SBBC would provide such records and at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes or as otherwise provided by law; (c) ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law; and (d) meet all requirements for retaining public records and transfer, at no cost to SBBC, all public records in that party's possession upon termination of its Agreement with SBBC and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All of such party's records stored electronically must be provided to SBBC in a format that is compatible with SBBC's information technology systems. Each party shall maintain its own respective records and documents associated with this Agreement in accordance with the records retention requirements applicable to public records. Each party shall be responsible for compliance with any public documents request served upon it pursuant to Section 119.07, Florida Statutes, and any resultant award of attorney's fees for non-compliance with that law. Each party acknowledges that this Agreement and all attachments thereto are public records and do not constitute trade secrets.
- 3.10 Student Records: Notwithstanding any provision to the contrary within this Agreement, any party contracting with SBBC under this Agreement shall fully comply with the requirements of Sections 1002.22 and 1002.221, Florida Statutes; FERPA, and any other state or federal law or regulation regarding the confidentiality of student information and records. Each such party agrees, for itself, its officers, employees, agents, representatives, contractors or subcontractors, to fully indemnify and hold harmless SBBC and its officers and employees for any violation of this section, including, without limitation, defending SBBC and its officers and employees against any complaint, administrative or judicial proceeding, payment of any penalty imposed upon SBBC, or payment of any and all costs, damages, judgments or losses incurred by or imposed upon SBBC arising out of a breach of this covenant by the party, or an officer, employee, agent, representative, contractor of the party to the extent that the party or an officer, employee, agent, representative, contractor, or sub-contractor of the party shall

either intentionally or negligently violate the provisions of this section or of Sections 1002.22 and/or 1002.221, Florida Statutes.

- 3.11 <u>Compliance with Laws</u>. Each party shall comply with all applicable federal, state and local laws, SBBC Policies, rules and regulations in performing its duties, responsibilities and obligations pursuant to this Agreement.
- 3.12 <u>Place of Performance</u>. All obligations of SBBC under the terms of this AGREEMENT are reasonably susceptible of being performed in Broward County, Florida and shall be payable and performable in Broward County, Florida.
- 3.13 <u>Governing Law and Venue</u>. This Agreement shall be interpreted and construed in accordance with and governed by the laws of the State of Florida. Any controversies or legal problems arising out of this Agreement and any action involving the enforcement or interpretation of any rights hereunder shall be submitted to the jurisdiction of the State courts of the Seventeenth Judicial Circuit of Broward County, Florida.
- 3.14 Entirety of Agreement. This document incorporates and includes all prior negotiations, correspondence, conversations, Agreements and understandings applicable to the matters contained herein and the parties agree that there are no commitments, Agreements or understandings concerning the subject matter of this Agreement that are not contained in this document. Accordingly, the parties agree that no deviation from the terms hereof shall be predicated upon any prior representations or Agreements, whether oral or written.
- 3.15 <u>Binding Effect</u>. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.
- 3.16 <u>Assignment</u>. Neither this Agreement nor any interest herein may be assigned, transferred or encumbered by any party without the prior written consent of the other party. There shall be no partial assignments of this Agreement including, without limitation, the partial assignment of any right to receive payments from SBBC.
- 3.17 <u>Incorporation by Reference</u>. To the extent such terms and conditions do not conflict with this Agreement, the terms and conditions of the Coral Springs Agreement attached hereto and referenced herein as **Exhibit** "A" is shall be deemed to be incorporated into this Agreement by reference. In the event of a conflict between the terms of the Coral Springs Agreement and this Agreement, this Agreement shall take precedence.
- 3.18 <u>Captions</u>. The captions, section designations, section numbers, article numbers, titles and headings appearing in this Agreement are inserted only as a matter of convenience, have no substantive meaning, and in no way define, limit, construe or describe the scope or intent of such articles or sections of this Agreement, nor in any way affect this Agreement and shall not be construed to create a conflict with the provisions of this Agreement.
- 3.19 <u>Severability</u>. In the event that any one or more of the sections, paragraphs, sentences, clauses or provisions contained in this Agreement is held by a court of competent jurisdiction to be invalid, illegal, unlawful, unenforceable or void in any respect, such shall not affect the remaining portions of this Agreement and the same shall remain in full force and effect as if such invalid, illegal, unlawful, unenforceable or void sections, paragraphs, sentences, clauses or provisions had never been included herein.

- 3.20 <u>Preparation of Agreement</u>. The parties acknowledge that they have sought and obtained whatever competent advice and counsel as was necessary for them to form a full and complete understanding of all rights and obligations herein and that the preparation of this Agreement has been their joint effort. The language agreed to herein expresses their mutual intent and the resulting document shall not, solely as a matter of judicial construction, be construed more severely against one of the parties than the other.
- 3.21 <u>Amendments</u>. No modification, amendment, or alteration in the terms or conditions contained herein shall be effective unless contained in a written document prepared with the same or similar formality as this Agreement and executed by each party hereto.
- 3.22 <u>Waiver</u>. The parties agree that each requirement, duty and obligation set forth herein is substantial and important to the formation of this Agreement and, therefore, is a material term hereof. Any party's failure to enforce any provision of this Agreement shall not be deemed a waiver of such provision or modification of this Agreement unless the waiver is in writing and signed by the party waiving such provision. A written waiver shall only be effective as to the specific instance for which it is obtained and shall not be deemed a continuing or future waiver.
- 3.23 Force Majeure. Neither party shall be obligated to perform any duty, requirement or obligation under this Agreement if such performance is prevented by fire, hurricane, earthquake, explosion, wars, sabotage, accident, flood, acts of God, strikes, or other labor disputes, riot or civil commotions, or by reason of any other matter or condition beyond the control of either party, and which cannot be overcome by reasonable diligence and without unusual expense ("Force Majeure"). In no event shall a lack of funds on the part of either party be deemed Force Majeure.
- 3.24 <u>Survival</u>. All representations and warranties made herein, indemnification obligations, obligations to reimburse SBBC, obligations to maintain and allow inspection and audit of records and property, obligations to maintain the confidentiality of records, reporting requirements, and obligations to return public funds shall survive the termination of this Agreement.
- 3.25 Agreement Administration. SBBC has delegated authority to the Superintendent of Schools or his/her designee to take any actions necessary to implement and administer this Agreement.
- 3.26 <u>Authority</u>. Each person signing this Agreement on behalf of either party individually warrants that he or she has full legal power to execute this Agreement on behalf of the party for whom he or she is signing, and to bind and obligate such party with respect to all provisions contained in this Agreement.

IN WITNESS WHEREOF, the Parties hereto have made and executed this Agreement on the date first above written.

(Remainder of page intentionally left blank. Signature pages follow)

## FOR SBBC

(Corporate Seal)

ATTEST:

Constant of the control

Robert W. Runcie, Superintendent of Schools

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

Donna P. Korn, Chair,

Approved as to Form and Legal Content:

Office of the General Counse

(Remainder of page intentionally left blank. Signature page follows)

## FOR VENDOR

(Corporate Seal)	SHERLOCK TREE COMPANY, INC
, Secretary	By On Wolfson, President
Witness	-
STATE OF FL COUNTY OF Broward	
	knowledged before me, by means of □ physical 1 day of April, 2020, by Johnathan Wolfson, c., on behalf of the corporation/agency.
They are personally known to me or procidentification and did/did not first take ar	duced personally known as a oath.
NICHOLE MARIE COLLIDA Notary Public - State of Florida Commission # GG 313962 My Comm. Expires Mar 19, 2023 Bonded through National Notary Assn.	Fuchole Collida Signature - Notary Public  NICHOLE COLLIDA  Printed Name of Notary  GG 313962  Notary's Commission No.

## Exhibit A

# AGREEMENT BETWEEN THE CITY OF CORAL SPRINGS AND SHERLOCK TREE COMPANY, INC. FOR TREE TRIMMING SERVICES

THIS AGREEMENT, made and entered into the 15th day of January, 2020 by and between:

## CITY OF CORAL SPRINGS, FLORIDA

a municipal corporation 9500 West Sample Road Coral Springs, Florida 33065 (hereinafter referred to as "CITY")

and

## SHERLOCK TREE COMPANY, INC.

697 SW 9<sup>th</sup> Terrace Pompano Beach, Florida 33069 (hereinafter referred to as "CONTRACTOR")

WHEREAS, on November 18, 2019, the CITY issued a Request for Proposal Number 20-G-017P for Tree Trimming services (hereinafter "Proposal"); and

WHEREAS, CITY staff has reviewed the proposals and recommends that CONTRACTOR be selected for the services identified in the Proposal, attached hereto and incorporated herein as Exhibit "A;" and

WHEREAS, the City Commission concurs with the recommendation of CITY staff; now, therefore

IN CONSIDERATION of the mutual covenants and undertakings and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties do mutually covenant and agree as follows:

## SECTION 1. RECITALS

The foregoing recitals are true and correct and are hereby incorporated into this Agreement.

## SECTION 2. PURPOSE

The CITY hereby retains the CONTRACTOR to provide tree trimming services.

## SECTION 3. SCOPE OF WORK

Subject to the terms and conditions of this Agreement, the CITY hereby retains CONTRACTOR to provide the services detailed in the Proposal, attached hereto and incorporated herein as Exhibit "A."

## SECTION 4. RESPONSIBILITIES OF CITY

CITY shall use its best efforts in cooperating with CONTRACTOR in providing the information and documentation necessary to CONTRACTOR in the performance of services under this Agreement.

## SECTION 5. COMPENSATION

All payments for services shall be in accordance with the cost as designated in the Proposal, attached hereto and incorporated herein as Exhibit "A".

## **SECTION 6.** TERM OF AGREEMENT

This Agreement will commence upon execution of the parties and shall terminate on January 14, 2022, unless otherwise terminated pursuant to Section 7 of this Agreement. The CITY reserves the right to renew this contract for two (2) additional two (2) year period(s) based on CONTRACTOR'S acceptable level of performance and approved and available funding.

## SECTION 7. TERMINATION

7.01 Upon seven (7) calendar days written notice delivered by certified mail, return receipt requested, to the CONTRACTOR, CITY may, without cause and without prejudice to any other right or remedy, terminate the Agreement for the CITY's convenience whenever the CITY determines that such termination is in the best interest of the CITY. Where the Agreement is terminated for the convenience of the CITY the notice of termination to the CONTRACTOR must state that the Agreement is being terminated for the convenience of the CITY under the termination clause and the extent of termination. Upon receipt of the Notice of Termination for convenience, the CONTRACTOR shall promptly discontinue all work at the time and to the extent indicated on the Notice of Termination, terminate all outstanding subcontractors and purchase orders to the extent that they relate to the terminated portion of the Agreement and refrain from placing further orders and subcontracts except as they may be necessary, to complete any continued portions of the work.

7.02 In the event CONTRACTOR shall default in or violate any of the terms, obligations, restrictions or conditions of this Agreement, the CITY shall give the CONTRACTOR written notice by certified mail of the default and that such default shall be corrected or actions taken to correct such default shall be commenced within ten (10) calendar days thereof. In the event the CONTRACTOR has failed to correct the condition(s) of the default or the default is not remedied to the satisfaction and approval of the CITY, the CITY shall have all legal remedies available to it, including, but not limited to, termination of this Agreement in which case the CONTRACTOR shall be liable for all re-procurement costs and any and all damages permitted by law arising from the default and breach of this Agreement.

## SECTION 8. INDEMNIFICATION

- 8.01 The parties agree that one percent (1%) of the total compensation paid to the CONTRACTOR for services rendered during the term of this Agreement shall be construed as specific consideration for the indemnification agreement stated as follows: The CONTRACTOR agrees to indemnify, defend, save and hold the CITY, its officers, agents and employees, harmless from any and all claims, damages, liability, losses, causes of action of any nature whatsoever, which may arise out of, in connection with, or because of the services of the CONTRACTOR specifically including improper or inadequate supervision instruction and/or the use, maintenance or operations of the CONTRACTOR under this Agreement or the breach of this Agreement by the CONTRACTOR.
- 8.02 The CONTRACTOR shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection therewith, including but not limited to, attorney's fees and costs to defend all claims or suits, in the name of the CITY when applicable and shall pay all costs and judgments which may issue thereon.
- 8.03 The CITY reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of the CONTRACTOR under this indemnification agreement.
- 8.04 Such indemnification shall not be limited to the amount of comprehensive general liability insurance which the CONTRACTOR is required to obtain under this Agreement. Nothing contained herein is intended nor shall be construed to waive the CITY's rights and immunities under the common law or Florida Statutes 768.28, as amended from time to time.
- 8.05 PATENT AND COPYRIGHT INDEMNIFICATION: CONTRACTOR shall indemnify, save and hold harmless, the CITY, its officers, agents and employees from all claims, damages, losses, liabilities and expenses arising out of an alleged infringement of copyrights, patent rights, the unauthorized or unlicensed use of any material, property or other work in connection with the performance of the services provided pursuant to this Agreement.

## SECTION 9. SCRUTINIZED COMPANIES

CONTRACTOR understands that pursuant to Section 287.135, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with the CITY if the CONTRACTOR is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, as amended, or is engaged in a boycott of Israel. Additionally, CONTRACTOR understands that if the consideration for this Agreement exceeds one million dollars at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, and CONTRACTOR is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Section 215.73, Florida Statutes, as amended, or is engaged in business operations in Syria, that CONTRACTOR is ineligible to, and may not bid on, submit a proposal for, or enter into or renew a contract with the CITY.

By entering into this Agreement, CONTRACTOR certifies that CONTRACTOR and its principals and/or owners are not listed on the Scrutinized Companies that Boycott Israel List, Scrutinized Companies with Activities in Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations with Syria.

In the event that CONTRACTOR is placed on the Scrutinized Companies that Boycott Israel List, engaged in a boycott of Israel, Scrutinized Companies with Activities in the Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations with Syria, the CITY may immediately terminate this Agreement without any liability to CONTRACTOR notwithstanding any other provision in this Agreement to the contrary.

## SECTION 10. INSURANCE

- 10.01 The CONTRACTOR shall secure and maintain, at its own expense, and keep in effect during the full term of this Agreement, a policy or policies of insurance, which must include the following coverages and minimum limits of liability:
- (1) Worker's Compensation Insurance for statutory obligations imposed by Worker's Compensation or Occupational Disease Laws, including, where applicable, the United States Longshoremen's and Harbor Worker's Act, the Federal Employers' Liability Act and the Jones Act. Employer's Liability Insurance shall be provided with a minimum of two hundred thousand and xx/100 dollars (\$200,000.00) per accident. The CONTRACTOR agrees to be responsible for the employment, conduct and control of its employees and for any injury sustained by such employees in the course of their employment.
- (2) <u>Commercial Automobile Liability Insurance</u> for all owned, non-owned and hired automobiles and other vehicles used by the CONTRACTOR in the performance of the obligations of this Agreement with the following minimum limits of liability with no restrictive endorsements:
- \$1,000,000.00 Combined Single Limit, per occurrence, Bodily Injury & Property Damage
- (3) <u>Comprehensive General Liability</u> (occurrence form) with the following minimum limits of liability with no restrictive endorsements:
- \$1,000,000.00 Combined Single Limit, per occurrence, Bodily Injury & Property Damage. Coverage shall specifically include the following with minimum limits not less than those required for Bodily Injury Liability and Property Damage Liability:
- (a) Premises and Operations.
- (b) Independent Contractors.
- (c) Product and Completed Operations Liability.
- (d) Broad Form Property Damage.
- (e) Broad Form Contractual Coverage applicable to the Agreement and specifically insuring the indemnification and hold harmless agreement contained in this Agreement.
- (f) Owner's or Contractor's Protective Liability.

10.02 UPON CONTRACT EXECUTION, THE CONTRACTOR SHALL SUBMIT TO CITY COPIES OF ITS CERTIFICATE(S) OF INSURANCE EVIDENCING THE REQUIRED COVERAGES AND SPECIFICALLY PROVIDING THAT THE CITY OF CORAL SPRINGS IS AN ADDITIONAL NAMED INSURED OR ADDITIONAL INSURED WITH RESPECT TO THE REQUIRED COVERAGES AND THE OPERATIONS OF CONTRACTORS UNDER THE AGREEMENT. Insurance companies selected must be acceptable to CITY. All of the policies of insurance so required to be purchased and maintained shall contain a provision or endorsement that the coverage afforded shall not be canceled, materially changed or renewal refused until at least thirty (30) calendar days written notice has been given to the CITY by certified mail.

10.03 These insurance requirements shall not relieve or limit the liability of the CONTRACTOR. The CITY does not in any way represent that the types and amounts of insurance required hereunder are sufficient or adequate to protect the CONTRACTOR's interests or liabilities but are merely minimum requirements established by the CITY's Risk Management Coordinator. The CITY reserves the right to require any other insurance coverages that the CITY deems necessary depending upon the risk of loss and exposure to liability.

10.04 The required insurance coverage shall be issued by an insurance company authorized and licensed to do business in the State of Florida, with the minimum rating of B+ to A+, in accordance with the latest edition of A.M. Best's Insurance Guide.

10.05 The CONTRACTOR shall require each of its sub-contractors of any tier to maintain the insurance required herein (except as respects limits of coverage for employers and public liability insurance which may not be less than One Million (\$1,000,000) Dollars for each category), and the CONTRACTOR shall provide verification thereof to the CITY upon request of the CITY.

10.06 All required insurance policies shall preclude any underwriter's rights of recovery or subrogation against the CITY with the express intention of the parties being that the required insurance coverage protects both parties as the primary coverage for any and all losses covered by the above described insurance.

10.07 The CONTRACTOR shall ensure that any company issuing insurance to cover the requirements contained in this Agreement agrees that they shall have no recourse against the CITY for payment or assessments in any form on any policy of insurance.

10.08 The clauses "Other Insurance Provisions" and "Insured Duties in the Event of an Occurrence, Claim or Suit" as it appears in any policy of insurance in which the CITY is named as an additional named insured shall not apply to the CITY. The CITY shall provide written notice of occurrence within fifteen (15) working days of the CITY's actual notice of such an event.

10.09 The CONTRACTOR shall not commence performance of its obligations under this Agreement until after it has obtained all of the minimum insurance herein described and the same has been approved.

10.10 Violation of the terms of this Section and its subparts shall constitute a breach of the Agreement and the CITY, at its sole discretion, may cancel the Agreement and all rights, title and interest of the CONTRACTOR shall thereupon cease and terminate.

## SECTION 11. ACCIDENT PREVENTION

CONTRACTOR shall exercise reasonable care and precaution at all times for the protection of persons and property on the premises provided under this Agreement. Safety provisions of all applicable laws and ordinances shall be strictly observed. CITY reserves the right to expel any person from municipal property who is causing a disturbance, is conducting themselves in violation of CITY rules, regulations, ordinances or whose conduct or activity presents a safety risk or public nuisance. Neither CITY nor any of its officers, agents or employees shall be liable to CONTRACTOR for any damages that may be sustained by CONTRACTOR through exercise by CITY of such right.

## SECTION 12. INDEPENDENT CONTRACTOR STATUS

CONTRACTOR and its employees, volunteers and agents shall be and remain as independent contractors and not agents or employees of CITY, with respect to all of the acts and services performed by and under the terms of this Agreement. This Agreement shall not in any way be construed to create a partnership, association or any other kind of joint undertaking or venture between the parties hereto.

## SECTION 13. NON-EXCLUSIVITY

This Agreement is considered a non-exclusive Agreement between the parties. The CITY shall have the right to purchase the same kind of goods and/or services to be provided by CONTRACTOR hereunder from other sources during the term of this Agreement.

## SECTION 14. COMPLIANCE WITH LAWS

The CONTRACTOR shall comply with all statutes, laws, ordinances, rules, regulations and lawful orders of the United States of America, State of Florida, City of Coral Springs and of any other public authority, which may be applicable to this Agreement.

## SECTION 15. PERMITS, FEES AND LICENSES

CONTRACTOR shall secure and pay for all permits and governmental fees, licenses and charges necessary for the proper execution and completion of the work.

## SECTION 16. TAXES

CONTRACTOR agrees to pay all applicable sales, consumer use and other similar taxes required by law.

## SECTION 17. CONFLICT OF INTEREST

- 17.01 CONTRACTOR covenants that no person under its employ who presently exercises any functions or responsibilities in connection with this Agreement has any personal financial interests, direct or indirect, with CITY. CONTRACTOR further covenants that, in the performance of this Agreement, no person having such conflicting interest shall be employed. Any such interests, on the part of CONTRACTOR or its employees, must be disclosed in writing to CITY.
- 17.02 CONTRACTOR is aware of the conflict of interest laws of the Municipal Code of the City of Coral Springs, Broward County and the State of Florida, Chapter 112, Florida Statutes, as amended from time to time, and agrees that it will fully comply in all respects with the terms of said laws.
- 17.03 CONTRACTOR warrants that it has not employed or retained any person employed by CITY to solicit or secure this Agreement and that it has not offered to pay, paid, or agreed to pay, any public official or person employed by CITY any fee, commission, percentage, brokerage fee or gift of any kind, contingent upon or resulting from the award of this privilege.

## SECTION 18. WARRANTIES

- 18.01 CONTRACTOR warrants to CITY that the services performed hereunder shall be performed in a workmanlike manner, and that such services, including all materials and equipment provided shall conform to professional standards of care and practice in effect at the time the work is performed, be of the highest quality and free from fault and defects, whether patent or latent, and be merchantable and fit for the ordinary purposes for which they are intended.
- 18.02 CONTRACTOR warrants to CITY that it shall comply with all applicable federal, state and local laws, regulations and orders in carrying out its obligations under this Agreement.
- 18.03 CONTRACTOR warrants to CITY that the consummation of the services set out in this Agreement shall not result in the breach of any term or provision of or constitute a default under any indenture, mortgage, contract or agreement to which CONTRACTOR is a party.
- 18.04 CONTRACTOR warrants that it does not have any financial interest in marketing CITY's debt, or financial interest with investment banks, banks or underwriters associated with CITY's proposed debt issues.
- 18.05 CONTRACTOR warrants to CITY that it is not insolvent, it is not in bankruptcy proceedings or receivership, nor is it engaged in or threatened with any litigation or other legal or administrative proceedings or investigations of any kind which would have an adverse effect on its ability to perform its obligations under this Agreement.

18.06 No warranty, express or implied, may be modified, excluded or disclaimed in any way by CONTRACTOR. All warranties shall remain in full force and effect subsequent to the provision of all specified services and/or the duration of this Agreement.

## SECTION 19. ASSIGNMENT

19.01 CONTRACTOR shall not assign, or transfer its rights, title or interests in the Agreement nor shall CONTRACTOR delegate any of the duties and obligations undertaken by CONTRACTOR without CITY's prior written approval.

19.02 <u>Changes in Staff</u>. The CONTRACTOR will advise the CITY not less than thirty (30) days in advance of any proposed changes in the CONTRACTOR's staff assignment to enable the CITY an opportunity to discuss such proposed changes with the CONTRACTOR.

## SECTION 20. INSOLVENCY

In the event that either party shall become insolvent, make a general assignment for the benefit of creditors, suffer or permit the appointment of a receiver for its business or its assets or shall avail itself of, or become subject to, any proceeding under the Federal Bankruptcy Act or any other statute of any state relating to insolvency or the protection of rights of creditors, or become subject to rehabilitation, then, at the option of the other party and immediately upon written notice, this Agreement shall terminate and be of no further force and effect.

## SECTION 21. NON-DISCRIMINATION AND EQUAL OPPORTUNITY EMPLOYMENT

During the performance of the Agreement, CONTRACTOR shall not discriminate against any employee or applicant for employment because of race, religion, color, sex or national origin. CONTRACTOR will take affirmative action to ensure that employees are treated during employment, without regard to their race, creed, color, or national original. Such action must include, but not be limited to, the following: employment, upgrading; demotion or transfer; recruitment or recruitment advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. CONTRACTOR shall agree to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of this non-discrimination clause.

## SECTION 22. RECORDS AND AUDIT

22.01 CITY reserves the right to audit the records of CONTRACTOR relating to this Agreement any time during the performance and term of the Agreement and for a period of three (3) years after completion and acceptance by CITY. If required by CITY, CONTRACTOR shall agree to submit to an audit by an independent certified public accountant selected by CITY. CONTRACTOR shall allow CITY to inspect, examine and review the records of CONTRACTOR at any and all times during normal business hours during the term of this Agreement.

- 22.02 IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT THE CITY OF CORAL SPRINGS, DEBRA THOMAS, CMC, CITY CLERK, 9500 WEST SAMPLE ROAD, CORAL SPRINGS, FLORIDA 33065, <a href="mailto:dttps://doi.org/doi.
- 22.03 CONTRACTOR understands, acknowledges and agrees that CONTRACTOR shall, pursuant to Section 119.0701, Florida Statutes, as amended from time to time, do the following:
  - (1) Keep and maintain public records required by CITY to perform the service.
- (2) Upon request from CITY'S custodian of public records, provide CITY with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law or CITY policy.
- (3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if CONTRACTOR does not transfer the records to CITY.
- (4) Upon completion of the contract, transfer, at no cost, to CITY all public records in possession of CONTRACTOR or keep and maintain public records required by CITY to perform the service. If CONTRACTOR transfers all public records to CITY upon completion of the contract, CONTRACTOR shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If CONTRACTOR keeps and maintains public records upon completion of the contract, CONTRACTOR shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to CITY, upon request from CITY'S custodian of public records, in a format that is compatible with the information technology systems of CITY.

## REQUEST FOR NONCOMPLIANCE

- (a) A request to inspect or copy public records relating to a CITY'S contract for services must be made directly to CITY. If CITY does not possess the requested records, CITY shall immediately notify CONTRACTOR of the request, and CONTRACTOR must provide the records to CITY or allow the records to be inspected or copied within a reasonable amount of time.
- (b) If CONTRACTOR does not comply with CITY'S request for records, CITY shall enforce the contract provisions in accordance with the contract.

(c) Any CONTRACTOR who fails to provide the public records to CITY within a reasonable time may be subject to penalties under Section 119.10.

#### CIVIL ACTION

- (a) If a civil action is filed against CONTRACTOR to compel production of public records relating to a CITY'S contract for services, the court shall assess an award against CONTRACTOR the reasonable costs of enforcement, including reasonable attorney fees, if:
- (1) The court determines that CONTRACTOR unlawfully refused to comply with the public records request within a reasonable time; and
- (2) At least eight (8) business days before filing the action, the plaintiff provided written notice of the public records request, including a statement that CONTRACTOR has not complied with the request, to CITY and to CONTRACTOR.
- (b) A notice complies with subparagraph (a)2. if it is sent to CITY'S custodian of public records and to CONTRACTOR at CONTRACTOR'S address listed on its contract with CITY or to CONTRACTOR'S registered agent. Such notices must be sent by common carrier delivery service or by registered, Global Express Guaranteed, or certified mail, with postage or shipping paid by the sender and with evidence of delivery, which may be in an electronic format.
- (c) Any CONTRACTOR who complies with a public records request within eight (8) business days after the notice is sent is not liable for the reasonable costs of enforcement.

## SECTION 23. CUMULATIVE REMEDIES

The remedies expressly provided in this Agreement to CITY shall not be deemed to be exclusive but shall be cumulative and in addition to all other remedies in favor of CITY now or hereafter existing at law or in equity.

## SECTION 24. ENTIRE AGREEMENT

This Agreement contains the entire understanding of the parties relating to the subject matter hercof superseding all prior communications between the parties whether oral or written. This Agreement may not be altered, amended, modified or otherwise changed nor may any of the terms hercof be waived, except by a written instrument executed by both parties. The failure of a party to seek redress for violation of or to insist on strict performance of any of the covenants of this Agreement shall not be construed as a waiver or relinquishment for the future of any covenant, term, condition or election but the same shall continue and remain in full force and effect.

## SECTION 25. ATTORNEY'S FEES AND COSTS

In the event that the CITY is required to file legal action against CONTRACTOR to collect any amounts due under this Agreement, CITY shall be entitled to its costs of collection, attorney's fees and costs, and interest at the maximum rate allowable by law.

## SECTION 26. GOVERNING LAW; VENUE

26.01 The validity, construction and effect of this Agreement shall be governed by the laws of the State of Florida.

26.02 Any claim, objection or dispute arising out of the terms of this Agreement shall be litigated in the Seventeenth Judicial Circuit in and for Broward County, Florida.

## SECTION 27. CONSTRUCTION OF AGREEMENT

27.01 The terms and conditions herein are to be construed with their common meaning to effectuate the intent of this Agreement. All words used in the singular form shall extend to and include the plural. All words used in the plural form shall extend to and include the singular. All words in any gender shall extend to and include all genders.

27.02 The parties agree that this Agreement was jointly drafted and each party was represented by counsel or had sufficient time to consult counsel before the execution of this Agreement. Any applicable law that would require interpretation of claimed ambiguities against the drafting party has no application and is expressly waived by both parties. If either party raises a claim as to any conflict, omission, or ambiguity in the provisions of this Agreement, there shall be no presumption or burden of persuasion that will be implied.

## SECTION 28. SEVERABILITY

Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of this State, the validity of the remaining portions or provisions shall not be affected thereby.

## SECTION 29. CONFLICT

In the event of conflict between this Agreement and the terms and conditions set forth in the Proposal, the terms of this Agreement shall control.

## SECTION 30. NOTICES

All notices or other communications required by this Agreement shall be in writing and deemed delivered upon mailing by registered or certified mail, return receipt requested, hand-delivery, overnight courier, facsimile or email to the following persons and addresses:

CITY: Lluis Gorgoy, Purchasing Manager

City of Coral Springs 9500 West Sample Road Coral Springs, Florida 33065

Tel.: (954) 344-1102

Email: lgorgoy@coralsprings.org

COPY TO: Rich Michaud, Director of Public Works

City of Coral Springs 9500 West Sample Road Coral Springs, Florida 33065

Tel.: (954) 344-1166

Email: rmichaud@coralsprings.org

CONTRACTOR: Jonathan Wolfson, President

Sherlock Tree Company, Inc.

697 SW 9th Terrace

Pompano Beach, Florida 33069

[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the CITY OF CORAL SPRINGS and SHERLOCK TREE COMPANY, INC. have caused these present to be executed in their respective names by the proper officials the day and year first above written.

ATTEST: 1

DEBRA THOMAS, CMC, City Clerk

APPROVED AS TO FORM:

SHERRY WHITACRE, Deputy City Attorney

SCOTT BROOK, Mayor

## SHERLOCK TREE COMPANY, INC.

By: flow your Title: President Print Name: Jorathan Wolfson

State of Florida
County of Broward

On this, the 3 day of January, 2020, before me, the undersigned Notary Public of the State of Florida, the foregoing instrument was acknowledged by Jordan Wolfson (name) residen + (title) of Sherlock Tree Company, Inc., a Florida corporation, on behalf of the corporation.

WITNESS my hand and official seal

NICHOLE MARIE COLUBA

NICHOLE MARIE COLUBA

NICHOLE MARIE COLUBA

Commission r CG 313962

Ay Comm Expres Mar 19 1201

Boneet Proces National Notary Asson.

Auchole Collida
Notary Public, State of Florida

Printed, typed or stamped name of Notary
Public exactly as commissioned

Personally known to me, or Produced identification:

Personally Known (type of identification produced)



City of Coral Springs 9500 West Sample Road Coral Springs, FL 33065

Attention: Mary Marinace, Purchasing Agent

RFP 20-G-017P

Tree Trimming Services

Original



DATE: December 9, 2019

PROPOSAL NO.: 20-G-017P

## ADDENDUM NO. 2 TREE TRIMMING SERVICES

The following information is being provided as a result of questions from a vendor.

- Who is currently performing the tree trimming services?
   Response: Various vendors. Currently, we do not have a Tree Trimming Service contract.
- 2. Please provide copy of the current contract pricing.

Response: Currently, we do not have a Tree Trimming Service contract.

- 3. Is there a budget for this contract? Response: \$72,912.00 for street trees
- Can you provide the bid tabulations, and copies of submittals, for the last time this was bid.
   Response: Yes
- How many trees will be included in a typical tree trimming work order?
   Response: 40-60 palms & 60-80 trees
- How many trees will be included in a typical tree removal work order?
   Response: 2-5 trees, under non-emergency situations

THIS ADDENDUM SHOULD BE RETURNED WITH YOUR PROPOSAL, DUE DECEMBER 11, 2019 AT 2:00 P.M.

Signature

Sherlock Tree Company

Company

Data 10/19

Mary Marinace Purchasing Agent



DATE: November 26, 2019

PROPOSAL NO.: 20-G-017P

## ADDENDUM NO. 1 TREE TRIMMING SERVICES

The following information is being provided as a result of the pre-proposal meeting held on November 25, 2019 at 2:00 p.m.

The contract will be awarded to multiple vendors (primary, secondary and tertiary).

A question was asked regarding palm trees: There are approximately 1,194 not self-cleaning palms and 1,173 self-cleaning palms.

On page 1 and 2 of 5 of the Specifications and Requirements and Pricing pages, Firm Qualifications, the tree trimmer license has been changed to <u>Class A</u>.

The following items are attached:

- · Pre-proposal sign in sheets
- · Map of roadway jurisdictions
- · Specifications and Requirements and Pricing pages 1-5, marked Addendum 1

THIS ADDENDUM SHOULD BE RETURNED WITH YOUR PROPOSAL, DUE DECEMBER 11, 2019 AT 2:00 P.M.

Signature\

Sherlock Tree Company

...

Date

Mary Marinace Purchasing Agent

## RFP 20-G-017P TREE TRIMMING SERVICES

## PRE-PROPOSAL CONFERENCE NOVEMBER 25, 2019, 2:00 P.M.

## SIGN IN SHEET

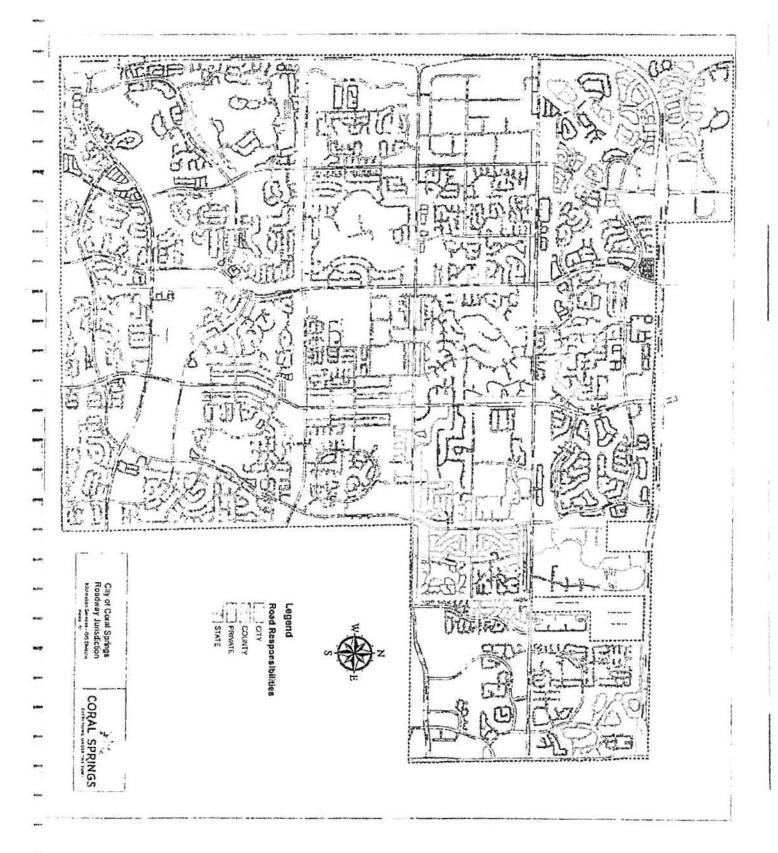
Name	Firm	Phone #	E-mail Address
Lluis Gorgey	Cts Cont Spiris	954-344-1102	19 orger @ consepine . Dra
Louis Goldstein	CS POMSTRAL	954 345-2112	1906stoin @ Coralsting Sory
Edward Brong	Ensberg Server PRi	954-721-6920	edborlandscape sensucepres com
Jonathan Wolfson	Sherlock Tree Companyla	. 561-245-0933	jonathan a sherlocktree. com
Antecuio vamanjo	SEM Services		arborence le stanservices . com.
Eyan Wolfer	Wolfer Land scope Services	954-581-3555	Woter and scare xus Demail com
Bristin Simeone	Phil's Eggst Tree SVE	984-757-1051	Shiltree Ohellsouth, Net

## RFP 20-G-017P TREE TRIMMING SERVICES

## PRE-PROPOSAL CONFERENCE NOVEMBER 25, 2019, 2:00 P.M.

## SIGN IN SHEET

Name	Firm	Phone #	E-mail Address
Claudia Alzate	City of Good Smiss	954-	calzate @ walsness.ong
			inmarinace of Coral springs org
Rick Blake	ed Service	(954) 781-4167	ediservice a oolican
Mark Mestry	ENURONMENTER SERVES	561-372-9235	Coliservice a colican Linday to proportion to com mayanne authorist servicesing
nary Inne Wolfe	in Arbunst-Services	954906.8000	mayanne aurbonstservicesing
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# PROPOSAL 20-G-017P TREE TRIMMING SERVICES CITYWIDE SPECIFICATIONS AND REQUIREMENTS AND PRICING

This City of Coral Springs, Florida, is interested in obtaining sealed proposals for the services of a professional tree trimmer(s) Company. This Request for Proposals involves all aspects of tree and shrub trimming, tree and shrub removal, land clearing, tree resetting, and stump grinding, in City owned properties, which include but are not limited to medians, right-of-ways, cul-de-sacs, public buildings and facilities, easements and canals, parks, etc.

#### Equipment

Contractor must provide all tools, equipment, labor, and MOT to perform the required work.

Along with the proposal, the vendor shall provide a list of all equipment owned by the company. The manufacturer, model, capacity, and age of the equipment shall be listed on the roster. The City reserves the right to inspect and reject any or all equipment listed on the roster deemed to be unsuitable for work to be done.

### Safety and Maintenance of Traffic (MOT)

Any type of maintenance activity on County and State roads lasting five (5) minutes or longer requires a MOT permit. Road jurisdiction within the City could be State, County, or City. The Contractor is responsible to confirm-jurisdiction, to secure all necessary MOT permits for County and State roads prior to starting work, and to set up as required by the permit. City roads require as a minimum the MOT set up specified on the latest FDOT Design Standards. The City Representative will advise on the level of MOT required on each work order.

Contractor shall maintain roads open, clear and safe for travel when work is being performed and shall provide appropriate traffic control as to facilitate safe travel during work being performed. Contractor shall ensure that all employees wear color coordinated company uniform shirts and are dressed in a manner that is neat and professional. All contractor personnel and sub-contractor workers will be required to wear clothing of high visibility such as a vest, shirt or jacket when performing the work. All work shall be performed in strict accordance with the latest ANZI Z 133.1, American National Standards for Arboricultural Operations - Safety Requirements and all other relevant OSHA, State, and County regulations.

## Firm Qualifications

Qualified proposers shall be regularly involved in tree trimming work in the Tri-county area for a minimum of three years, which shall be demonstrated by listing at least six (6) relevant projects/contracts completed within the three-year period and shall provide three current business references of recurring tree trimming work.

Contractor, at a minimum, must possess a <u>Class A</u> Tree Trimmer License and have on staff a current and active Arborist Certification from the International Society of Arboriculture (ISA). Preference will be given

to Tree Care Companies that are Tree Care Industry Association (TCIA) Accredited. Refer to Section "Evaluation of Proposals".

Contractor <u>must</u> maintain at a minimum, a <u>Class A</u> Tree Trimmer License and have on staff a current and active Arborist Certification from the International Society of Arboriculture (ISA) for the initial contract term plus any renewal terms.

### Supervision

The Contractor shall at all times enforce strict discipline and an expectation of high performance from Contractor's employees and subcontractors. Contractor shall not assign to any City work site an unfit or unskilled worker. Contractor employees or sub-contractors whose work performance or behavior is unsatisfactory to the City's representative shall be brought to the attention of the Contractor's supervisor for possible dismissal from assigned job site. The Contractor shall operate a drug free workplace.

Contractor shall provide a supervisor for this contract. The supervisor shall be expected to manage all day to day issues related to the fulfillment of all aspects of this contract. The Contractor's supervisor must have excellent communication and customer service skills and be capable of directing all maintenance operations. Contractor's supervisor shall be required to physically inspect job sites after work completion. Contractor's supervisor shall be expected to address any and all areas of concern and inform City's representative of any adverse conditions in a timely manner.

### **Limitation of Operations**

No work shall take place that violates the City's noise ordinance (Code of Ordinances of the City of Coral Springs: Section 11-11). Equipment shall not be parked overnight on City roadways, parking lots, or rights-of-way, unless authorized by a City representative.

For routine operations, the contractor shall complete the work within the time frame specified on the work order.

The Contractor shall furnish modern, well-maintained equipment and appropriately skilled and well-trained employees. The Contractor is responsible to have all underground utilities located prior to proceeding with the work. Damages caused to private or City property, as a result of Contractor's operations, are the responsibility of the Contractor and shall be notified to the City and corrected within 48 hours. The Contractor is responsible to arrange access into easements or private property, where necessary, prior to proceeding with the work.

## Type of Work to be Performed

All rates shall be inclusive of all work necessary to cover tree trimming, removal, resetting, emergency situations and special projects to include travel time, MOT permitting, set-up and break-down, disposal, and any other charges associated with completing the work.

## 1) Tree Trimming

All work orders for tree trimming will include general instructions, specifications, objectives, and a description of the work required to meet the specified objective(s). All trees in public owned land will be trimmed at least once during the term of the contract, at the discretion of the Public Works Director or his Designee.

Each job site must have at least one person who has a Broward County Tree Trimmer License in his/her possession, directly supervising any unlicensed employees. Only qualified Utility Tree Trimmers will perform work when working near power lines. All trimming cuts shall be made with sharp and proper tools. All trimming tools shall be sterilized prior to starting a trimming job within the city, and on trees or palms known to be diseased, disinfect the tools after each cut and between trees/palms. All work shall be performed in strict accordance with the latest ANSI A300 Standards, Part 1 – Pruning and Trimming Operations, and any tree pruning guidelines made by the International Society of Arboriculture (ISA).

Tree Trimming					
ITEM	QTY	UNIT	DESCRIPTION	UNIT PRICE	EXTENDED PRICE
1	2,367	Each	Trim palms (seed pods and/or fronds 6-9)	\$32.50	\$74,927 50
2	1,396	Each	Trim trees 0-8" diameter at breast height (DBH)	\$ 35°°	\$ 48,860°°
3	1,269	Each	Trim trees 9-17" DBH	\$ 5000	\$ 63,45000
4	536	Each	Trim trees 18-24" DBH	\$ 7500	\$40,200 00
5	197	Each	Trim trees >24" DBH	\$ 100 00	\$19,70000

DBH = Diameter at breast height (4 1/2 feet)

### Tree Removal

All plant material to be removed, shall be removed completely (including the root ball), unless specified on the work order. The remaining hole must be filled with planting soil as directed by the City, and the area graded, so the final level confirms to the surrounding grades, unless indicated otherwise in the work order. If the removal of the root ball is not required, the tree/palm shall be cut as low as possible and then ground at least six (6) inches below the existing ground level, and the remaining hole must be backfilled and leveled to match the surrounding grade.

Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price
1.	20	0"- 8" diameter at breast height (DBH)	\$ 47500	\$ 9.5000
2.	30	Greater than 8" to 17" DBH	\$ 1300 00	\$ 36,000 00
3.	10	Greater than 17" to 24" DBH	\$ 180000	\$ 18,000 00
4.	5	Greater than 24" DBH	\$ 250000	\$12,50000

Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price
5.	20	0"- 8" diameter at breast height (DBH)	\$ 4000	\$8,00000
6.	30	Greater than 8" to 17" DBH	\$900 **	\$ 27,0000
7.	10	Greater than 17" to 24" DBH	\$1300 "	\$ 130000
8.	5	Greater than 24" DBH	\$ 190000	\$ 9,500

DBH = Diameter at breast height (4 1/2 feet)

## 3) Tree Resetting

The depth of the replanting pit shall be adjusted so that the top of the root ball will be at or slightly above the existing ground level. If needed, the width of the pit shall be adjusted to be a minimum 24" wider than the diameter of the root ball. The tree shall be centered in the hole. All trees shall be staked (guying will not be accepted), unless otherwise directed by the City.

Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price
1.		0"- 4" diameter at breast height (DBH)	\$ 7500	\$ 1.500 **
2.	10	Greater than 4" to 10" DBH	\$ 100 **	\$ 1,00000
3.	5	Greater than 10" to 18" DBH	\$ 350"	\$ 1.750 00

DBH = Diameter at breast height (4 1/2 feet)

#### 4) Emergency Situations

For emergency situations, such as trees or parts of trees blocking roadways or posing an immediate hazard to pedestrians/vehicles, the contractor shall complete the required work within 24 hours of receiving written notification, or as specified on the work order.

Description	Cost per
	Man Hour
Man-hour rate for Emergency Situations	\$ 9500

#### Optional services / special projects

Some jobs may require a combination of tree and brush removal, trimming back overgrown vegetation and general site clearing. For this type of special project, the Contractor will meet with a City representative on the job site within five (5) business days of a request by the City to address the scope of the work required and to determine the number of hours and the size of a crew necessary to complete the work. Contractor will provide the City a written quote based on the type of location and the special conditions of the site.

Categories for consideration include:

Possible areas for work may include canal or lake banks and forested areas of parks, linear parks and overgrown lots.

### Definitions:

<u>Accessible locations</u> - Areas with open access such as open park land, parking lots and pathways. Work can be staged in these areas and materials brought to them for chipping or removal. Use of mechanical equipment may be possible.

<u>Limited access areas</u> – Areas along bodies of water, adjacent to fences or walls, behind private property. Work areas have limited or no access to stage. Materials must be brought out to an accessible area to chip or remove. Use of mechanical equipment may not be possible.

Description	Cost per Man Hour
Man-hour rate for Special projects:	
Accessible	\$ 42.50
Limited access	\$ 42.50

## Disposal of Debris

All debris associated with the work, shall be properly disposed at off-site locations in accordance with existing local, state, and federal regulations, at contractor's expense. City dumpsters or other containers are not to be used for disposal of any type of debris.

The City may ask the Contractor to dispose some or all the fresh wood chips in one of the City's facilities.

Equipment that is used to transport the debris shall be constructed in a manner to prevent further distribution or loss of such items along the roadway, moreover, the debris shall be covered and secured during transportation. The Contractor shall use amber flashing lights on vehicles and specialized equipment according to Florida State Department of Transpiration. These lights shall be used only when required in the course of the work and shall not be used when traveling to and from the job site.

Trees to be trimmed or removed will be designated by the CITY on an as needed basis. The City of Coral Springs does not guarantee any minimum amount of work projects under this service contract.

CITY OF CORAL SPRINGS 9500 WEST SAMPLE ROAD CORAL SPRINGS, FLORIDA 33065 PHONE # (954) 344-1100

TAX EXEMPT 16-00-196905-54C

REQUEST FOR PROPOSAL

DATE: 11/18/19

NUMBER: 20-G-017P

THE ABOVE NUMBER MUST APPEAR ON ALL PROPOSALS AND RELATED CORRESPONDENCE

THIS IS NOT AN ORDER



REQUESTING DEPT	ADDITIONAL INFORMATION	REPLY NO LATER THAN
Public Works	Mary Marinace, 954 344-1099	2:00 P.M. on 12/11/19

## ATTENTION VENDOR-

All prices, terms and delivery on articles and/or service described below are subject to conditions unless otherwise indicated by City or Vendor. Failure to indicate any differences in conditions and/or specifications shall be cause for rejection. Applicable terms and conditions to which you are bound by are at <a href="https://www.coralsprings.org/terms">www.coralsprings.org/terms</a>.

## TREE TRIMMING SERVICES

## MINIMUM SPECIFICATIONS:

See attached Specifications & Pricing page.

### PRE-PROPOSAL CONFERENCE:

A Pre-Proposal Conference will be held on Monday. November 25, 2019 at 2::00 p.m. in the Sawgrass Room at the Municipal Complex, 9500 West Sample Road, Coral Springs, Florida 33065. The purpose of the Pre-Proposal Conference is to discuss the contents of this Request for Proposals and Offeror's inquiries.

#### QUESTIONS:

Any questions you may have regarding this project can be sent via email to mmarinace@coralsprings.org. The last day to submit questions will be Monday, December 2, 2019 by 5:00 p.m. Questions received after the stated date and time will not be addressed.

## REQUIREMENTS:

### Scope of Services Proposed

Clearly describe the scope of services proposed. Include details of your approach and Page 1 of 5

Proposal 20-G-017P

Tree Trimming Services

work plans. A brief statement must be included which explains why your approach and plan would be the most effective and beneficial to the City of Coral Springs.

## 2. Firm Qualifications

This section of the Proposal should give a description of the firm, including the size, range of activities, etc. Particular emphasis should be given as to how the firm-wide experience and expertise in the area of <u>Tree Trimming Services</u> will be brought to bear on the proposed work.

This section must also identify the contact person supervisory personnel who will work on the project. Resumes of each person should be provided with emphasis being given to their experience with similar work. If resumes are not available at the time the proposal is submitted, you should provide a listing of the qualifications, including education, experience, etc., that will be required.

See additional Firm Qualifications on the attached Specifications and Requirements and Pricing, Page 2 of 5.

## References

Provide a list and description of similar projects satisfactorily performed within the past three (3) years. For each engagement listed, include the name and telephone number of a representative for whom you have provided tree trimming services who can verify satisfactory performance.

## Price Proposal

Submit your signed, firm, price proposal for providing tree trimming services in accordance with your technical proposal.

## Proposal Copies

Submission of one (1) original and three (3) copies of the proposal should be submitted to the City of Coral Springs, City Hall, 9500 West Sample Road, Coral Springs, Florida 33065, to the attention of Mary Marinace, Purchasing Agent.

## Addenda, Additional Information

Any addenda or answers to written questions supplied by the City to participating Offeror's become part of this Request for Proposal and the resulting contract. This Proposal form shall be signed by an authorized company representative, dated and returned with the Proposal.

Page 2 of 5 Services Proposal 20-G-017P

Tree Trimming

No negotiations, decisions or actions shall be initiated or executed by the Offeror as a result of any discussions with any City employee. Only those communications, which are in writing from the Purchasing Manager, may be considered as a duly authorized expression. Also, only communications from Offerors, which are signed, and in writing will be recognized by the City as duly authorized expressions on behalf of the Offeror.

## **EVALUATION OF PROPOSALS**

## Evaluation Method and Criteria

Proposals will be evaluated in accordance with weighted criteria listed below:

## POINT RANGE

Firm Qualificati	ons/Experience		0-25*
Equipment	446.4413.00 1.00.40 (2.00 th Control 1.00 th		0-20
Price	11 mm # 4	****	0-40
References			0-15

\*Note: Preference will be given to Tree Care companies that are Tree Care Industry Association (TCIA) Accredited (5% weight of firm qualifications/experience) Maximum of 25 points.

These weighted criteria are provided to assist the proposers in the allocation of their time and efforts during the submission process. The criteria also guides the Evaluation Committee during the short-listing and final ranking of proposers by establishing a general frame work for those deliberations.

Short listed proposals will be selected for an interview prior to a recommendation being presented to the City Commission. As the best interest of the CITY may require, the right is reserved to reject any and all proposals or waive any minor irregularity or technicality in proposals received. Proposers are cautioned to make no assumptions unless their proposal has been evaluated as being responsive.

The successful proposer shall be required to execute a City contract covering the scope of services to be provided and setting fourth the duties, rights and responsibilities of the parties. The successful proposer prior to recommendation of award and presentation to the City Commission must execute this contract.

The City of Coral Springs reserves the right to utilize any Governmental Contract or exercise any option that is in the best interest of the City.

## INSURANCE

The Contractor shall provide the City of Coral Springs with a certificate of insurance evidencing the insurance coverage as specified below.

1. The Successful Offeror shall secure and maintain, at its own expense, and keep in effect

Page 3 of 5

Proposal 20-G-017P

Tree Trimming Services

during the full period of the contract, a policy or policies of insurance, which must include the following coverage and minimum limits of liability:

- (a) Worker's Compensation and Employer's Liability Insurance with a minimum limit of \$200,000 each accident for all employees of the Successful Offeror engaged in work under the Contract in accordance with the laws of the State of Florida. The Successful Offeror shall agree to be responsible for the employment, control and conduct of its employees and for any injury sustained by such employees in the course of their employment.
- (b) <u>Comprehensive General Liability Insurance</u> with the following minimum limits of liability:
  - \$ 1.000.000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence

Coverage shall specifically include the following:

- Premises and Operations;
- Independent Contractors;
- 3. Products and Completed Operations;
- Broad Form Property Damage;
   Broad Form Contractual Coverage applicable to the Contract and specifically confirming the indemnification and hold harmless agreement in the Contract;
- Personal Injury Coverage with employment and contractual exclusions removed and deleted.
- (c) Comprehensive Automobile Liability Insurance for all owned, non-owned and hired automobiles and other vehicles used by Successful Offeror in the performance of the work with the following minimum limits of liability:
  - \$ 1,000,000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence
- 2. ALL LIABILITY INSURANCE POLICIES SHALL SPECIFICALLY PROVIDE THAT THE CITY OF CORAL SPRINGS IS AN ADDITIONAL NAMED INSURED OR ADDITIONAL INSURED WITH RESPECT TO THE REQUIRED COVERAGES AND THE OPERATIONS OF THE CONTRACTOR UNDER THE CONTRACT. Insurance companies selected must be acceptable to CITY. All the policies of insurance so required to be purchased and maintained shall contain a provision or endorsement that the coverage afforded shall not be canceled, materially changed or renewal refused until at least thirty (30) calendar days written notice has been given to CITY by certified mail.

#### PUBLIC ENTITY CRIMES INFORMATION STATEMENT

A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a

Proposal 20-G-017P

Tree Trimming Services

public building or public work, may not submit bids on leases of real property to public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

#### CONTRACT TERM

The initial term of this contract will be for two (2) years with an option to renew for two (2) additional two (2) year time periods for a cumulative total of six (6) years, using the same terms, conditions, and pricing of the original agreements provided that funds are available and appropriated by City's Commission.

#### PRICING

See attached Specifications & Pricing page.

COMPANY NAME: Sherlock Tree Company, Inc.
ADDRESS: 697 SW 9th Terrace
CITY/STATE/ZIP: Pompano Beach, FL 33069
TELEPHONE NO.: 954-788-4000 DATE:
SIGNATURE: Oak al
PRINT NAME: Jonathan Wolfson
TITLE: President
FAX NO: EMAIL ADDRESS: yonathan@sherlocktree.com
NOTE: A NON-COLLUSIVE FORM MUST BE COMPLETED AND RETURNED WITH PROPOSAL.

# PROPOSAL 20-G-017P TREE TRIMMING SERVICES CITYWIDE SPECIFICATIONS AND REQUIREMENTS AND PRICING

This City of Coral Springs, Florida, is interested in obtaining sealed proposals for the services of a professional tree trimmer(s) Company. This Request for Proposals involves all aspects of tree and shrub trimming, tree and shrub removal, land clearing, tree resetting, and stump grinding, in City owned properties, which include but are not limited to medians, right-of-ways, cul-de-sacs, public buildings and facilities, easements and canals, parks, etc.

#### Equipment

Contractor must provide all tools, equipment, labor, and MOT to perform the required work.

Along with the proposal, the vendor shall provide a list of all equipment owned by the company. The manufacturer, model, capacity, and age of the equipment shall be listed on the roster. The City reserves the right to inspect and reject any or all equipment listed on the roster deemed to be unsuitable for work to be done.

#### Safety and Maintenance of Traffic (MOT)

Any type of maintenance activity on County and State roads lasting five (5) minutes or longer requires a MOT permit. Road jurisdiction within the City could be State, County, or City. The Contractor is responsible to confirm jurisdiction, to secure all necessary MOT permits for County and State roads prior to starting work, and to set up as required by the permit. City roads require as a minimum the MOT set up specified on the latest FDOT Design Standards. The City Representative will advise on the level of MOT required on each work order.

Contractor shall maintain roads open, clear and safe for travel when work is being performed and shall provide appropriate traffic control as to facilitate safe travel during work being performed. Contractor shall ensure that all employees wear color coordinated company uniform shirts and are dressed in a manner that is neat and professional. All contractor personnel and sub-contractor workers will be required to wear clothing of high visibility such as a vest, shirt or jacket when performing the work. All work shall be performed in strict accordance with the latest ANZI Z 133.1, American National Standards for Arboricultural Operations - Safety Requirements and all other relevant OSHA, State, and County regulations.

#### Firm Qualifications

Qualified proposers shall be regularly involved in tree trimming work in the Tri-county area for a minimum of three years, which shall be demonstrated by listing at least six (6) relevant projects/contracts completed within the three-year period and shall provide three current business references of recurring tree trimming work.

Contractor, at a minimum, must possess a Class B Tree Trimmer License and have on staff a current and active Arborist Certification from the International Society of Arboriculture (ISA). Preference will be given

to Tree Care Companies that are Tree Care Industry Association (TCIA) Accredited. Refer to Section "Evaluation of Proposals".

Contractor <u>must</u> maintain at a minimum, a Class B Tree Trimmer License and have on staff a current and active Arborist Certification from the International Society of Arboriculture (ISA) for the initial contract term plus any renewal terms.

#### Supervision

The Contractor shall at all times enforce strict discipline and an expectation of high performance from Contractor's employees and subcontractors. Contractor shall not assign to any City work site an unfit or unskilled worker. Contractor employees or sub-contractors whose work performance or behavior is unsatisfactory to the City's representative shall be brought to the attention of the Contractor's supervisor for possible dismissal from assigned job site. The Contractor shall operate a drug free workplace.

Contractor shall provide a supervisor for this contract. The supervisor shall be expected to manage all day to day issues related to the fulfillment of all aspects of this contract. The Contractor's supervisor must have excellent communication and customer service skills and be capable of directing all maintenance operations. Contractor's supervisor shall be required to physically inspect job sites after work completion. Contractor's supervisor shall be expected to address any and all areas of concern and inform City's representative of any adverse conditions in a timely manner.

#### Limitation of Operations

No work shall take place that violates the City's noise ordinance (Code of Ordinances of the City of Coral Springs: Section 11-11). Equipment shall not be parked overnight on City roadways, parking lots, or rights-of-way, unless authorized by a City representative.

For routine operations, the contractor shall complete the work within the time frame specified on the work order.

The Contractor shall furnish modern, well-maintained equipment and appropriately skilled and well-trained employees. The Contractor is responsible to have all underground utilities located prior to proceeding with the work. Damages caused to private or City property, as a result of Contractor's operations, are the responsibility of the Contractor and shall be notified to the City and corrected within 48 hours. The Contractor is responsible to arrange access into easements or private property, where necessary, prior to proceeding with the work.

#### Type of Work to be Performed

All rates shall be inclusive of all work necessary to cover tree trimming, removal, resetting, emergency situations and special projects to include travel time, MOT permitting, set-up and break-down, disposal, and any other charges associated with completing the work.

#### 1) Tree Trimming

All work orders for tree trimming will include general instructions, specifications, objectives, and a description of the work required to meet the specified objective(s). All trees in public owned land will be trimmed at least once during the term of the contract, at the discretion of the Public Works Director or his Designee.

Each job site must have at least one person who has a Broward County Tree Trimmer License in his/her possession, directly supervising any unlicensed employees. Only qualified Utility Tree Trimmers will perform work when working near power lines. All trimming cuts shall be made with sharp and proper tools. All trimming tools shall be sterilized prior to starting a trimming job within the city, and on trees or palms known to be diseased, disinfect the tools after each cut and between trees/palms. All work shall be performed in strict accordance with the latest ANSI A300 Standards, Part 1 — Pruning and Trimming Operations, and any tree pruning guidelines made by the International Society of Arboriculture (ISA).

Tree Trimming							
ITEM	QTY	TINU	DESCRIPTION	UNIT PRICE	PRICE		
1	2,367	Each	Trim palms (seed pods and/or fronds 6-9)	\$ 32.50	\$ 76927 50		
2	1,396	Each	Trim trees 0-8" diameter at breast height (DBH)	\$ 35°°	\$ 48860°°		
3	1,269	Each	Trim trees 9-17" DBH	\$ 50 00	\$ 63.450 00		
4	536	Each	Trim trees 18-24" DBH	\$ 7500	\$40,260 **		
5	197	Each	Trim trees >24" DBH	\$ 10000	\$19.700 00		

DBH = Diameter at breast height (4 1/2 feet)

#### 2) Tree Removal

All plant material to be removed, shall be removed completely (including the root ball), unless specified on the work order. The remaining hole must be filled with planting soil as directed by the City, and the area graded, so the final level confirms to the surrounding grades, unless indicated otherwise in the work order. If the removal of the root ball is not required, the tree/palm shall be cut as low as possible and then ground at least six (6) inches below the existing ground level, and the remaining hole must be backfilled and leveled to match the surrounding grade.

Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price	
1.	Commence of the party of the second	0"- 8" diameter at breast height (DBH)	\$ 47500	\$ 9,50000	
2.	30	Greater than 8" to 17" DBH	\$120000	\$ 36,000 00	
3.	10	Greater than 17" to 24" DBH	\$ 180000		
4.	5	Greater than 24" DBH	\$ 2500	\$ 12 5000	

Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price	
5.	20	0"- 8" diameter at breast height (DBH)	\$ 400 00	\$ 8,000 00	
6.	30	Greater than 8" to 17" DBH	\$ 90000	\$27,000 .0	
7.	10	Greater than 17" to 24" DBH	\$ 1,20000		
8.	5	Greater than 24" DBH	\$190000	\$ 9.50000	

DBH = Diameter at breast height (4 1/2 feet)

#### 3) Tree Resetting

The depth of the replanting pit shall be adjusted so that the top of the root ball will be at or slightly above the existing ground level. If needed, the width of the pit shall be adjusted to be a minimum 24" wider than the diameter of the root ball. The tree shall be centered in the hole. All trees shall be staked (guying will not be accepted), unless otherwise directed by the City.

Iree K	Tree Resetting							
Item	Approx. Qty. Trees/Yr.	Description	Unit Price	Extended Price				
1.	20	0"- 4" diameter at breast height (DBH)	\$ 7500	\$1.500 "				
2.	10	Greater than 4" to 10" DBH	\$ 100 00	\$ 1,000 00				
3.	5	Greater than 10" to 18" DBH	\$ 350 00	\$ 1.750				

DBH = Diameter at breast height (4 1/2 feet)

#### 4) Emergency Situations

For emergency situations, such as trees or parts of trees blocking roadways or posing an immediate hazard to pedestrians/vehicles, the contractor shall complete the required work within 24 hours of receiving written notification, or as specified on the work order.

Description	Cost per
	Man Hour
Man-hour rate for Emergency Situations	\$ 9500

#### Optional services / special projects

Some jobs may require a combination of tree and brush removal, trimming back overgrown vegetation and general site clearing. For this type of special project, the Contractor will meet with a City representative on the job site within five (5) business days of a request by the City to address the scope of the work required and to determine the number of hours and the size of a crew necessary to complete the work. Contractor will provide the City a written quote based on the type of location and the special conditions of the site.

Categories for consideration include:

Possible areas for work may include canal or lake banks and forested areas of parks, linear parks and overgrown lots.

#### Definitions:

<u>Accessible locations</u> - Areas with open access such as open park land, parking lots and pathways. Work can be staged in these areas and materials brought to them for chipping or removal. Use of mechanical equipment may be possible.

<u>Limited access areas</u> – Areas along bodies of water, adjacent to fences or walls, behind private property. Work areas have limited or no access to stage. Materials must be brought out to an accessible area to chip or remove. Use of mechanical equipment may not be possible.

Description		Cost per Man Hour
Man-hour rate for Spec	cial projects:	
Accessible		\$ 42.50
Limited access		\$ 42.50

#### Disposal of Debris

All debris associated with the work, shall be properly disposed at off-site locations in accordance with existing local, state, and federal regulations, at contractor's expense. City dumpsters or other containers are not to be used for disposal of any type of debris.

-The City may ask the Contractor to dispose some or all the fresh wood chips in one of the City's facilities.

Equipment that is used to transport the debris shall be constructed in a manner to prevent further distribution or loss of such items along the roadway, moreover, the debris shall be covered and secured during transportation. The Contractor shall use amber flashing lights on vehicles and specialized equipment according to Florida State Department of Transpiration. These lights shall be used only when required in the course of the work and shall not be used when traveling to and from the job site.

Trees to be trimmed or removed will be designated by the CITY on an as needed basis. The City of Coral Springs does not guarantee any minimum amount of work projects under this service contract.

## NON-COLLUSIVE AFFIDAVIT

Sta	nte of Fbrida 1
Co	unty of Broward )  Son being first duly sworn,
de	poses and says that:
(1)	He/she is the Owner (Owner, Partner, Officer, Representative or Agent) of Sherlock Tree Company, Inc the Bidder that has submitted the attached Bid;
(2)	He/she is fully informed respecting the preparation and contents of the attached Bid and of all pertinent circumstances respecting such Bid;
(3)	Such Bid is genuine and is not a collusive or sham Bid;
(4)	Neither the said Bidder nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Bidder, firm, or person to submit a collusive or sham Bid in connection with the Work for which the attached Bid has been submitted; or to refrain from bidding in connection with such Work; or have in any manner, directly or indirectly, sought by agreement or collusion, or communication, or conference with any Bidder, firm, or person to fix the price or prices in the attached Bid or of any other Bidder, or to fix any overhead, profit, or cost elements of the Bid price or the Bid price of any other Bidder, or to secure trough any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposed Work;
(5)	The price or prices quoted in the attached Bid are fair and proper and are not tainted by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Bidder or any other of its agents, representatives, owners, employees or parties in interest, including this affiant.

Signed, sealed and delivered in the presence of:
By: Janual ra
Jonathan Wolfson (Printed Name)
President (Title)
ACKNOWLEDGEMENT
State of Florida County of Broward
The foregoing instrument was acknowledged before me this 10 day of December, 2011 by Jonathan Wolfson, who is personally known to me or who has produced personally known as identification and who did (did not) take an oath.
WITNESS my hand and official seal
Michael Collida NOTARY PUBLIC
NICHOLE MARIE COLLIDA Notary Public - State of Florida Commission # GG 313962 My Comm. Expires Mar 19, 2023 Bonded through National Notary Assn.
(Name of Notary Public: Print, Stamp, or Type as Commissioned.)

#### REFERENCES

In order to receive RFP Award consideration on the proposed RFP, it is a requirement that the following "Information Sheet" be completed and returned with your proposal. This information may be used in

determining the RFP Award for this contract. OFFEROR (COMPANY NAME): Sherlock 9th Terrace ADDRESS: 697 Yomana (954 ) 788-4000 TELEPHONE NO: TITLE: CONTACT PERSON. Jonathan Wolfson NUMBER OF YEARS IN BUSINESS: vears YEARS ADDRESS OF NEAREST FACILITY:697 Kompano Beach, FL LIST THREE (3) COMPANIES OR GOVERNMENTAL AGENCIES WHERE THESE PRODUCTS AND SERVICES HAVE BEEN PROVIDED IN THE LAST YEAR: COMPANY NAME: ( 1) 1. ADDRESS:201 West Kalmetto TELEPHONE NO: (56) 416 3439 CONTACT PERSON: Warne Johnson TITLE: Kurchasina July 2017 and ongoing throug 2020 DATE PRODUCTS SOLD: \_ COMPANY NAME: CITY OF POMPONO 2.

CONTACT PERSON: Anthony Orlando TITLE: Purchasing

DATE PRODUCTS SOLD Quaust 2019 and angoing through

Ave

2019 and Orgaina

TITLE: Purchasipa

Through

ADDRESS:1190 NE 3rd Avenue

DATE PRODUCTS SOLD: February

TELEPHONE NO: 954) 629 - 8 488

CONTACT PERSON: revor Tackson

COMPANY NAME: CITY

ADDRESS: 6000 NW

3.

## CERTIFICATION PURSUANT TO FLORIDA STATUTE § 287.135

I, Jonathan Wolfer	on, on behalf of St	verlock Tree	Company
certifies that Sherbook	Tree Company	does not:	

1. Participate in a boycott of Israel.

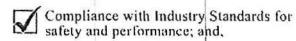
Signature President
Title

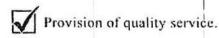
# Sherlock Tree Company Pompano Beach, FL

## Is accredited by the Tree Care Industry Association for:









Sherlock Tree Company has maintained Accredited status in good standing since 11/15/2019.

This annual Accreditation certificate is valid thru 11/15/2020.

Thomas & Jama		

Date

Thomas Dunn, Director Business Solutions

#### BROWARD COUNTY LOCAL BUSINESS TAX RECEIPT

115 S. Andrews Ave., Rm. A-100, Ft. Lauderdale, FL 33301-1895 - 954-831-4000 VALID OCTOBER 1, 2019 THROUGH SEPTEMBER 30, 2020

DBA:

Receipt #: 189C-258337
TREE TRIMMING/TREE MAINTENANCE
Business Type: (TREE TRIMMING)

Business Name: SHERLOCK TREE COMPANY

Owner Name: JONATHAN B WOLFSON

Business Location: 697 SW 9 TER

Business Opened:10/14/2013 State/County/Cert/Reg:A-1205

POMPANO BEACH

**Exemption Code:** 

Business Phone: 561-245-0933

Rooms

**Employees** 

Machines

Professionals

5

		For	Vending Business Only	у		
	Number of Machines:		Vending Type:			
Tax Amount	Transfer Fee	NSF Fee	Penalty	Prior Years	Callection Cost	Total Paid
27.00	0.00	0.00	0.00	0.00	0.00	27.00

#### THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN YOUR PLACE OF BUSINESS

THIS BECOMES A TAX RECEIPT

WHEN VALIDATED

This tax is levied for the privilege of doing business within Broward County and is non-regulatory in nature. You must meet all County and/or Municipality planning and zoning requirements. This Business Tax Receipt must be transferred when the business is sold, business name has changed or you have moved the business location. This receipt does not indicate that the business is legal or that it is in compliance with State or local laws and regulations.

#### Malling Address:

SHERLOCK TREE COMPANY 697 SW 9 TER POMPANO BEACH, FL 33069 Receipt #03C-18-00006267 Paid 07/12/2019 27.00

THE CONTRACT OF THE CONTRACT OF THE PROPERTY OF THE CONTRACT O

# INTERNATIONAL SOCIETY OF ARBORICULTURE TREE RISK ASSESSMENT QUALIFICATION

## Jonathan Wolfson

Having successfully completed the requirements established by the International Society of Arboriculture, the above named is hereby recognized as ISA Tree Risk Assessment Qualified.



Director of Credentialing Services International Society of Arboriculture

30 Nov 2018

**Executive Director** 

International Society of Arboriculture

30 Nov 2023

Term of Validity End Date



### CITY OF POMPANO BEACH BUSINESS TAX RECEIPT FISCAL YEAR: 2019:- 2020

Business Tax Receipt Valid from: October 1, 2019 through September 30, 2020

4453360 SHERLOCK TREE COMPANY INC 697 SW 9 TE

9/18/2019

POMPANO BEACH FL 33069

### THIS IS NOT A BILL

THIS IS YOUR BUSINESS TAX RECEIPT. PLEASE POST IN A CONSPICUOUS PLACE AT THE BUSINESS LOCATION.

BUSINESS.OWNER:

SHERLOCK TREE COMPANY INC

697 SW 9 TE POMPANO BEACH FL

RECEIPT NO:

CLASSIFICATION

20-00079214

CONTRACTOR SPEC-TREE TRIMMING

NOTICE: A NEW APPLICATON MUST BE FILED IF THE BUSINESS NAME, OWNERSHIP OR ADDRESS IS CHANGED. THE ISSUANCE OF A BUSINESS TAX RECEIPT SHALL NOT BE DEEMED A WAIVER OF ANY PROVISION OF THE CITY CODE NOR SHALL THE ISSUANCE OF A BUSINESS TAX RECEIPT BE CONSTRUED TO BE A JUDGEMENT OF THE CITY AS TO THE COMPETENCE OF THE APPLICANT TO TRANSACT BUSINESS. THIS BOCUMENT CANNOT BE ALTERED.

BUSINESS TAX RECEIPTS EXPIRE SEPTEMBER 30TH OF EACH YEAR



CERTIFIED ARBORIST™

# Jonathan Wolfson

Having successfully completed the requirements set by the International Society of Arboriculture, the above named is hereby recognized as an ISA Certified Arborist®



Kevin Martinge
Director of Credentialing
International Society of Arboriculture

Caitlyn Pollihan
Executive Officior
International Society of Arboriculture

FL-6648A

Certification Number

15 Jul 2014

Certified Since

31 Dec 2020

**Expiration Date** 



#0847 ISO/IEC 17024 Personnel Certification Program ISA Certified Arborist\*

#### BROWARD COUNTY TREE TRIMMER LICENSE

#### STANDARDS FOR MAINTAINING YOUR BROWARD COUNTY TREE TRIMMER LICENSE

- The following shall be available for inspection at every work site where tree trimming is being carried out:
  - · A copy of the company's Broward County Tree Trimmer license
  - · Proof of the company's current insurance coverage
  - At least one person should possess a current Tree Trimmer training card. Current training cards reflect that training was completed within

  - the past two (2) years
     Picture identification issued by a government entity or agency \_\_\_\_\_\_.
- 2. At least one trained person must be available at every work site where tree trimming is being carried out.
- 3. The company's Tree Trimmer license number shall be prominently displayed on both sides of vehicles used in tree trimming.
- 4. Tree trimmer license number must appear in ads offering tree trimming and/or removal services. Advertisements include business cards, telephone directory advertisements, quotes for tree services, flyers and vehicles advertising tree services.
- 5. License holders shall ensure that all employees engaged in tree trimming are adequately trained regarding safety procedures in accordance with applicable federal and state law including the federal Occupational Saftey and Health Act of 1970 (OSHA).
- Retraining is required before licenses can be renewed. Tree trimmer licenses are renewable every two years.
- 7. Each license holder shall notify the County, in writing, if there is a change in any of the standards required for licensure.



TREE TRIMMER LICENSE

A- 1205

08/31/2021

SHEREUCK TREE COMESPORES POMPANO BECH, FL 33069

TRAINED EMPLOYEE: JONATHAN B. WOLFSON

Sherlock Tree Company, Inc. 697 SW 9 TERR POMPANO BECH, FL 33069

### **Detail by Entity Name**

Florida Profit Corporation SHERLOCK TREE COMPANY INC

#### Filing Information

**Document Number** 

P13000077664

**FEI/EIN Number** 

46-3741711

Date Filed

09/19/2013

**Effective Date** 

09/19/2013

State

FL

Status

**ACTIVE** 

#### **Principal Address**

697 SW 9TH TERRACE

POMPANO BEACH, FL 33069

#### Mailing Address

697 SW 9TH TERRACE

POMPANO BEACH, FL 33069

#### Registered Agent Name & Address

WOLFSON, JONATHAN

5600-H COACH HOUSE CIRCLE

BOCA RATON, FL 33486

#### Officer/Director Detail

#### Name & Address

Title P

WOLFSON, JONATHAN

5600-H COACH HOUSE CIRLCE

BOCA RATON, FL 33486

Title VP

SOPHIR, JEFFREY A

3055 HAMPTON PLACE

BOCA RATON, FL 33434

Title SECY

SOPHER, JULIE

3055 HAMPTON PLACE

BOCA RATON, FL 33434

## Vehicle List

Key#	Make	Model	Year	VIN		LISENCE PLATE #	Registration Due
1	INTERNATIONAL	DUMP	1997	IHTSCAAM3VH463740		GVHE28	12/31/20
2	INTERNATIONAL	DUMP	1997	IHTSCAAM7VH463739		GVHE27	12/31/20
3	INTERNATIONAL	BUCKET	1999	IHTSDAAN0YH679166		HTKD03	12/31/20
4	FORD 750	BUCKET	2003	3FDXF75B93MBD7173		HTKD54	12/31/20
5	WHISPER WC-616			0798BM2606			
6	VERMEER	BC1000XL	2017	IVRY11197H1025258		IIPX54	6/30/20
7	BANDIT	1890		1297		DJJF66	6/30/20
8	VERMEER	BC1800XL	2008	IVRY131ZX91002487		LTEM34	6/30/20
9	CARLTON	SP4012	2016	1EU1284			6/30/20
10	POLECAT		2016	IFDNX7DC5JDF04581		No tag	
11	Chevrolet	Silverado 1500	2014	1GCNCPEH1EZ262004		GVJ D25	8/30/19
12	Chevrolet	Silverado 2500	2016	IGC4KYC87GF181181		GZUC09	12/30/20
13	FREIGHTLINER	BUCKET	2018	3ALACWFD3JDJM4308	Frames	IGVJ27	12/31/20
14	FREIGHTLINER	BUCKET	2018	3ALACWFD2JDJM9872		IQXI21	12/31/20
15	FORD F750	BUCKET	2017	IFDNF7DCIHDB07284		IKR G99	12/31/19
16							
17	FORD F750	DUMP	2019	1FDNX7DC1KDF09519		LURF99	12/1/19
18	VERMEER	BC1000XL	2017	IVRY11193H1024754		IBUD63	6/30/20
19	VERMEER	BC1800XL	2017	1VRY151Z3J1006834		KEHF11	12/31/19
23	GMC Topkick	Dump	1993	1GDM7H1J7PJ519355	Frames	JCCI68	12/31/20
24	INTERNATIONAL	DUMP	1993	1HTSDPNL5PH505815	Frames	N4511Z	12/31/20
25	INTERNATIONAL	BUCKET	1999	1HTSCABP6XH649557	Frames	JCC169	12/31/19
26	BANDIT	1890	-2017	1XNU6X105H1077175		JCCI66	6/30/20
27	BANDIT	1890	2000	1455		JCCI67	6/30/20
28	BANDIT	1590	2015	4FMUS1612FR003379		KHDR20	6/30/20
29	VERMEER	SC252	2000	1VRN071F8V1004188		No Plate	
30	VERMEER	RT200	2003	1VRX081F431000315			
32	Chevrolet	Silverado 2500	2018	1GC48KYCY4JF221482		98CCW	12/31/20
34	Ford	F750 Grapple		3FEXF75H4YMA01186	Frames	P2408A	12/31/20
35	FREIGHTLINER	Bucket	2018	1FVACWFD5KHKD4289		JRWI31	12/31/19
36	Chevrolet	Silverado 3500	2018	IGC4KYCY4JF221482	Frames	JTP162	12/31/20
37	Catemillar	299D2 XHP	2018	CAT0299DCDX202972			
38	Fecon	BH74SS		00BH074011931		No Plate	100000000000000000000000000000000000000
43	Ford	F750 Dump	2018	1FDNX7DC5JDF4581		KHDR17	12/31/20
44	Ford	F750 Dump	2018	1FDNX7DC3JDF05311		KHDR18	12/31/20
45	Freightliner Bucket			1FVACWFD5KHKD4289		NBMQ98	12/31/19
	ALTEC		1998	4HAEB1D08WC000054		CCPD30	6/30/20
	TCTC		2018	1XNU6X100J1086002		Z02CWH	6/30/20
	Suncoast Trailer	SUCO		1S9001010F1303627	Frames	DTBL25	6/30/20
	RAYCO	RAYCO	2000	1R9050919YW210002		CCPD32	6/30/20
	BIG TEX	BIG TEX		1GVGX2524K6040098		JRBL32	6/30/20
	Novae	Trailer		5JW2U2021K1264698		LBJM6	6/30/20
	SunCoast	Trailer					
		Trailer		1s9001010F1303627			

# **Certificate of Completion**

Jonathan B. Wolfson

Has Completed a Florida Department of Transportation Approved Temporary Traffic Control (TTC) Advanced Course.

02/17/2021

140

Messler R. Gilchrist

25552

**Date Expires** 

FDOT Provider #

Instructor

Certificate #



Metro Florida Safety Council
Tri-County
Dade, Broward, Palm Beach,
metrofloridasafetycouncil.com
mlyons@metrofloridasafetycouncil.com



For more information about Temporary Traffic Control (TTC) or to verify this certificate

www.motadmin.com



#### This Certifies that Jonathan B. Wolfson

Has Completed a Florida Department of Transportation Approved Temporary Traffic Control (TTC) Advanced Course.

Date Expires: 02/17/2021

Certificate # 25552

Instructor: Messler R. Gilchrist FDOT Provider # 140

Metro Florida Safety Council Phone: 954-603-1900 Tri-County Dade, Broward, Palm Beach, metrofloridasafetycouncil.com mlyons@metrofloridasafetycouncil.com



		CERTIFICAT	TE OF LIAD	I TTV TN	CUDANCE	I	Date	
Pro	ducer:	CERTIFICAT  Plymouth Insurance Agency 2739 U.S. Highway 19 N.	E OF LIAB	This Certific	er of information only and co This Certificate does not am			
		Holiday, FL 34691		or alter the	or alter the coverage afforded by the policies below.			
(727) 938-5562					Insurers Affording Coverage			
Insured: South East Personnel Leasing, 2739 U.S. Highway 19 N.			Inc. & Subsidiari	es Insurer A:	Lion Insurance Compan	Y	11075	
			,o. & Cupsiciali	Insurer B: Insurer C:	Insurer B:			
		Holiday, FL 34691						
					Insurer D:			
_				Insurer E:				
The po with re	spect to w	S surance listed below have teen issued to the insur- nish this certificate may be issued or may pertain, th have been reduced by paid claims.	ed riamed above for the police ne insurance afforded by the	y period indicaled. No policies described her	otwithstanding any requirement rein is subject to all the terms,	nt, term or condition of any contract or exclusions, and conditions of such pol	other docume icies Aggre	
INSR LTR	ADDL INSRD	Type of Insurance	Policy Number	Policy Effective Date (MM/DD/YY)	Policy Expiration Date (MM/DD/YY)	Limits		
		GENERAL LIABILITY				Each Occurrence	5	
		Commercial General Liability Claims Made Occur				Damage to rented premises (EA occurrence)	5	
			1 1			Med Exp	5	
		<b>U</b>	- 1		1	Personal Adv Injury	5	
		General aggregate limit applies per:	1 1		1	General Aggregate	5	
		Policy Project LOC	1 1		1	Products - Comp/Op Agg		
$\dashv$		····	+			<del> </del>	-	
		AUTOMOBILE LIABILITY	1 1		i	Combined Single Limit (EA Accident)		
-		Any Auto	1 1		1	Bagily Injury		
		All Owned Autos	1 1			(Per Person)	s	
		Scheduled Autos Hired Autos	1 1			Bodily Injury		
		Non-Owned Autos	1		1	(Per Accident)	5	
		Marie Termino de Cara	] [		1	Property Damage		
			1 1		1	(Per Accident)	E	
7		EXCESS/UMBRELLA LIABILITY			1	Each Occurrence		
		Occur Claims Made	1 1			Appregate		
-		Deductible					_	
А	Workers Compensation and Employers' Liability		WC 71949	01/01/2019	01/01/2020	X WC Statu- tory Limits ER		
	Any prop	prietor/partner/executive officer/member				E.L Each Accident	\$1,000,00	
	excluded	P NO			I	E.L. Disease - Ea Employee	\$1,000,00	
- 1	If Yes, de	escribe under special provisions below.			1	E.L. Disease - Policy Limits	\$1,000.00	
		1						
Covera Covera Covera A list o	age only a age only a age does	of Operations/Locations/Vehicles/E applies to active employee(s) of South East P applies to injuries incurred by South East Pen not apply to statutory employee(s) or independence of the Client Company we employee(s) leased to the Client Company	ersonnel Leasing, Inc. & Sherlock T sonnel Leasing, Inc. & Su sonnel Leasing, Inc. & Su endent contractor(s) of the	Endorsement/S Subsidiaries that ar ree Company, In- ibsidiaries active en e Client Company o	Special Provisions: re leased to the following c. nployee(s), while working or any other entity.	in: FL.	475	
		: 8 (RK). REISSUE 11-20-19 (BP)						
-500	. 55-63-11	A THINGS THE COLOR OF THE COLOR						
CER	TIFICATE	HOLDER		CANCELLATION		Begin Date	: 10/7/201	
CGR	OF NOMICE	CITY OF CORAL SPRINGS	1	Should any of the abo insurer will endeavor t	to mail 30 days written notice !	elled before the expiration date thereon to the certificate holder named to the le and upon the insurer, its agents or repre	ft, but failure	
		9500 WEST SAMPLE ROAD	H					
		CORAL SPRINGS FL 33065		Daw Farmer				



#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

10/21/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

	10 010 00		CONTACT					
PRODUCER			DUDUE	Gegerson	FAX			
Townsend Insurance Services, LLC			HAC. No. Esti: (954) 764-9099 [AC. No.]: (954) 960-6357  E-MAIL ADDRESS: darcy@townsendinsuranceservices.com					
5931 NW 61st Mnr			ADDRESS: darcy@	townsendinsu	iranceservices.com			
				The second second second	RDING COVERAGE		NAIC #	
Parkland		FL 33067	INSURER A: GREE	22322				
INSURED			INSURER B : XL SP		37885			
Sherlock Tree Company, In	C.		INSURER C: NATIO		19445			
697 SW 9th Terrace			INSURER D :					
			INSURER E :					
Pompano Beach		FL 33069	INSURER F:					
COVERAGES CE	RTIFICAT	TE NUMBER:			REVISION NUMBER:			
THIS IS TO CERTIFY THAT THE POLICIE INDICATED. NOTWITHSTANDING ANY FOR CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCI	PERTAIN POLICIES	IENT, TERM OR CONDITION I, THE INSURANCE AFFORI S. LIMITS SHOWN MAY HAVE	OF ANY CONTRAC DED-BY-THE POLICI BEEN REDUCED BY	T OR OTHER ES-DESCRIBE PAID CLAIMS	DOCUMENT WITH RESPI	ECT TO	WHICH THIS	
INSR TYPE OF INSURANCE	INSD WY	POLICY NUMBER	POLICY EFF	MM/DDMYYY)	LIMIT	rs		
X COMMERCIAL GENERAL LIABILITY	T				EACH OCCURRENCE	s 1,00	0,000	
CLAIMS-MADE X OCCUR					PREMISES (Ea occurrence)	s 100.		
					MED EXP (Ary one person)	5 5.00		
A		NPC-1001934-00	10/18/2019	10/18/2020	PERSONAL & ADVINJURY	s 1.00		
GEN'L AGGREGATE LIMIT APPLIES PER		100000000000000000000000000000000000000	12 1005817	1200200000	GENERAL AGGREGATE	\$ 2,00		
X POUCY PRO LOC					-PRODUCTS - COMPIOP AGG	\$ 2,00		
					PRODUCTS COMPTOP AGG	5	0,000	
AUTOMOBILE LIABILITY	++-	<del> </del>			COMBINED SINGLE LIMIT	\$ 1,00	0.000	
X ANY AUTO					(Ea accident) BODILY INJURY (Per person)	\$ 1,00	0.000	
OWNED SCHEDULED		NDA 1001035 00	10/10/2010	10/10/2020				
AUTOS ONLY AUTOS		NBA-1001935-00	10/18/2019	10/18/2020	BODILY INJURY (Per accident) PROPERTY DAMAGE			
AUTOS ONLY AUTOS ONLY					(Per accident)	s		
						S		
X UMBRELLA LIAB X OCCUR			0.0000000000000000000000000000000000000	10/18/2020	EACH OCCURRENCE	s 1,00	0,000	
C EXCESS LIAB CLAIMS-MADE		BE 034236578	10/18/2019		AGGREGATE	\$ 1,00	0.000	
DED RETENTION'S					PR/COMP OPS AGG	\$ 1,000	0,000	
WORKERS COMPENSATION AND EMPLOYERS' LIABILITY					PER OTH- STATUTE ER			
ANY PROPRIETOR PARTNER/EXECUTIVE OFFICER MEMBER EXCLUDEO?	NIA			1	E.L. EACH ACCIDENT	s		
(Mandatory in NH)	4		1		E.L. DISEASE - EA EMPLOYEE	s		
If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	s		
		i i						
1								
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHIC	TES (ACOR	ID 101 Additional Remarks School	ulo may be attached if mo	m anara le mouie	ndl			
PERSONAL PROPERTY OF PERSONAL	LLEO (NOON	To 17 House of the Market of the Original of t	no, may no attached it mo	o space is requi	•41		)	
CERTIFICATE HOLDER			CANCELLATION					
City of Coral Springs	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.							
9551 West Sample Road	9551 West Sample Road				AUTHORIZED REPRESENTATIVE			

**Coral Springs** 

FL 33065

## Form W-9 (Rev. October 2018)

(Rev. October 2018)
Department of the Treasury

### Request for Taxpayer Identification Number and Certification

► Go to www.ks.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

1 Name (as shown on your income tax return). Name is requ	ired on this line; do not leave this line bias	nk.							
Sherlock Tree Company, inc  2 Business name/disregarded entity name, if different from a									
2 Business named programme, in unlead thronta	1004								
3 Check appropriate box for federal tax classification of the tollowing seven boxes.	Check only one of the	4 Exemptions (codes apply only to certain entities, not individuals; see							
E Individuel/sole proprietor or C Corporation single-member LLC	S Corporation Partnership	☐ Trust/estate	instructions on page 3):						
6 -			Exempt payes code (if any)						
to Check appropriate dox for recent tax classification of the following seven boxes.  Individual/sole proprietor or single-member LLC  Limited liability company. Enter the tax classification (C  Note: Check the appropriate box in the line above for the LLC its classified as a single-member LLC that another LLC that is not disregarded from the owner for its disregarded from the owner should check the appropriate of the latest classified as a single-member LLC that is not disregarded from the owner for its disregarded from the owner should check the appropriate of the latest classified as a single-member LLC that is not disregarded from the owner should check the appropriate of the latest classification	he tax classification of the single-member it is disregarded from the owner unless th U.S. lederal tax purposes. Otherwise, a s	rowner. Do not check is owner of the LLC is single-member LLC that	Exemption from FATCA reporting code (if any)						
Other (see instructions)			Modes is account mantaned outside the U.S.						
	ions.	Requester's name a	end address (optional)						
697 SW 9th Terrace									
6 City, state, and ZIP code									
Pompeno Beach, FL 33059	Pompano Beach, Rt. 33069								
7 List account number(s) here (optional)			The second second						
5310									
Taxpayer Identification Number (T	IN)								
er your TIN in the appropriate box. The TIN provided must		avoid Social sec	curity number						
kup withholding. For individuals, this is generally your soc	cial security number (SSN). However	, for a							
dent alien, sole proprietor, or disregarded entity, see the i			1-1   1-1   1						
ies, it is your employer identification number (EIN). If you fater.	do not have a number, see How to	get a Dr							
e: If the account is in more than one name, see the instru	ctions for line 1. Also see What Nor	-	over identification number						
ber To Give the Requester for guidelines on whose numl									
			- -						
Certification		4 6	3 7 4 1 7 1 1						
er penalties of perjury, I certify that:									
he number shown on this form is my correct taxpayer ide am not subject to backup withholding because: (a) I am e kervice (IRS) that I am subject to backup withholding as a o longer subject to backup withholding; and	exempt from backup withholding, or	(b) I have not been n	otified by the Internal Revenue						
em a U.S. citizen or other U.S. person (defined below); an	nd								
he FATCA code(s) entered on this form (if any) indicating t	that I am exempt from FATCA repor	ting is correct.							
tification instructions. You must cross out item 2 above if y have failed to report all interest and dividends on your tax ru utsition or abandonment of secured property, cancellation of or than interest and dividends, you are not required to sign the	itum. For real estate transactions, item debt, contributions to an individual re	2 does not apply. For timment arrangement	r mortgage interest paid, (IRA), and generally, payments						
re U.S. personit. on Wolfow	_	Date >12/10/20	019						
eneral Instructions	funds)	<ul> <li>Form 1099-DIV (dividends, including those from stocks or mutual funds)</li> <li>Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)</li> </ul>							
tion references are to the Internal Revenue Code unless of d.	proceeds)								
in developments. For the latest information about devel ed to Form W-9 and its instructions, such as legislation e they were published, go to www.irs.gov/FormW9.	analad Tolli 1000 to joi	<ul> <li>Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)</li> </ul>							
		<ul> <li>Form 1099-S (proceeds from real estate transactions)</li> </ul>							
rpose of Form		<ul> <li>Form 1099-K (merchant card and third party network transactions)</li> </ul>							
idividual or entity (Form W-9 requester) who is required to mation return with the IRS must obtain your correct taxpe	ayer 1098-T (tuition)								
lification number (TIN) which may be your social security I), individual taxpayar identification number (ITIN), adoption	On .	Form 1099-C (canceled debt)							
ayer identification number (ATIN), or employer identificati	on number Form 1099-A (ac	<ul> <li>Form 1099-A (acquisition or abandonment of secured property)</li> </ul>							
, to report on an information return the amount paid to yo unt reportable on an information return. Examples of Information for the following.	rmation alien), to provide y	Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.							
orm 1099-INT (interest earned or paid)	If you do not ret be subject to back later.	If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.							